### HKEx 1st sheet Logo B_W

### 股份發行人的證券變動月報表

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| **截至月份（日／月／年）：** | **31/03/2021** |

致：香港交易及結算所有限公司

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| 公司名稱 |  |  | 深圳市元征科技股份有限公司 | | |  |
| 呈交日期 |  |  | | 8/04/2021 |  |  |

# I. 法定股本變動

1. 普通股

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| (1) 股份代號： | 02488 | 說明： | | H 股 | | | | | | | |  |
|  | | |  | |  | | |  | | | | |
|  | | | 普通股數目 | | 面值  *（請註明貨幣)* | | | 法定股本  *（請註明貨幣)* | | | | |
| 上月底結存 | | | 178,656,600 | |  | 人民幣1 |  | 人民幣178,656,600 | | |  | |
| 增加／（減少） | | |  | |  |  |  |  | | |  | |
|  | | |  | |  |  |  |  | | |  | |
| 本月底結存 | | | 178,656,600 | |  | 人民幣1 |  | 人民幣178,656,600 | | |  | |
|  |  |  | |  | | | | |  | | | |
| (2) 股份代號 |  | 說明： | |  | | | | | | | |  |
|  | | |  | |  | | |  | | | | |
|  | | | 普通股數目 | | 面值  *（請註明貨幣)* | | | 法定股本  *（請註明貨幣)* | | | | |
| 上月底結存 | | |  | |  |  |  |  | |  | | |
| 增加／（減少） | | |  | |  |  |  |  | |  | | |
| ( ) | | |  | |  |  |  |  | |  | | |
| 本月底結存 | | |  | |  |  |  |  | |  | | |
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2. 優先股

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| 股份代號： |  | 說明： | |  | | | | | | |  |
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|  | | | 優先股數目 | | 面值  *（請註明貨幣)* | | | 法定股本  *（請註明貨幣)* | | | |
| 上月底結存 | | |  | |  |  |  |  | |  | |
| 增加／（減少） | | |  | |  |  |  |  | |  | |
| ( ) | | |  | |  |  |  |  | |  | |
| 本月底結存 | | |  | |  |  |  |  | |  | |
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3. 其他類別股份

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| 股份代號： |  | 說明： | | 內資股 | | | | | | |  |
|  | | |  | |  | | |  | | | |
|  | | | 其他類別股份數目 | | 面值  *（請註明貨幣)* | | | 法定股本  *（請註明貨幣)* | | | |
| 上月底結存 | | | **253,560,000** | |  | **人民幣1** |  | **人民幣253,560,000** | |  | |
| 增加／（減少） | | |  | |  |  |  |  | |  | |
|  | | |  | |  |  |  |  | |  | |
| 本月底結存 | | | **253,560,000** | |  | **人民幣1** |  | **人民幣253,560,000** | |  | |
|  |  |  | |  | | | | |  | | |

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| 本月底法定股本總額*（請註明貨幣）* | **人民幣432,216,600** |

# II. 已發行股本變動

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|  | 普通股數目 | | | | | 優先股數目 | | | 其他類別股份數目 | | |
|  | (1) | | (2) | | |
| 上月底結存 | 178,656,600 |  | | - |  | | - |  | | 253,560,000 |  |
| 本月增加／（減少） | - |  | | - |  | | - |  | | - |  |
| 本月底結存 | 178,656,600 |  | | - |  | | - |  | | 253,560,000 |  |
|  | | | | | | |  | | | | |

# III. 已發行股本變動詳情

股份期權（根據發行人的股份期權計劃）

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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| 股份期權計劃詳情，包括股東特別大會通過日期 (日/月/年) 及可發行股份類別 | | | 本月內變動 | | | | | | | | | | | | | | 本月內因此發行的發行人新股份數目 | | | | 本月底因此可能發行的發行人新股份數目 | |
| 授出 | | | 行使 | | | 註銷 | | | | 失效 | | | |
|  | 1. |  | | 0 |  | | 0 |  | | 0 | |  | | 0 | |  | 0 | | |  | | 0 |
|  | 股份期權計劃 |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | (21/03/2002) |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | H 股 |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(註1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | 股 |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(註1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | 3. |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
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|  | 股 |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  | *(註1)* |  | |  |  | |  |  | |  | |  | |  | |  |  | | |  | |  |
|  |  |  | |  |  | | 總數A. (普通股) | | | | | | | | |  | 0 | | |  | |  |
|  |  |  | |  |  | |  |  | | (優先股) | | | | | |  | 0 | | |  | |  |
|  |  |  | |  |  | |  |  | | (其他類別股份) | | | | | |  | 0 | | |  | |  |
| 本月內因行使期權所得資金總額 (請註明貨幣) | | | | | | | | | | | 0 | | | | | | |  | | | | |
|  | | |  | | | | | | | | | | | |  | | | |  | | | |

承諾發行將予上市的發行人股份的權證

| 權證說明  (到期日 – 日/月/年) | | | | 面值貨幣 | | | 上月底面值 | | | 本月內已行使 | | 本月底面值 | | | | 本月內因此發行的發行人新股份數目 | 本月底因此可能發行的發行人新股份數目 | | |
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| 股份代號 (如已上市) | |  | | | | | | | |  | | | |
| 可發行股份類別  *(註1)* | |  | | | | | | | |  | | | |
| 認購價 | |  | | | | | | | |  | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | | | |  | | | |
|  | 2. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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|  | ( / / ) | |  | |  | | | | |  | | | |  | | | | | |
| 股份代號 (如已上市) | |  | | | | | | | |  | | | |
| 可發行股份類別  *(註1)* | |  | | | | | | | |  | | | |
| 認購價 | |  | | | | | | | |  | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | | | |  | | | |
|  | 3. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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|  | ( / / ) | |  | |  | | | | |  | | | |  | | | | | |
| 股份代號 (如已上市) | |  | | | | | | | |  | | | |
| 可發行股份類別  *(註1)* | |  | | | | | | | |  | | | |
| 認購價 | |  | | | | | | | |  | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | | | |  | | | |
|  | 4. | |  |  | |  | |  |  |  |  | |  | |  |  |  |  |  |
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| 股份代號 (如已上市) | |  | | | | | | | |  | | | |
| 可發行股份類別  *(註1)* | |  | | | | | | | |  | | | |
| 認購價 | |  | | | | | | | |  | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | | | |  | | | |
|  | |  | | | | | | | |  | | | |  | | | | | |
|  | | 總數B. (普通股) | | | | | | | | | | | |  | | |  | |  |
|  | |  | | | | | | | | (優先股) | | | |  | | |  | |  |
|  | |  | | | | | | | | (其他類別股份) | | | |  | | |  | |  |
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可換股票據（即可轉換為將予上市的發行人股份）

| 類別及說明 | | | | 發行貨幣 | | | 上月底  已發行總額 | | | 本月內已換股款額 | | 本月底  已發行總額 | | | 本月內  因此發行的發行人  新股份數目 | | 本月底因此可能發行的發行人新股份數目 | | |
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| 股份代號 (如已上市) | |  | | | | | |  | | | | |  | | | | | | |
| 可發行股份類別  *(註1)* | |  | | | | | |  | | | | | | | | | | | |
| 認購價 | |  | | | | | |  | | | | | | | | | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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| 股份代號 (如已上市) | |  | | | | | |  | | | | |  | | | | | | |
| 可發行股份類別  *(註1)* | |  | | | | | |  | | | | | | | | | | | |
| 認購價 | |  | | | | | |  | | | | | | | | | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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| 股份代號 (如已上市) | |  | | | | | |  | | | | |  | | | | | | |
| 可發行股份類別  *(註1)* | |  | | | | | |  | | | | | | | | | | | |
| 認購價 | |  | | | | | |  | | | | | | | | | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | |  | | | | | | | | | | | |
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| 股份代號 (如已上市) | |  | | | | | |  | | | | |  | | | | | | |
| 可發行股份類別  *(註1)* | |  | | | | | |  | | | | | | | | | | | |
| 認購價 | |  | | | | | |  | | | | | | | | | | | |
| 股東特別大會通過日期 (如適用)  (日/月/年) | | ( / / ) | | | | | |  | | | | | | | | | | | |
|  | | 總數C. (普通股) | | | | | | | | | | |  | | | |  |  | |
|  | |  | | | | | | | | (優先股) | | |  | | | |  |  | |
|  | |  | | | | | | | | (其他類別股份) | | |  | | | |  |  | |
|  | |  | | | | | | | |  | | |  | | | |  |  | |

為發行將予上市的發行股份所訂立的任何其他協議或安排，包括期權（但不包括根據股份期權計劃發行的期權）

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| 詳情，包括股東特別大會通過日期 (日/月/年)(如適用)及可發行股份類別 | | 本月內  因此發行的  發行人新股份數目 | 本月底  因此可能發行的  發行人新股份數目 | |
| 1. |  |  |  |  |
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|  | ( / / ) |  |  |  |
|  | 股 *(註1)* |  |  |  |
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| 2. |  |  |  |  |
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|  | ( / / ) |  |  |  |
|  | 股 *(註1)* |  |  |  |
|  |  |  |  |  |
| 3. |  |  |  |  |
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|  | ( / / ) |  |  |  |
|  | 股 *(註1)* |  |  |  |
|  |  |  |  |  |
|  | 總數D. (普通股) |  |  |  |
|  | (優先股) |  |  |  |
|  | (其他類別股份) |  |  |  |
|  |  |  |  | |

已發行股本的其他變動

|  | 發行類別 |  |  |  | |  | | 本月內  因此發行  的發行人  新股份  數目 | | | 本月底因此  可能發行  的發行人  新股份  數目 | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| 1. 供股 | | 價格： | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  |
|  |
|  | |  |  |  |  |  |  |  |  |  |  |  |
| 1. 公開招股 | | 價格： | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  |
|  |
|  | |  |  |  |  |  |  |  |  |  |  |  |
| 1. 配售 | | 價格： | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | \_\_\_ |  |  |  |  |  |
|  |
|  | |  |  |  |  |  |  |  |  |  |  |  |
| 1. 紅股發行 | |  |  |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | 普通股 |  |  |  |  |  |
|  | |  |  |  |  |  |  |  |  |  |  |  |

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| 1. 以股代息 | 價格： | | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  | |
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| 1. 購回股份 |  | |  |  |  | 所購回股份類別 *(註1)*  註銷日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | \_\_\_\_\_H股\_  ( // )  (//) |  |  |  |  |  | |
|  | | | | | | | | | | | | | |
| 1. 贖回股份 |  | |  |  |  | 所贖回股份類別 *(註1)*  贖回日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  | |
|  |  | |  |  |  |  | |  |  |  |  |  |  | |
| 1. 代價發行 | 價格： | | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  | |
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| 1. 資本重組 |  | |  |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | \_\_\_\_\_\_\_\_  ( / / )  ( / / ) |  |  |  |  |  | |
|  |  | |  |  |  |  | |  |  |  |  |  |  | |
| 1. 其他   (-) | 價格： | | 請註明貨幣 |  |  | 可發行股份類別 *(註1)*  發行及配發日期：  (日/月/年)  股東特別大會通過日期：  (日/月/年) | | H 股  內資股\_\_\_\_\_\_\_\_  (//)  (//) |  |  |  |  |  | |
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|  |  | | | | |  | | | | | | | |
|  | |  | | | | | 總數E. (普通股) | | |  | |  |  | |
|  | |  | | | | | (優先股) | | |  | |  |  | |
|  | |  | | | | | (其他類別股份) | | |  | |  |  | |
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| 本月普通股增加／（減少）總額（即A至E項的總和）： (1) |  |
| (2) |  |
| 本月優先股增加／（減少）總額（即A至E項的總和）： |  |
| 本月其他類別股份增加／（減少）總額（即A至E項的總和）： |  |
| *（此數目應相等於上文第II項（「已發行股本變動」）內的相關數字。）* | |

備註(如有)：

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呈交者：廖俊明

職銜：公司秘書

(董事、秘書或其他獲正式授權的人員)

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*註：*

*1. 請註明股份類別 (如普通股、優先股或其他類別股份) 。*

*2. 如空位不敷應用，請附加指定的續頁。*