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GOOD RESOURCES

GOOD RESOURCES HOLDINGS LIMITED

天成國際集團控股有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 109)

ADDITIONAL RESUMPTION GUIDANCE

This announcement is made by Good Resources Holdings Limited (the “**Company**”) pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated (i) 24 September 2020 in relation to, among others, the Loan Transactions; (ii) 30 September 2020 in relation to, among others, the delay in publication of the 2020 Annual Results; (iii) 28 October 2020 and 7 January 2021 in relation to the resumption guidance set by the Stock Exchange for the Company; (iv) 26 February 2021 in relation to the delay in publication of the 2020/21 Interim Results; and (v) 24 March 2021 in relation to the Pledge Agreement (collectively, the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

ADDITIONAL RESUMPTION GUIDANCE

With reference to the announcements of the Company dated 28 October 2020 and 7 January 2021, the Company received letters from the Stock Exchange dated 23 October 2020 and 8 December 2020 in which the Stock Exchange sets out the following resumption guidance for the Company (the “**Existing Resumption Guidance**”):

- (a) publish all outstanding financial results required under the Listing Rules and address any audit modifications;
- (b) conduct an appropriate independent forensic investigation into the Loan Transactions, announce the findings and take appropriate remedial actions;
- (c) announce all material information for the Company’s shareholders and investors to appraise its position; and

* *for identification purpose only*

(d) demonstrate the Company's compliance with Rule 13.24 of the Listing Rules.

On 30 March 2021, the Company received a further letter from the Stock Exchange in which the Stock Exchange sets out the following additional resumption guidance for the Company (together with the Existing Resumption Guidance, the "**Resumption Guidance**"):

(e) conduct an independent internal control review and demonstrate adequate internal control systems being in place to meet the obligations under the Listing Rules.

The Stock Exchange indicated that it may modify the Resumption Guidance that has been given and/or give further guidance if the Company's situation changes.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 1:00 p.m. on 23 September 2020, and will remain suspended until the Company fulfills the Resumption Guidance.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Good Resources Holdings Limited
Chen Chuanjin
Chairman and Executive Director

Hong Kong, 9 April 2021

As at the date of this announcement, (i) the executive Directors are Mr. Chen Chuanjin and Mr. Chen Shi; and (ii) the independent non-executive Directors are Mr. Chau On Ta Yuen, Mr. Zhang Ning and Mr. Wong Hok Bun, Mario.

In the case of inconsistency, the English text of this announcement shall prevail over the Chinese text.