日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/03/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Lai Sun Garment (International) Limited
Date Submitted	09/04/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : <u>191</u> Descrip	otion :	Ordinary Shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	<u>N/</u> A	<u>N/A</u>	N/A	
(2) Stock code : <u>N/A</u> Descrip	tion : <u>N/A</u>		<u> </u>	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	shares	(State	capital	
Balance at close of preceding month Increase/(decrease)	shares	(State currency)	capital (State currency)	

2. Preference Shares

Stock code :	N/A Descri	ption :	N/A	<u>\</u>
		No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of p	receding month	N/A	N/A	N/A
Increase/(decrease)		N/A	-	N/A
Balance at close of t	he month	<u>N/A</u>	N/A	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Desc	ription :	N/A	<u>\</u>
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mon	thN/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month *(State currency)* :

N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	e No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	392,610,623	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	392,610,623	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	I	Movement durin	g the month		thereto	thereto as at close of
approval date			0	_	_	the month
(dd/mm/yyyy) and						
class of shares			a			
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share option						
scheme						
adopted						
at AGM on						
22/12/2006						
Ordinary Shares	Nil	Nil	Nil	978,211	Nil	162,400
(Note 1)						
2.Share option						
scheme						
adopted						
at AGM on						
11/12/2015						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	11,791,409
(Note 1)	1111					11,751,405
3.						
0.						
(/ /)	N 1/A	N 1/A	N 1 / A	N 1/A	N 1/A	N1/A
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)		-			<u>,</u>	
		Iotal	A. (Ordina		0	
				ce shares)	N/A	
			•	ther class)	N/A	
Total funds raised d		onth from exercis	se			
of options (State cui	rency)			Nil		

	e Issuer which a	<u></u>			No. of new shares of issuer issued	No. of new shares of issuer which may be issued
Description of warrants Date of expiry - dd/mm/yyyy) 1. N/A	l Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	during the month pursuant thereto	pursuant thereto as a close of the month
I. IN/A						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	N/A					
Subscription price	N/A N/A					
EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares	N 1/A					
issuable <i>(Note 1)</i> Subscription price	N/A N/A					
EGM approval date	IN/A					
(if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
(/ /)	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price EGM approval date (if applicable)	N/A					
(dd/mm/yyyy) 4. N/A	(/ /)				
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable <i>(Note 1)</i>	N/A					
Subscription price	N/A N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	1 1 1)				
(uu/mm/yyyy))				
		Total B	`	ary shares)	N/A	-
				ce shares)	N/A	
			(C	ther class)	N/A	-

Convertibles (i.e. Convertil Class and description 1. N/A	Currency of amount outstanding	Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	NI/A	N1/A	N1/A	N1/A	N1/A	N1/0
Stock code (if listed)	<u> </u>	<u>N/A</u>	N/A	N/A	N/A	N/A
Class of shares	IN/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
	N1/A	N1/A	N1/A	N1/A	N1/A	N1/A
Stock code (if listed)	<u> </u>	N/A	N/A	N/A	N/A	N/A
Class of shares	IN/75					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	<u>N/A</u>					
Class of shares						
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares						
issuable (Note 1)	N/A					
Subscription price EGM approval date	N/A					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, ,		Total C. (Ordina		N/A	_
				ce shares)	N/A	_
			(O	ther class)	N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

particulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)	N/A	N/A
N/A		
shares (Note 1)	N/A	N/A
J/A		
shares (Note 1)	N/A	N/A
Total D. (Ordinary shares)	N/A	
· · · · ·		
(Other class)	N/A	
	licable, and class of shares issuable: //A (/ /) shares (Note 1) //A (/ /) shares (Note 1) //A (/ /) shares (Note 1) //A	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable: //A

Other Movements	in Issued Sha	are Capital				No. of
Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		01.1	Class of shares issuable <i>(Note 1)</i>	N/A	_	
1. Rights issue	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(22,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		<u>N/A</u>	<u>N/A</u>
			Class of shares	N/A	_	
		State	issuable <i>(Note 1)</i>	(/ /)	
2. Open offer	At price :	currency	lssue and allotment date : (dd/mm/yyyy)	()	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
			(ddiffininyyyy)		N/A	<u>N/A</u>
			Class of shares	N/A		
3. Placing	At price :	State	issuable <i>(Note 1)</i> Issue and allotment	(/ /)	
		currency	date : (dd/mm/yyyy)		\	
			EGM approval date: (dd/mm/yyyy)	(/ /)	
					N/A	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)	N/A		
4. Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)	
			EGM approval date:	(/ /)	
			(dd/mm/yyyy)		N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			State	Class of shares issuable (<i>Note 1)</i>	<u>N/A</u>			
5.	Scrip dividend	At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
				Class of shares repurchased <i>(Note 1)</i>	N/A			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Class of shares	N/A			
7.	Redemption of			redeemed (Note 1)	(/ /)		
1.	shares			Redemption date : (dd/mm/yyyy)		-		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	<u>N/A</u>
				Class of shares issuable <i>(Note 1)</i>	N/A			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue				shai issuer durir mo purs	of new res of issued ng the onth suant ereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of share issuable (Note 1)	s <u>N/A</u>			
9.	Capital reorganisation		lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
					_	N/A	<u>N/A</u>
			Class of share issuable (Note 1)	s <u>N/A</u>			
10.	Other (Please specify) At price :	State currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /) –	N/A	N/A
				Ordinary sh eference sh (Other	nares)	N/A N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of

Remarks (if any):

Companies.

Submitted by: <u>Tse Pik Ha</u> Title: Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.