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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Franshion Brilliant Limited**

*(incorporated in the British Virgin Islands with limited liability)*

**US\$600,000,000 3.200% Guaranteed Senior Notes due 2026  
(the “Notes”)  
(Stock Code: 40641)**

**unconditionally and irrevocably guaranteed by**



**China Jinmao Holdings Group Limited  
中國金茂控股集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00817)**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Citigroup J.P. Morgan BOSC International The Bank of East Asia, Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the offering circular dated 30 March 2021. The listing and permission to deal in the Notes is expected to become effective on 12 April 2021.

Hong Kong, 9 April 2021

*As at the date of this announcement, the directors of Franshion Brilliant Limited are Mr. LI Congrui and Mr. JIANG Nan.*

*As at the date of this announcement, the Directors of the China Jinmao Holdings Group Limited are Mr. NING Gaoning (Chairman), Mr. YANG Lin, Mr. AN Hongjun, Mr. CHENG Yong and Mr. WANG Wei as Non-executive Directors; Mr. LI Congrui, Mr. JIANG Nan and Mr. SONG Liuyi as Executive Directors; Mr. SU Xijia, Mr. SUEN Man Tak, Mr. GAO Shibin and Mr. ZHONG Wei as Independent Non-executive Directors.*