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## NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

### PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)

(the “Issuer”)

**U.S.\$700,000,000 1.30 PER CENT. GUARANTEED BONDS DUE 2024  
(THE “2024 BONDS”) AND THE U.S.\$100,000,000 1.30 PER CENT.  
GUARANTEED BONDS DUE 2024 CONSOLIDATED AND  
FORM A SINGLE SERIES WITH THE 2024 BONDS (THE “NEW BONDS”)**

(Stock Code: 40643)

**U.S.\$500,000,000 2.00 PER CENT. GUARANTEED BONDS DUE 2026  
(THE “2026 BONDS”, AND TOGETHER WITH THE 2024 BONDS AND  
THE NEW BONDS, THE “BONDS”)**

(Stock Code: 40644)

*unconditionally and irrevocably guaranteed by*



(A joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name 华泰证券股份有限公司 and carrying on business in Hong Kong as HTSC)

(the “Guarantor”)

(Stock Code: 6886)

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the 2024 Bonds and the 2026 Bonds*

|                      |               |                         |                                    |
|----------------------|---------------|-------------------------|------------------------------------|
| Huatai International | Bank of China | ICBC                    | China Minsheng Banking Corp., Ltd. |
| ABC International    |               | Standard Chartered Bank |                                    |

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners for the New Bonds*

|                      |   |                         |
|----------------------|---|-------------------------|
| Huatai International | China Minsheng Banking Corp., Ltd.,<br>Hong Kong Branch | Standard Chartered Bank |
|----------------------|---|-------------------------|

*Joint Bookrunners and Joint Lead Managers for the 2024 Bonds and the 2026 Bonds*

|  |                   |                                |  |   |                            |
|--|-------------------|--------------------------------|--|---|----------------------------|
| Bank of Communications                     | CCB International | China CITIC Bank International | China Everbright Bank Hong Kong Branch | China PA Securities (Hong Kong) Company Limited | CMB Wing Lung Bank Limited |
| Industrial Bank Co., Ltd. Hong Kong Branch | J.P. Morgan       | BofA Securities                | Mizuho Securities                      | UBS   |                            |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating to the 2024 Bonds and the 2026 Bonds dated 30 March 2021 and the Offering Circular relating to the New Bonds dated 31 March 2021. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 12 April 2021.

12 April 2021

*As at the date of this announcement, the sole director of Pioneer Reward Limited is Mr. Chung Chi Chuen Ryan.*

*As at the date of this announcement, the directors of the Guarantor are Mr. Zhang Wei, Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Ke Xiang, Ms. Hu Xiao and Mr. Wang Tao, as non-executive Directors; and Mr. Chen Chuanming, Mr. Lee Chi Ming, Ms. Liu Yan, Mr. Chen Zhibin and Mr. Wang Jianwen as independent non-executive Directors.*