

9 April 2021

**Privatisation by way of merger**

**Disclosure of dealings in the shares of China Machinery Engineering Corporation**

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lakeville Capital Management Limited	9 April 2021	Ordinary shares	Other types of products	Entering into of a derivative contract	16,183	30 June 2021	\$3.4855	\$0.0000	62,936,183
		Ordinary shares	Other types of products	Entering into of a derivative contract	82,406	31 March 2022	\$3.4855	\$0.0000	63,018,589



		Ordinary shares	Other types of products	Entering into of a derivative contract	40,411	11 March 2022	\$3.4855	\$0.0000	63,059,000
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End

Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Lakeville Capital Management Limited is ultimately owned by Alpha Jubilee Limited.