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**CNBM**

**China National Building Material Company Limited\***

**中國建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)*

(Stock Code: 3323)

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON THE ISSUANCE OF  
THE FIRST TRANCHE OF 2021 CORPORATE BONDS**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China National Building Material Company Limited\* (the “**Company**”) has published the Announcement on the Public Issuance of the First Tranche of 2021 Corporate Bonds (Professional Investors) by China National Building Material Company Limited, the Summary of the Prospectus for Public Issuance of the First Tranche of 2021 Corporate Bonds (Professional Investors) by China National Building Material Company Limited, the Prospectus for Public Issuance of the First Tranche of 2021 Corporate Bonds (Professional Investors) by China National Building Material Company Limited and the Rating Report on the website of the Shanghai Stock Exchange.

Please refer to <http://www.sse.com.cn/disclosure/bond/announcement/company/> for details and for reference only.

By order of the Board  
**China National Building Material Company Limited\***  
**Yu Kaijun**  
Secretary of the Board

Beijing, the PRC  
12 April 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Fu Jinguang as executive directors, Ms. Zhan Yanjing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.*

\* For identification purposes only