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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



XD Inc.

心动有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 2400)

(the "Issuer")

US\$280,000,000 1.25% Convertible Bonds due 2026

(Stock Code: 40646)

Joint Bookrunners and Joint Managers

Credit Suisse

CITIC Securities

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the US\$280,000,000 in aggregate principal amount of 1.25% Convertible Bonds due 2026 (the "**Bonds**"), as described in the offering circular dated 31 March 2021, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of and permission to deal in the Bonds are expected to become effective on or about 13 April 2021.

By Order of the Board

XD Inc.

HUANG Yimeng

Chairman and Chief Executive Officer

Hong Kong, 12 April 2021

As at the date of this announcement, the Board of the Issuer comprises Mr. HUANG Yimeng, Mr. DAI Yunjie, Mr. SHEN Sheng, and Mr. FAN Shuyang as executive Directors, Mr. TONG Weiliang, and Mr. LIU Wei as non-executive Directors and Mr. PEI Dapeng, Mr. XIN Quandong and Ms. LIU Qianli as independent non-executive Directors.