MEGAIN Holding (Cayman) Co., Ltd.
美佳音控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6939)

NOTICE OF BOARD MEETING

The board (the "**Board**") of directors (the "**Directors**") of MEGAIN Holding (Cayman) Co., Ltd. (the "**Company**") hereby announces that a meeting of the Board will be held on Friday, 23 April 2021 at Block A, Floor 3, No. 115 Huawei Road, Zhuhai City, Guangdong Province, the People's Republic of China for the purpose of, amongst other matters, considering and approving the audited consolidated annual results of the Company and its subsidiaries for the year ended 31 December 2020 and its publication, and considering the payment of a final dividend, if any.

By Order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 13 April 2021

As at the date of this notice, the Board comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive Directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-Jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purpose only*