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中国南方航空股份有限公司
CHINA SOUTHERN AIRLINES COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1055)

**ANNOUNCEMENT ON COMMENCEMENT OF CONVERSION
PERIOD OF A SHARE CONVERTIBLE BONDS OF THE COMPANY**

Reference is made to the overseas regulatory announcement of China Southern Airlines Company Limited (the “**Company**”) dated 12 October 2020 regarding the prospectus (“**Prospectus**”) in relation to the public issuance of 160,000,000 A share convertible corporate bonds with a nominal value of RMB100 each by the Company (the “**A Share Convertible Bonds**”) and the announcement on the public issuance of A Share Convertible Bonds published on the same date.

According to the applicable regulations and the terms under the Prospectus, A Share Convertible Bonds may be converted into A ordinary shares of the Company from 21 April 2021.

By order of the Board
China Southern Airlines Company Limited
Xie Bing
Company Secretary

Guangzhou, the People's Republic of China
13 April 2021

As at the date of this announcement, the Directors include Ma Xu Lun and Han Wen Sheng as executive Directors; and Zheng Fan, Gu Hui Zhong, Tan Jin Song and Jiao Shu Ge as independent non-executive Directors.