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**CNBM**

**China National Building Material Company Limited\***

**中國 建 材 股 份 有 限 公 司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability of its members)*

(Stock Code: 3323)

**OVERSEAS REGULATORY ANNOUNCEMENT  
ANNOUNCEMENT ON THE COUPON RATE OF THE ISSUANCE  
OF THE FIRST TRANCHE OF 2021 CORPORATE BONDS**

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement on the issuance of the first tranche of 2021 corporate bonds by China National Building Material Company Limited\* (the “**Company**”) dated 12 April 2021. According to relevant laws and regulations of the People’s Republic of China, the Company published the “Announcement on the Coupon Rate of the First Tranche of 2021 Corporate Bonds Publicly Issued by China National Building Material Company Limited” on the website of the Shanghai Stock Exchange.

Please refer to <http://www.sse.com.cn/disclosure/bond/announcement/company/> for details and for reference only.

By order of the Board  
**China National Building Material Company Limited\***  
**Yu Kaijun**  
*Secretary of the Board*

Beijing, the PRC  
14 April 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Fu Jinguang as executive directors, Ms. Zhan Yanjing, Mr. Chang Zhangli, Mr. Tao Zheng, Mr. Chen Yongxin, Mr. Shen Yungang and Ms. Fan Xiaoyan as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Li Jun and Ms. Xia Xue as independent non-executive directors.*

\* *For identification purposes only*