Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Staple your payment here
請將股款緊釘在此

This Application Form uses the same terms as defined in the prospectus of Zhaoke Ophthalmology Limited (the "**Company**") dated Friday, April 16, 2021 (the "**Prospectus**").
本申請表格使用兆科眼科有限公司（「**本公司**」）於2021年4月16日（星期五）刊發的招股章程（「**招股章程**」）所界定的相同詞語。

Neither this Application Form nor the Prospectus constitutes an offer to sell or the solicitation of an offer to buy any Hong Kong Offer Shares in any jurisdiction other than Hong Kong. The Hong Kong Offer Shares may not be offered or sold in the United States without registration or an exemption from registration under the U.S. Securities Act.
本申請表格及招股章程概不構成在香港以外任何司法管轄區要約出售或游說要約購買任何香港發售股份。若無根據美國證券法登記或獲豁免登記，香港發售股份不得在美國提呈發售或出售。

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction.
在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法管轄區內概不得發送或派發或複製（不論方式，也不論全部或部分）本申請表格及招股章程。

Copies of the Prospectus, all related Application Forms and the other documents specified in the "Documents Delivered to the Registrar of Companies and Available for Inspection – Documents Delivered to the Registrar of Companies in Hong Kong" section in Appendix V to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong). Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**"), the Securities and Futures Commission of Hong Kong (the "**SFC**") and the Registrar of Companies of Hong Kong take no responsibility for the contents of these documents.
招股章程、所有相關申請表格及招股章程附錄五「送呈公司註冊處處長及備查文件－送呈香港公司註冊處處長文件」一節所述其他文件已遵照香港法例第32章公司（清盤及雜項條文）條例第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算所有限公司、香港聯合交易所有限公司（「**聯交所**」）、香港中央結算有限公司（「**香港結算**」）、香港證券及期貨事務監察委員會（「**證監會**」）及香港公司註冊處處長對此等文件的內容概不負責。

Zhaoke Ophthalmology Limited
兆科眼科有限公司

(Incorporated in the British Virgin Islands with limited liability and continued in the Cayman Islands)
（於英屬處女群島註冊成立並於開曼群島存續的有限公司）

Stock Code : 6622
股份代號 : 6622
Maximum Offer Price : HK$16.80 per Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong Dollars and subject to refund)
最高發售價 : 每股股份16.80港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，多繳款項可予退還）

You should read this Application Form in conjunction with the Prospectus, which contains further information on the application procedures.
招股章程尚有關於申請程序的其他資料，本申請表格應與招股章程一併閱讀。

Application Form 申請表格

To: Zhaoke Ophthalmology Limited
Joint Sponsors
Joint Representatives
Joint Global Coordinators
Joint Bookrunners
Joint Lead Managers
Hong Kong Underwriters

致：兆科眼科有限公司
聯席保薦人
聯席代表
聯席全球協調人
聯席賬簿管理人
聯席牽頭經辦人
香港包銷商

Applicants' declaration
I/We agree to the terms and conditions and application procedures in this Application Form and the Prospectus. Please refer to the "Effect of completing and submitting this Application Form" section of this Application Form.

Warning: Only one application may be made for the benefit of any person (other than an application (if any) made on a BLUE Application Form in the capacity as a Qualifying Lee's Pharm Shareholder). Please refer to the last four bullets of "Effect of completing and submitting this Application Form" section.

申請人聲明
本人／吾等同意本申請表格及招股章程的條款及條件以及申請程序。請參閱本申請表格「填交本申請表格的效用」一節。

警告：任何人士只限作出一次為其利益而進行的認購申請（以合資格李氏大藥廠股東身份採用藍色申請表格提出的申請（如有）除外）。請參閱「填交本申請表格的效用」一節最後四點。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name
如　閣下欲以本身名義登記將獲發行的香港發售股份，請使用本表格

Signed by (all) applicant(s) (all joint applicants must sign):
由（所有）申請人簽署（所有聯名申請人必須簽署）：

....

Date 日期： .... / .... / ....
D日 **M月** **Y年**

For Broker use 此欄供經紀填寫	Lodged by 遞交申請的經紀
Broker No. 經紀號碼	Broker's Chop 經紀印章

Number of Hong Kong Offer Shares applied for (not more than 6,178,500 Shares)
申請香港發售股份數目（不超過6,178,500股股份）

Check/banker's cashier order number 支票／銀行本票號碼

Total amount 總額

HK$	港元

Name of bank on which check/banker's cashier order is drawn (see "How to make your application" section) 兌現支票／銀行本票的銀行名稱（見「申請手續」一節）

Name in English (in BLOCK letters) 英文姓名／名稱（正楷）

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Name in Chinese 中文姓名／名稱

Family name or company name 姓氏或公司名稱	Forename(s) 名字

Occupation in English 職業（以英文填寫）

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No.* (Please delete as appropriate) 香港身份證號碼／護照號碼／香港商業登記號碼*（請刪除不適用者）

Names of all other joint applicants in English (if any, in BLOCK letters) 所有其他聯名申請人的英文姓名／名稱（如有，正楷）

1)
2)
3)

Hong Kong Identity Card No./Passport No./Hong Kong Business Registration No. of all other joint applicants* (Please delete as appropriate) 所有其他聯名申請人的香港身份證號碼／護照號碼／香港商業登記號碼*（請刪除不適用者）

1)
2)
3)

Hong Kong address in English and telephone no. (joint applicants should give the address and the telephone number of first-named applicant only in BLOCK letters) 香港地址（以英文正楷填寫）及電話號碼（聯名申請人只須填寫排名首位申請人的地址及電話號碼）

	Telephone No. 電話號碼

For Nominees: You will be treated as applying for your own benefit if you do not complete this section. Please provide an account number or identification code for each (joint) beneficial owner. 由代名人遞交：代名人若不填寫本節，是項認購申請將視作為　閣下利益提出。請填寫每名（聯名）實益擁有人的賬戶號碼或識別編碼。

ADDRESS LABEL 地址標貼 (Your **name(s)** and **address** in Hong Kong in BLOCK letters 請用正楷填寫**姓名／名稱**及香港**地址**)

For internal use 此欄供內部使用

*(1) An individual must provide his Hong Kong Identity Card number or, if he does not hold a Hong Kong Identity Card, his passport number. A body corporate must provide its Hong Kong Business Registration number. Each joint applicant must provide its or his relevant number. The Hong Kong Identity Card number(s)/passport number(s)/Hong Kong Business Registration number(s) will be transferred to a third party for checking the Application Form's validity.
個別人士須填寫其香港身份證號碼或（如非香港身份證持有人）護照號碼。法人團體須填寫其香港商業登記號碼。每名聯名申請人均須提供其相關號碼。該等香港身份證號碼／護照號碼／香港商業登記號碼將轉交第三方以核實申請表格的有效性。

(2) Part of the Hong Kong Identity Card number/passport number of you or, for joint applicants, the first-named applicant may be printed on your refund check (if any). Your banker may require verification of your Hong Kong Identity Card number/passport number before you can cash your refund check.
日後如需退回申請股款，退款支票上或會印有　閣下或（如屬聯名申請人）排名首位申請人的香港身份證號碼／護照號碼的一部分。銀行兑現退款支票前或會要求查證　閣下的香港身份證號碼／護照號碼。

(3) If an application is made by an unlisted company and:
- the principal business of that company is dealing in securities; and
- you exercise statutory control over that company,

then the application will be treated as being made for your benefit.
倘若申請人是一家非上市公司，而：
- 該公司主要從事證券買賣業務；及
- 閣下對該公司可行使法定控制權，

是項申請將視作為　閣下的利益提出。

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Please use this form if you want the Hong Kong Offer Shares to be issued in your name

How to make your application

1. Use the table below to calculate how much you must pay. Your application must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table, or your application will be rejected.

Zhaoke Ophthalmology Limited (Stock Code 6622)
(HK$16.80 per Hong Kong Offer Share)
NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK$
500	8,484.65	8,000	135,754.35	70,000	1,187,850.55	600,000	10,181,576.16
1,000	16,969.29	9,000	152,723.64	80,000	1,357,543.49	700,000	11,878,505.52
1,500	25,453.94	10,000	169,692.94	90,000	1,527,236.42	800,000	13,575,434.88
2,000	33,938.59	15,000	254,539.40	100,000	1,696,929.36	900,000	15,272,364.24
2,500	42,423.23	20,000	339,385.87	150,000	2,545,394.04	1,000,000	16,969,293.60
3,000	50,907.88	25,000	424,232.34	200,000	3,393,858.72	2,000,000	33,938,587.20
3,500	59,392.53	30,000	509,078.81	250,000	4,242,323.40	3,000,000	50,907,880.80
4,000	67,877.17	35,000	593,925.28	300,000	5,090,788.08	4,000,000	67,877,174.40
4,500	76,361.82	40,000	678,771.74	350,000	5,939,252.76	5,000,000	84,846,468.00
5,000	84,846.47	45,000	763,618.21	400,000	6,787,717.44	6,178,500[1]	104,844,780.51
6,000	101,815.76	50,000	848,464.68	450,000	7,636,182.12		
7,000	118,785.06	60,000	1,018,157.62	500,000	8,484,646.80		

[1] Maximum number of Hong Kong Offer Shares you may apply for.

2. Complete the form in English in BLOCK letters and sign it. Only written signatures will be accepted (and not by way of personal chop).

3. Staple your check or banker's cashier order to the form. Each application for the Hong Kong Offer Shares must be accompanied by either one separate check or one separate banker's cashier order. Your application will be rejected if your check or banker's cashier order does not meet all the following requirements:

The check must:	**Banker's cashier order must:**
• be in Hong Kong dollars; • not be post-dated; • be made payable to "**CCB NOMINEES LIMITED — ZHAOKE OPHTHALMOLOGY PUBLIC OFFER**"; • be crossed "Account Payee Only";	
• be drawn on your Hong Kong dollar bank account in Hong Kong; and • show your account name, which must either be pre-printed on the check, or be endorsed on the back by a person authorized by the bank. This account name must correspond with your name. If it is a joint application, the account name must be the same as the first-named applicant's name.	• be issued by a licensed bank in Hong Kong, and have your name certified on the back by a person authorized by the bank. The name on the banker's cashier order must correspond with your name. If it is a joint application, the name on the back of the banker's cashier order must be the same as the first-named applicant's name.

4. Tear off the Application Form, fold it once and lodge your completed Application Form (with check or banker's cashier order attached) to one of the collection boxes at any of the following branches of the receiving bank:

China Construction Bank (Asia) Corporation Limited

	Branch Name	Address
Hong Kong Island	Wanchai Hennessy Road Consumer Branch	139 Hennessy Road
	Sheung Wan Des Voeux Road Consumer Branch	237 Des Voeux Road Central
Kowloon	Kowloon Bay CCB Centre Consumer Branch	CCB Centre, 18 Wang Chiu Road, Kowloon Bay
	Jordan Consumer Branch	316 Nathan Road
New Territories	Shatin Plaza Consumer Branch	Shop 5, Level 1, Shatin Plaza

5. Your Application Form can be lodged at these times:

Friday, April 16, 2021 – 9:00 a.m. to 5:00 p.m.
Saturday, April 17, 2021 – 9:00 a.m. to 1:00 p.m.
Monday, April 19, 2021 – 9:00 a.m. to 5:00 p.m.
Tuesday, April 20, 2021 – 9:00 a.m. to 5:00 p.m.
Wednesday, April 21, 2021 – 9:00 a.m. to 12:00 noon

6. The latest time for lodging your application is 12:00 noon on Wednesday, April 21, 2021. The application lists will be opened between 11:45 a.m. to 12:00 noon on that day, subject only to the weather conditions, as described in "— D. Effect of Bad Weather on the Opening and Closing of the Applications Lists" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

申請手續

1. 使用下表計算　閣下應付的款項。　閣下申請認購的股數須至少為500股香港發售股份，並為下表所列的其中一個數目，否則恕不受理。

兆科眼科有限公司(股份代號6622)
(每股香港發售股份16.80港元)
可供申請認購香港發售股份數目及應繳款項

申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元	申請認購的香港發售股份數目	申請時應繳款項港元
500	8,484.65	8,000	135,754.35	70,000	1,187,850.55	600,000	10,181,576.16
1,000	16,969.29	9,000	152,723.64	80,000	1,357,543.49	700,000	11,878,505.52
1,500	25,453.94	10,000	169,692.94	90,000	1,527,236.42	800,000	13,575,434.88
2,000	33,938.59	15,000	254,539.40	100,000	1,696,929.36	900,000	15,272,364.24
2,500	42,423.23	20,000	339,385.87	150,000	2,545,394.04	1,000,000	16,969,293.60
3,000	50,907.88	25,000	424,232.34	200,000	3,393,858.72	2,000,000	33,938,587.20
3,500	59,392.53	30,000	509,078.81	250,000	4,242,323.40	3,000,000	50,907,880.80
4,000	67,877.17	35,000	593,925.28	300,000	5,090,788.08	4,000,000	67,877,174.40
4,500	76,361.82	40,000	678,771.74	350,000	5,939,252.76	5,000,000	84,846,468.00
5,000	84,846.47	45,000	763,618.21	400,000	6,787,717.44	6,178,500[1]	104,844,780.51
6,000	101,815.76	50,000	848,464.68	450,000	7,636,182.12		
7,000	118,785.06	60,000	1,018,157.62	500,000	8,484,646.80		

(1) 閣下可申請認購的香港發售股份最高數目。

2. 以英文正楷填妥及簽署申請表格。只接納親筆簽名(不得以個人印章代替)。

3. 閣下須將支票或銀行本票釘於表格上。每份香港發售股份申請須附一張獨立開出支票或一張獨立開出銀行本票。支票或銀行本票必須符合以下所有規定，否則有關的認購申請不獲接納：

<table>
<tr><th>支票必須：</th><th>銀行本票必須：</th></tr>
<tr><td colspan="2">• 為港元；
• 不得為期票；
• 註明抬頭人為「建行(代理人)有限公司 — 兆科眼科公開發售」；
• 劃線註明「只准入抬頭人賬戶」；</td></tr>
<tr><td>• 從　閣下在香港的港元銀行賬戶中開出；及
• 顯示　閣下的賬戶名稱，而該賬戶名稱必須已預印在支票上，或由有關銀行授權的人士在支票背書。賬戶名稱必須與　閣下姓名／名稱相同。如屬聯名申請，賬戶名稱必須與排名首位申請人的姓名／名稱相同。</td><td>• 須由香港持牌銀行開出，並由有關銀行授權的人士在銀行本票背面簽署核證　閣下姓名／名稱。銀行本票所示姓名／名稱須與　閣下姓名／名稱相同。如屬聯名申請，銀行本票背面所示姓名／名稱必須與排名首位申請人的姓名／名稱相同。</td></tr>
</table>

4. 請撕下申請表格，對摺一次，然後將填妥的申請表格（連同支票或銀行本票）投入收款銀行下列任何一家分行的收集箱：

中國建設銀行（亞洲）股份有限公司

	分行名稱	地址
港島區	灣仔軒尼詩道分行	軒尼詩道一三九號
	上環德輔道中分行	德輔道中二三七號
九龍區	九龍灣建行中心分行	九龍灣宏照道十八號 中國建設銀行中心地下
	佐敦分行	彌敦道三一六號
新界區	沙田廣場分行	沙田廣場L1層5號舖

5. 閣下可於下列時間遞交申請表格：

2021年4月16日（星期五） － 上午九時正至下午五時正
2021年4月17日（星期六） － 上午九時正至下午一時正
2021年4月19日（星期一） － 上午九時正至下午五時正
2021年4月20日（星期二） － 上午九時正至下午五時正
2021年4月21日（星期三） － 上午九時正至中午十二時正

6. 截止遞交申請的時間為2021年4月21日（星期三）中午十二時正。本公司將於當日上午十一時四十五分至中午十二時正期間登記認購申請，唯一會影響此時間的變化因素為當日的天氣情況（詳見招股章程「如何申請香港發售股份及預留股份」一節「－D.惡劣天氣對開始及截止辦理申請登記的影響」）。

Please use this form if you want the Hong Kong Offer Shares to be issued in your name

Zhaoke Ophthalmology Limited
兆科眼科有限公司

(Incorporated in the British Virgin Islands with limited liability and continued in the Cayman Islands)

GLOBAL OFFERING

Conditions of your application

A. Who can apply

1. You and any person(s) for whose benefit you are applying must be 18 years of age or older and must have a Hong Kong address.
2. If you are a firm, the application must be in the individual members' names.
3. The number of joint applicants may not exceed four.
4. If you are a body corporate, the application must be signed by a duly authorized officer, who must state his or her representative capacity, and stamped with your corporation's chop.
5. You must be outside the United States and not be a United States Person (within the meaning of Regulation S under the U.S. Securities Act) or a person described in paragraph (h)(3) of Rule 902 of Regulation S under the U.S. Securities Act.
6. Unless permitted by the Listing Rules and guidance letters issued by the Stock Exchange, or any relevant waivers that have been granted by the Stock Exchange, you cannot apply for any Hong Kong Offer Shares if you:
   - are an existing beneficial owner of shares in the Company and/or any of its subsidiaries;
   - are a Director or chief executive officer of the Company and/or any of its subsidiaries;
   - are a close associate (as defined in the Listing Rules) of any of the above;
   - are a core connected person (as defined in the Listing Rules) of the Company or will become a core connected person of the Company immediately upon completion of the Global Offering; or
   - have been allocated or have applied for or indicated an interest in any Offer Shares under the International Offering.

B. If you are a nominee

You, as a nominee, may make more than one application for the Hong Kong Offer Shares by: (i) giving electronic application instructions to HKSCC via Central Clearing and Settlement System ("**CCASS**") (if you are a CCASS Participant); or (ii) using a **WHITE** or **YELLOW** Application Form, and lodge more than one application in your own name on behalf of different beneficial owners.

C. Effect of completing and submitting this Application Form

By completing and submitting this Application Form, you (and if you are joint applicants, each of you jointly and severally) for yourself or as an agent or a nominee on behalf of each person for whom you act:

- **undertake** to execute all relevant documents and instruct and authorize the Company and/or the Joint Representatives (or their agents or nominees), as agents of the Company, to execute any documents for you and to do on your behalf all things necessary to register any Hong Kong Offer Shares allocated to you in your name as required by the Articles of Association;
- **agree** to comply with the Cayman Companies Act, the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong) and the Articles of Association;
- **confirm** that you have read the terms and conditions and application procedures set out in the Prospectus and in this Application Form and agree to be bound by them;
- **confirm** that you have received and read the Prospectus and have only relied on the information and representations contained in the Prospectus in making your application and will not rely on any other information or representations except those in any supplement to the Prospectus;
- **confirm** that you are aware of the restrictions on the Global Offering in the Prospectus;
- **agree** that none of the Company, the Joint Sponsors, the Joint Representatives, the Joint Global Coordinators, the Joint Bookrunners, the Joint Lead Managers, the Underwriters, their respective directors, officers, employees, partners, agents, advisers and any other parties involved in the Global Offering (the "**Relevant Persons**") and the **White Form eIPO** Service Provider is or will be liable for any information and representations not in the Prospectus (and any supplement to it);
- **undertake** and **confirm** that you or the person(s) for whose benefit you have made the application have not applied for or taken up, or indicated an interest for, and will not apply for or take up, or indicate an interest for, any Offer Shares under the International Offering nor participated in the International Offering (except in respect of Reserved Shares pursuant to the Preferential Offering);
- **agree** to disclose to the Company, the Hong Kong Share Registrar, the receiving bank and the Relevant Persons any personal data which they may require about you and the person(s) for whose benefit you have made the application;
- if the laws of any place outside Hong Kong apply to your application, **agree** and **warrant** that you have complied with all such laws and neither the Company nor the Relevant Persons will breach any law outside Hong Kong as a result of the acceptance of your offer to purchase, or any action arising from your rights and obligations under the terms and conditions contained in the Prospectus and this Application Form;
- **agree** that once your application has been accepted, you may not rescind it because of an innocent misrepresentation;
- **agree** that your application will be governed by the laws of Hong Kong;
- **represent**, **warrant** and **undertake** that (i) you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act; and (ii) you and any person for whose benefit you are applying for the Hong Kong Offer Shares are outside the United States (as defined in Regulation S) or are a person described in paragraph (h)(3) of Rule 902 of Regulation S;
- **warrant** that the information you have provided is true and accurate;
- **agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application;
- **authorize** (i) the Company to place your name(s) on the Company's register of members as the holder(s) of any Hong Kong Offer Shares allocated to you and such other registers as required under the Articles of Association and (ii) the Company and/or its agents to send any Share certificate(s) and/or any e-Refund payment instructions and/or any refund check(s) to you or the first-named applicant for joint application by ordinary post at your own risk to the address stated on the application, unless you are eligible and have chosen to collect the Share certificate(s) and/or refund check(s) in person;
- **declare** and **represent** that this is the only application made and the only application intended by you to be made to benefit you or the person for whose benefit you are applying (except for an application made by a Qualifying Lee's Pharm Shareholder under the Preferential Offering);
- **understand** that the Company and the Joint Representatives will rely on your declarations and representations in deciding whether or not to make any allotment of any of the Hong Kong Offer Shares to you and that you may be prosecuted for making a false declaration;
- (if the application is made for your own benefit) **warrant** that no other application has been or will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC or to the **White Form eIPO** Service Provider by you or by any one as your agent or by any other person; and

- (if you are making the application as an agent for the benefit of another person) **warrant** that (i) no other application has been or will be made by you as agent for or for the benefit of that person or by that person or by any other person as agent for that person on a **WHITE** or **YELLOW** Application Form or by giving electronic application instructions to HKSCC; and (ii) you have due authority to sign the Application Form or give electronic application instructions on behalf of that other person as their agent.

D. Power of attorney

If your application is made through an authorized attorney, the Company and the Joint Representatives may accept or reject your application at their discretion, and on any conditions they think fit, including evidence of the attorney's authority. The Company and the Joint Representatives, as the Company's agents, will have full discretion to reject or accept any application, in full or in part, without giving any reason.

Determination of Offer Price and Allocation of Hong Kong Offer Shares

The Offer Price is expected to be fixed on or around Wednesday, April 21, 2021. Applicants are required to pay the maximum Offer Price of HK$16.80 for each Hong Kong Offer Share together with 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee. If the Offer Price is not agreed among the Company, the selling shareholder and the Joint Representatives (on behalf of the Underwriters) on or before Monday, April 26, 2021, the Global Offering will not proceed.

Applications for Hong Kong Offer Shares will not be processed and no allotment of any Hong Kong Offer Shares will be made until the application lists close.

The Company expects to announce the final offer price, the indication of the level of interest in the International Offering, the level of applications under the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Wednesday, April 28, 2021 in South China Morning Post (in English) and Hong Kong Economic Times (in Chinese), on the website of the Stock Exchange at **www.hkexnews.hk** and the Company's website at **zkoph.com**. Results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants (where applicable) will be available on the above websites.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to adjustment as described in the section headed "Structure of the Global Offering – Allocation – Reallocation" in the Prospectus. In particular, the Joint Representatives may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the number of Offer Shares that may be reallocated from the International Offering to the Hong Kong Public Offering shall not exceed 12,357,000 Shares, representing 10% of the Offer Shares initially available under the Global Offering, increasing the total number of Offer Shares available under the Hong Kong Public Offering to 24,714,000 Shares, representing approximately 20% of the Offer Shares and the final Offer Price shall be fixed at the bottom end of the indicative Offer Price range (i.e. HK$15.38 per Offer Share) stated in the Prospectus.

If your application for Hong Kong Offer Shares is successful (in whole or in part)

If you apply for 1,000,000 or more Hong Kong Offer Shares, you may collect refund check(s) and/or share certificate(s) in person from Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, April 28, 2021 or such other date notified by us in the newspapers.

If you are an individual who is eligible for personal collection, you must not authorize any other person to collect for you. If you are a corporate applicant which is eligible for personal collection, your authorized representative must bear a letter or authorisation from your corporation stamped with your corporation's chop. Both individuals and authorized representatives must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.

If you do not collect your refund check(s) and/or Share certificate(s) personally within the time period specified for collection, they will be dispatched promptly to the address as specified on this Application Form by ordinary post at your own risk.

If you apply for less than 1,000,000 Hong Kong Offer Shares, your refund check(s) and/or Share certificate(s) will be sent to the address on the relevant Application Form on or before Wednesday, April 28, 2021, by ordinary post and at your own risk.

Refund of your money

If you do not receive any Hong Kong Offer Shares or if your application is accepted only in part, the Company will refund to you your application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest. If the Offer Price is less than the maximum Offer Price, the Company will refund to you the surplus application monies (including the related 1% brokerage, 0.0027% SFC transaction levy and 0.005% Stock Exchange trading fee) without interest.

The refund procedures are stated in the "H. Despatch/Collection of Share Certificates and Refund Monies" in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus.

Application by HKSCC Nominees Limited ("HKSCC Nominees")

Where this Application Form is signed by HKSCC Nominees on behalf of persons who have given electronic application instructions to apply for the Hong Kong Offer Shares, the provisions of this Application Form which are inconsistent with those set out in the Prospectus shall not apply and provisions in the Prospectus shall prevail.

Without limiting the generality of this paragraph, the following sections of this Application Form are inapplicable where this form is signed by HKSCC Nominees:

- "Applicants' declaration" on the first page;
- "Warning" on the first page;
- "If you are a nominee";
- All representations and warranties under the "Effect of completing and submitting this Application Form" section, except the first one regarding registration of Hong Kong Offer Shares in the applicant's name and the signing of documents to enable the applicant to be registered as the holder of the Hong Kong Offer Shares;
- "If your application for Hong Kong Offer Shares is successful (in whole or in part)"; and
- "Refund of your money".

The following sections in the "How to Apply for Hong Kong Offer Shares and Reserved Shares" section of the Prospectus are inapplicable where this form is signed by HKSCC Nominees:

- "8. How many applications can you make"; and
- "F. Circumstances in which you will not be allotted Hong Kong Offer Shares and/or Reserved Shares".

Effect of the Information You Give to Computershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited and its related bodies corporate, directors, officers, employees and agents ("**Representatives**") expressly disclaim and exclude to the maximum extent permitted by law any liability for any loss or damage suffered or incurred by the applicant or any other person or entity however caused relating in any way to, or connected with, any information provided by or on behalf of the applicant on or in connection with this document or any services provided hereunder, or any other written or oral communication provided by or on behalf of the applicant in connection with this document or any services provided hereunder. This includes, without limitation, any errors or omissions in such information however caused, or the Representatives or any other person or entity placing any reliance on such information or any documentation, image, recording or reproduction of such information, or its accuracy, completeness, currency or reliability.

Zhaoke Ophthalmology Limited
兆科眼科有限公司

（於英屬處女群島註冊成立並於開曼群島存續的有限公司）

全球發售

申請條件

甲、可提出申請的人士

1. 閣下及　閣下為其利益提出申請的人士必須年滿18歲並有香港地址。
2. 如　閣下為商號，申請須以個別成員名義提出。
3. 聯名申請人不得超過四名。
4. 如　閣下為法人團體，申請須經獲正式授權人員簽署，並註明其所屬代表身份及蓋上公司印章。
5. 閣下必須身處美國境外，亦並非美籍人士（定義見美國證券法S規例）或屬美國證券法S規例第902條第(h)(3)段所述的人士。
6. 除上市規則及聯交所發出的指引信或聯交所已授予的任何相關豁免批准外，下列人士概不得申請認購任何香港發售股份：
   - 本公司及／或其任何附屬公司股份的現有實益擁有人；
   - 本公司及／或其任何附屬公司的董事或行政總裁；
   - 上述任何人士的緊密聯繫人（定義見上市規則）；
   - 本公司核心關連人士（定義見上市規則）或緊隨全球發售完成後成為本公司核心關連人士的人士；或
   - 已獲分配或已申請或表示有意申請國際發售的任何發售股份的人士。

乙、如　閣下為代名人

閣下作為代名人可提交超過一份香港發售股份申請，方法是：(i)透過中央結算及交收系統（「**中央結算系統**」）向香港結算發出電子認購指示（如　閣下為中央結算系統參與者）；或(ii)使用**白色**或**黃色**申請表格，以自身名義代表不同的實益擁有人提交超過一份申請。

丙、填交本申請表格的效用

閣下填妥並遞交本申請表格，即表示　閣下（如屬聯名申請人，即各人共同及個別）代表　閣下本身，或作為　閣下代其行事的每位人士的代理或代名人：

- **承諾**簽立所有相關文件，並指示及授權本公司及／或聯席代表（或彼等的代理或代名人）（作為本公司代理），為按照組織章程細則的規定將　閣下獲分配的任何香港發售股份以　閣下名義登記而代表　閣下簽立任何文件及代　閣下進行一切必要事宜；
- **同意**遵守開曼公司法、香港法例第622章公司條例、香港法例第32章公司（清盤及雜項條文）條例及組織章程細則；
- **確認**　閣下已細閱招股章程及本申請表格所載的條款及條件以及申請程序，並同意受其約束；
- **確認**　閣下已接獲及細閱招股章程，提出申請時也僅依據招股章程載列的資料及陳述，而除招股章程任何補充文件外，不會依賴任何其他資料或陳述；
- **確認**　閣下知悉招股章程內有關全球發售的限制；
- **同意**本公司、聯席保薦人、聯席代表、聯席全球協調人、聯席賬簿管理人、聯席牽頭經辦人、包銷商、彼等各自的董事、高級人員、僱員、合夥人、代理、顧問及參與全球發售的任何其他各方（「**有關人士**」）及**白表eIPO**服務供應商現時及日後均毋須對並非載於招股章程（及其任何補充文件）的任何資料及陳述負責；
- **承諾**及**確認**　閣下或　閣下為其利益提出申請的人士並無申請或接納或表示有意認購（亦不會申請或接納或表示有意認購）國際發售的任何發售股份，也沒有參與國際發售（惟優先發售下的預留股份除外）；
- **同意**在本公司、香港股份過戶登記處、收款銀行及有關人士提出要求時，向彼等披露其所要求提供有關　閣下及　閣下為其利益提出申請的人士的個人資料；
- 若香港境外任何地方的法例適用於　閣下的申請，則**同意**及**保證**　閣下已遵守所有有關法例，且本公司及有關人士概不會因接納　閣下的購買要約，或　閣下在招股章程及本申請表格所載的條款及條件項下的權利及責任所引致的任何行動，而違反香港境外的任何法例；
- **同意**　閣下的申請一經接納，即不得因無意的失實陳述而撤銷；
- **同意**　閣下的申請受香港法例規管；
- **聲明**、**保證**及**承諾**：(i)　閣下明白香港發售股份不曾亦不會根據美國證券法登記；及(ii)　閣下及　閣下為其利益申請香港發售股份的人士均身處美國境外（定義見S規例），或屬S規例第902條第(h)(3)段所述的人士；
- **保證**　閣下提供的資料真實及準確；
- **同意**接納所申請數目或根據申請分配予　閣下但數目較少的香港發售股份；
- **授權**(i)本公司將　閣下的姓名／名稱作為　閣下獲分配的任何香港發售股份的持有人列入本公司股東名冊以及組織章程細則規定的其他股東名冊；及(ii)本公司及／或其代理以普通郵遞方式按申請所示地址向　閣下或聯名申請的排名首位申請人發送任何股票及／或電子退款指示及／或退款支票，郵誤風險概由　閣下自行承擔，除非　閣下合資格並選擇親身領取股票及／或退款支票；
- **聲明**及**陳述**此乃　閣下為本身或為其利益提出申請的人士所提出及擬提出的唯一申請（惟合資格李氏大藥廠股東於優先發售下提出的申請除外）；
- **明白**本公司及聯席代表將依據　閣下的聲明及陳述而決定是否向　閣下配發任何香港發售股份，　閣下如作出虛假聲明，可能會被檢控；
- （如本申請為　閣下本身的利益提出）**保證**　閣下或作為　閣下代理的任何人士或任何其他人士不曾亦不會為　閣下的利益以**白色**或**黃色**申請表格或通過向香港結算或向**白表eIPO**服務供應商發出電子認購指示而提出其他申請；及

- （如　閣下作為代理為另一人士的利益提出申請）**保證**(i)　閣下（作為代理或為該人士利益）或該人士或任何其他作為該人士代理的人士不曾亦不會以**白色**或**黃色**申請表格或通過向香港結算發出電子認購指示而提出其他申請；及(ii)　閣下獲正式授權作為該其他人士的代理代為簽署本申請表格或發出電子認購指示。

丁、 授權書

如　閣下透過授權代理人提出申請，本公司及聯席代表可按其認為合適的條件（包括出示獲授權證明）酌情接納或拒絕　閣下的申請。本公司及本公司的代理聯席代表將可全權酌情拒絕或接納任何申請的全部或部分，而毋須申述任何理由。

釐定發售價及香港發售股份的分配

預期發售價於2021年4月21日（星期三）或前後釐定。申請人須繳付每股香港發售股份的最高發售價16.80港元，另加1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費。倘若本公司、售股股東與聯席代表（代表包銷商）並無於2021年4月26日（星期一）或之前協定發售價，全球發售將不會進行。

截止登記認購申請前，概不處理香港發售股份的申請或配發任何香港發售股份。

本公司預期於2021年4月28日（星期三）在《南華早報》（以英文）及《香港經濟日報》（以中文）以及聯交所網站**www.hkexnews.hk**及本公司網站**zkoph.com**公佈最終發售價、國際發售踴躍程度、香港公開發售的申請水平及香港發售股份分配基準。分配結果以及獲接納申請人的香港身份證／護照／香港商業登記號碼（如適用）亦於上述網站公佈。

在香港公開發售與國際發售之間分配發售股份將受招股章程「全球發售的架構－分配－重新分配」一節所述調整規限。特別是，聯席代表可將發售股份由國際發售重新分配至香港公開發售，以滿足根據香港公開發售作出的有效申請。根據聯交所發出的指引信HKEX-GL91-18，倘有關重新分配並非根據上市規則第18項應用指引作出，則可由國際發售重新分配至香港公開發售的發售股份數目不得超過12,357,000股，佔全球發售下初步可供認購發售股份10%，使香港公開發售項下可供認購的發售股份總數增至24,714,000股，佔發售股份約20%，及最終發售價將釐定為招股章程所載的指示性發售價範圍的下限（即每股發售股份15.38港元）。

如　閣下成功申請認購香港發售股份（全部或部分）

如　閣下申請認購1,000,000股或以上香港發售股份，　閣下可於2021年4月28日（星期三）或我們於報章通知的其他日期上午九時正至下午一時正自香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716號舖）親身領取退款支票及／或股票。

如　閣下為個人申請人並合資格親身領取，　閣下不得授權任何其他人士代領。如　閣下為公司申請人並合資格派人領取，　閣下的授權代表須攜同蓋上公司印章的授權書領取。個人申請人及授權代表領取股票時均須出示香港中央證券登記有限公司接納的身份證明文件。

如　閣下並無在指定領取時間內親身領取退款支票及／或股票，有關支票及／或股票將會立刻以普通郵遞方式寄往本申請表格所示地址，郵誤風險概由　閣下自行承擔。

如　閣下申請認購1,000,000股以下香港發售股份，　閣下的退款支票及／或股票將於2021年4月28日（星期三）或之前以普通郵遞方式寄往相關申請表格所示地址，郵誤風險概由　閣下自行承擔。

退回款項

若　閣下未獲分配任何香港發售股份或申請僅部分獲接納，本公司將不計利息退回　閣下的申請股款（包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。如發售價低於最高發售價，本公司將不計利息退回多收申請股款（包括相關的1%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

有關退款程序載於招股章程「如何申請香港發售股份及預留股份」一節「H.寄發／領取股票及退回股款」。

香港中央結算（代理人）有限公司（「香港結算代理人」）提出的申請

如本申請表格由香港結算代理人代表發出電子認購指示申請香港發售股份的人士簽署，本申請表格與招股章程不符的條文將不適用，且以招股章程所述者為準。

在不限制此段一般應用的前提下，本申請表格的以下部分在香港結算代理人作本表格簽署人的情況下並不適用：

- 第一頁的「申請人聲明」；
- 第一頁的「警告」；
- 「如　閣下為代名人」；
- 「填交本申請表格的效用」一節項下的所有陳述及保證，惟首項有關以申請人名義登記香港發售股份及簽署使申請人登記成為香港發售股份持有人的文件除外；
- 「如　閣下成功申請認購香港發售股份（全部或部分）」；及
- 「退回款項」。

招股章程「如何申請香港發售股份及預留股份」一節的以下部分在香港結算代理人作本表格簽署人的情況下並不適用：

- 「8.　閣下可提交的申請數目」；及
- 「F.　閣下不獲配發香港發售股份及／或預留股份的情況」。

閣下提供給香港中央證券登記有限公司的資料的有關影響

香港中央證券登記有限公司和其有關聯的法人團體、董事、高級人員、僱員及代理（「**代表**」）在法律所容許的最大限度內明確卸棄及免除在任何方面與申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何資料，或申請人或代表申請人提供與此文件或在此文件下提供的任何服務相關的任何其他書面或口頭通訊，有關或相關由申請人或任何其他人士或實體所遭受或招致不論如何造成的任何損失或損害的任何責任。此包括，但不限於，該等資料中不論如何造成的任何錯誤或遺漏，或代表或任何其他人士或實體對該等資料或任何該等資料的文件記錄、影像、記錄或複製品作出的任何依據，或其準確性、完整性、合時性或可靠性。

Personal Data

Personal Information Collection Statement

This Personal Information Collection Statement informs the applicant for, and holder of, Hong Kong Offer Shares, of the policies and practices of the Company and its Hong Kong Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**").

1. Reasons for the collection of your personal data

It is necessary for applicants and registered holders of securities to supply correct personal data to the Company or its agents and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected, or in delay or the inability of the Company or its Hong Kong Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfers of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of share certificate(s) and/or refund check(s) to which you are entitled.

It is important that securities holders inform the Company and the Hong Kong Share Registrar immediately inaccuracies in the personal data supplied.

2. Purposes

The personal data of the securities holders may be used, held, processed, and/or stored (by whatever means) for the following purposes:

- processing your application and refund check, where applicable, verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus and announcing results of allocation of the Hong Kong Offer Shares;
- compliance with applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of securities' holders including, where applicable, HKSCC Nominees;
- maintaining or updating the register of securities' holders of the Company;
- verifying securities holders' identities;
- establishing benefit entitlements of securities' holders of the Company, such as dividends, rights issues, bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and securities' holder profiles;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to securities' holders and/or regulators and/or any other purposes to which the securities' holders may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and its Hong Kong Share Registrar relating to the securities holders will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent necessary for achieving any of the above purposes, disclose, obtain or transfer (whether within or outside Hong Kong) the personal data to, from or with any of the following:

- the Company's appointed agents such as financial advisers, receiving bankers and overseas principal share registrar;
- where applicants for securities request a deposit into CCASS, HKSCC or HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company or the Hong Kong Share Registrar in connection with their respective business operation;
- the Stock Exchange, the SFC and any other statutory regulatory or governmental bodies or otherwise as required by laws, rules or regulations; and
- any persons or institutions with which the securities' holders have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Retention of personal data

The Company and its Hong Kong Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

5. Access to and correction of personal data

Securities holders have the right to ascertain whether the Company or the Hong Kong Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. The Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of such requests.

All requests for access to data or correction of data should be addressed to us, at our registered address disclosed in the "Corporate Information" section of the Prospectus or as notified from time to time, for the attention of the company secretary, or our Hong Kong Share Registrar for the attention of the privacy compliance officer.

By signing an Application Form or by giving electronic application instructions to HKSCC, you agree to all of the above.

個人資料

個人資料收集聲明

此項個人資料收集聲明是向香港發售股份的申請人和持有人說明本公司及其香港股份過戶登記處有關個人資料和香港法例第486章《個人資料(私隱)條例》(「《**條例**》」)方面的政策和慣例。

1.　收集　閣下個人資料的原因

證券申請人及登記持有人以本身名義申請證券或受讓或轉讓證券時或尋求香港股份過戶登記處的服務時，必須向本公司或其代理及香港股份過戶登記處提供準確個人資料。

未能提供所要求的資料可能導致　閣下申請證券被拒或延遲，或本公司或其香港股份過戶登記處無法落實轉讓或提供服務。此舉也可能妨礙或延遲登記或轉讓　閣下成功申請的香港發售股份及╱或寄發　閣下應得的股票及╱或退款支票。

證券持有人所提供的個人資料如有任何錯誤，須立即通知本公司及香港股份過戶登記處。

2.　目的

證券持有人的個人資料可被採用及以任何方式持有、處理及╱或保存，以作下列用途：

- 處理　閣下的申請及退款支票(如適用)、核實是否符合本申請表格及招股章程載列的條款和申請程序以及公佈香港發售股份的分配結果；
- 遵守香港及其他地區的適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或受讓或轉讓證券；
- 存置或更新本公司證券持有人的名冊；
- 核實證券持有人的身份；
- 確定本公司證券持有人的受益權利，例如股息、供股和紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據和證券持有人資料；
- 披露有關資料以便就權益索償；及
- 與上述有關的任何其他附帶或相關目的及╱或使本公司及香港股份過戶登記處能履行對證券持有人及╱或監管機構承擔的責任及╱或證券持有人不時同意的任何其他目的。

3.　轉交個人資料

本公司及其香港股份過戶登記處所持有關證券持有人的個人資料將會被保密，但本公司及其香港股份過戶登記處可以在為達到上述任何目的之必要情況下，向下列任何人士披露、獲取或轉交(無論在香港境內或境外)有關個人資料：

- 本公司委任的代理，例如財務顧問、收款銀行和海外股份過戶登記總處；
- (如證券申請人要求將證券存於中央結算系統)香港結算或香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；
- 向本公司或香港股份過戶登記處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 聯交所、證監會及任何其他法定監管機關或政府部門或法例、規則或法規另行規定者；及
- 證券持有人與其進行或擬進行交易的任何人士或機構，例如彼等的銀行、律師、會計師或股票經紀等。

4.　個人資料的保留

本公司及其香港股份過戶登記處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

5.　查閱和更正個人資料

證券持有人有權確定本公司或香港股份過戶登記處是否持有其個人資料，並有權索取有關該資料的副本並更正任何不準確資料。本公司和香港股份過戶登記處有權就處理任何查閱資料的要求收取合理費用。

所有查閱資料或更正資料的要求應按招股章程「公司資料」一節所披露或不時通知的本公司註冊地址送交公司秘書，或向本公司的香港股份過戶登記處的私隱事務主任提出。

閣下簽署申請表格或向香港結算發出電子認購指示，即表示同意上述各項。