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Burwill Holdings Limited
寶威控股有限公司

(Provisional Liquidators Appointed)

(Incorporated in Bermuda with limited liability)

(Stock Code: 24)

RESULT OF THE SCHEME MEETINGS

This announcement is made by Burwill Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the Company’s announcements dated 1 March 2021, 8 March 2021 and 19 March 2021 in relation to, among other things, the schemes of arrangement of the Company. Terms used herein shall have the same meanings as defined in the abovementioned announcements unless otherwise stated.

The Company is pleased to announce that at the Bermuda Scheme Meeting and the Hong Kong Scheme Meeting held on 15 April 2021, the resolutions to approve both the Bermuda Scheme and the Hong Kong Scheme (collectively, the “**Schemes**”) were duly passed with the approval of the requisite majorities of the Scheme Creditors.

The Company will submit the results of the Bermuda Scheme Meeting and the Hong Kong Scheme Meeting to the Supreme Court of Bermuda and the High Court of Hong Kong respectively to seek sanctioning of the Schemes.

Announcement(s) setting out further updates on the development of the Schemes will be made by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING IN THE SHARES

Trading in the shares of the Company on the Stock Exchange has been suspended since 19 August 2019 and will continue to be suspended until further notice.

Shareholders and potential investors of the Company should note that the resumption of trading in the shares of the Company on the Stock Exchange is subject to various conditions which may or may not be fulfilled. There is no guarantee that the resumption of trading in the shares of the Company on the Stock Exchange will take place. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

For and on behalf of
Burwill Holdings Limited
(Provisional Liquidators Appointed)
So Man Chun
Jong Yat Kit
Joint and Several Provisional Liquidators
Acting as agents of the Company without personal liability

Hong Kong, 16 April 2021

As at the date of this announcement, the Board comprises Mr. Huang Shenglan as non-executive director; and Mr. Chan Kai Nang and Mr. Wong Wai Keung, Frederick as Independent non-executive Directors.