## **APPENDIX V**

## **DOCUMENTS AVAILABLE FOR INSPECTION**

## DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents,:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in "Statutory and general information—Other information—Experts" in Appendix IV; and
- (c) copies of the material contracts referred to in "Statutory and general information—Further information about our business—Summary of material contracts" in Appendix IV.

## DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Skadden, Arps, Slate, Meagher & Flom at 42/F Edinburgh Tower, The Landmark, 15 Queen's Road Central, Central, Hong Kong during normal business hours from 9:00 a.m. to 5:00 p.m. up to and including the date which is 14 days from the date of this document:

- (a) the Memorandum and the Articles;
- (b) the material contracts referred to in "Statutory and general information—Further information about our business—Summary of material contracts" in Appendix IV;
- (c) the report issued by ANALYSYS LTD (北京易觀智庫網絡科技有限公司), a summary of which is set forth in "Industry overview";
- (d) the PRC legal opinions issued by Commerce & Finance Law Offices, our PRC Legal Advisor on PRC law, in respect of certain general corporate matters and property interests in the PRC of our Group;
- (e) the Accountant's Report from PricewaterhouseCoopers, the text of which is set out in Appendix I;
- (f) the report on the pro forma financial information of our Company prepared by PricewaterhouseCoopers, the text of which is set out in Appendix II;
- (g) our audited consolidated financial statements for the years ended December 31, 2018, 2019 and 2020;
- (h) the letter of advice prepared by Maples and Calder (Hong Kong) LLP, our legal adviser on Cayman Islands law, summarizing certain aspects of Cayman company law referred to in Appendix III;
- (i) the Cayman Companies Act; and
- (j) the written consents referred to in "Statutory and general information—Other information—Experts" in Appendix IV.