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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

PIONEER REWARD LIMITED

(incorporated in the British Virgin Islands with limited liability)
(the “Issuer”)

**U.S.\$100,000,000 1.30 PER CENT. GUARANTEED BONDS DUE 2024 (THE “NEW BONDS”)
CONSOLIDATED AND FORM A SINGLE SERIES WITH THE
U.S.\$800,000,000 1.30 PER CENT. GUARANTEED BONDS DUE 2024 ISSUED ON 9 APRIL 2021**

(Stock Code: 40643)

unconditionally and irrevocably guaranteed by

**HUATAI SECURITIES CO., LTD.
(華泰證券股份有限公司)**



(A joint stock company incorporated in the People’s Republic of China with limited liability under the Chinese corporate name 華泰證券股份有限公司 and carrying on business in Hong Kong as HTSC)

**(the “Guarantor”)
(Stock Code: 6886)**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Huatai International

ICBC Singapore

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the New Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only as described in the Offering Circular relating to the New Bonds dated 13 April 2021. Permission for the listing of, and dealing in, the New Bonds is expected to become effective on 21 April 2021.

21 April 2021

As at the date of this announcement, the sole director of Pioneer Reward Limited is Mr. Chung Chi Chuen Ryan.

As at the date of this announcement, the directors of the Guarantor are Mr. Zhang Wei, Mr. Zhou Yi and Mr. Zhu Xuebo as executive Directors; Mr. Ding Feng, Mr. Chen Yongbing, Mr. Ke Xiang, Ms. Hu Xiao and Mr. Wang Tao, as non-executive Directors; and Mr. Chen Chuanming, Mr. Lee Chi Ming, Ms. Liu Yan, Mr. Chen Zhibin and Mr. Wang Jianwen as independent non-executive Directors.