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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH**  
**中國建設銀行股份有限公司香港分行**  
(the “**Issuer**”)

**U.S.\$600,000,000 0.86 per cent. Senior Sustainability-Linked Notes due 2024**  
(the “**Series A Notes**”)  
(Stock Code: 40650)

**U.S.\$550,000,000 1.46 per cent. Senior Sustainability-Linked Notes due 2026**  
(the “**Series B Notes**” and, together with the Series A Notes, the “**Notes**”)  
(Stock Code: 40651)

**Under the U.S.\$15,000,000,000 Medium Term Note Programme**  
(the “**Programme**”)

established by



**中国建设银行**  
China Construction Bank

中國建設銀行股份有限公司

*China Construction Bank Corporation*

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**and the Issuer**

***Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers***

**Agricultural Bank of China**

**China Construction Bank**

**Citigroup**

**HSBC**

**Mizuho Securities**

*Joint Bookrunners and Joint Lead Managers*

<b>Bank of China</b>	<b>Bank of Communications</b>	<b>BNP PARIBAS</b>	<b>BofA Securities</b>	
<b>BOSC International</b>	<b>China Everbright Bank Hong Kong Branch</b>	<b>China International Capital Corporation</b>	<b>CLSA</b>	
<b>Crédit Agricole CIB</b>	<b>ICBC</b>	<b>J.P. Morgan</b>	<b>Nanyang Commercial Bank</b>	<b>SMBC Nikko</b>

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the Offering Circular dated 9 April 2021 relating to the Programme, the Drawdown Offering Circular dated 15 April 2021 relating to the Notes and the Pricing Supplements dated 15 April 2021 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 23 April 2021.

Hong Kong, 22 April 2021

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli, Mr. Wang Jiang and Mr. Lyu Jiajin; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Zhang Qi, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min and Ms. Liu Fang, and the independent non-executive directors of the Bank are Ms. Anita Fung Yuen Mei, Sir Malcolm Christopher McCarthy, Mr. Carl Walter, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler and Mr. Michel Madelain.*