
THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this circular, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this circular.

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult a licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Glass Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee, or to the bank, licensed securities dealer or other agent through whom the sale or the transfer was effected, for transmission to the purchaser or transferee.



CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

PROPOSED RE-ELECTION OF RETIRING DIRECTORS AND PROPOSED GRANTING OF GENERAL MANDATES TO ISSUE NEW SHARES AND BUY BACK SHARES AND NOTICE OF ANNUAL GENERAL MEETING

A notice convening the Annual General Meeting of China Glass Holdings Limited (the "AGM") to be held at Salon I & II, Mezzanine Level, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Thursday, 3 June 2021 at 10:00 a.m. or at any adjournment thereof is set out on pages 18 to 23 of this circular. A form of proxy for use at the AGM is also enclosed. Such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (www.chinaglassholdings.com).

Whether or not shareholders are able to attend the AGM, please complete and sign the enclosed form of proxy in accordance with the instructions printed thereon and return it to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the AGM (i.e. not later than 10:00 a.m. on Tuesday, 1 June 2021) or at any adjournment thereof. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the AGM or any adjournment thereof if they so wish.

Precautionary measures and special arrangements for the AGM

Considering the outbreak of the coronavirus ("COVID-19"), certain measures will be implemented at the AGM with a view to addressing the risk to attendees of infection, including, without limitation, (i) all attendees being required to (a) undergo compulsory body temperature check; (b) complete a health declaration (a copy of the form is enclosed with this circular), which may be used for contact tracing, if required; and (c) wear face masks, prior to admission to the AGM venue and throughout the AGM; (ii) attendees who are subject to health quarantine prescribed by the Hong Kong Government not being admitted to the AGM venue; (iii) each attendee being assigned a designated seat at the time of registration to ensure social distancing; and (iv) no provision of refreshments, refreshment packs, drinks and corporate gifts. Instead, the Company will make a donation to a non-profit making organisation.

Please note that no face masks will be provided at the AGM venue and attendees should wear their own face masks.

The Company reminds attendees that they should carefully consider the risks of attending the AGM, taking into account their own personal circumstances. Furthermore, the Company would like to remind shareholders that physical attendance in person at the AGM is not necessary for the purpose of exercising their voting rights and strongly recommends that shareholders appoint the Chairman of the AGM as their proxy and submit their form of proxy by the time specified above.

The Company will keep the evolving COVID-19 situation under review and may implement additional measures which it will announce closer to the date of the AGM (if any).

References to times and dates in this circular are to Hong Kong times and dates.

This circular is in English and Chinese. In case of any inconsistency, the English version shall prevail.

27 April 2021

* For identification purpose only

CONTENTS

	<i>Page</i>
DEFINITIONS	1
LETTER FROM THE BOARD	3
APPENDIX I – DETAILS OF THE RETIRING DIRECTORS SEEKING RE-ELECTION AT THE ANNUAL GENERAL MEETING	9
APPENDIX II – EXPLANATORY STATEMENT ON THE SHARE BUY-BACK MANDATE	13
NOTICE OF ANNUAL GENERAL MEETING	18

DEFINITIONS

In this circular and the appendices to it, the following expressions shall have the following meanings unless the context requires otherwise:

“AGM Notice”	the notice convening the AGM as set out on pages 18 to 23 of this circular
“Annual General Meeting” or “AGM”	the annual general meeting of the Company to be held at Salon I & II, Mezzanine Level, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Thursday, 3 June 2021 at 10:00 a.m. or at any adjournment thereof, for the Shareholders to consider and approve the resolutions contained in the AGM Notice
“Board”	the board of Directors
“Bye-Laws”	the bye-laws of the Company currently in force
“Companies Act”	The Companies Act 1981 of Bermuda as amended, supplemented or otherwise modified from time to time
“Company”	China Glass Holdings Limited (中國玻璃控股有限公司*), an exempted company incorporated in Bermuda with limited liability and the Shares of which are listed on the main board of the Stock Exchange (Stock Code: 3300)
“Director(s)”	the director(s) of the Company
“Extension Mandate”	a general and unconditional mandate proposed to be granted to the Directors to allot and issue further number of Shares which are equal to the total number of issued Shares bought back by the Company under the Share Buy-back Mandate
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	Hong Kong Special Administrative Region of the PRC
“Latest Practicable Date”	21 April 2021, being the latest practicable date prior to the printing of this circular for the purpose of ascertaining certain information for inclusion in this circular

DEFINITIONS

“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“New Issue Mandate”	a general and unconditional mandate proposed to be granted to the Directors to exercise the power of the Company to allot, issue or otherwise deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 4 of the AGM Notice
“PRC”	the People’s Republic of China (excluding, for the purpose of this circular, Hong Kong, Macau Special Administrative Region of the PRC and Taiwan)
“RMB”	Renminbi, the lawful currency of the PRC
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong as amended, supplemented or otherwise modified from time to time
“Share Buy-back Mandate”	a general mandate proposed to be granted to the Directors to enable them to buy back the Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 5 of the AGM Notice
“Share(s)”	ordinary share(s) of par value HK\$0.05 each in the issued share capital of the Company
“Shareholder(s)”	the holder(s) of the Share(s) from time to time
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Buy-backs as approved by the Securities and Futures Commission
“%”	per cent.

In this circular, unless the context requires otherwise, the terms “associate(s)”, “controlling shareholder(s)”, “substantial shareholder(s)” and “subsidiary(ies)”, shall have the meaning given to such terms in the Listing Rules.

* *For identification purpose only*

LETTER FROM THE BOARD



CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

Directors:

Executive Director

Mr. Lyu Guo (*Chief Executive Officer*)

Non-executive Directors

Mr. Peng Shou (*Chairman*)

Mr. Zhao John Huan

Mr. Zhou Cheng (*Honorary Chairman*)

Mr. Zhang Jinshu

Independent Non-executive Directors

Mr. Zhang Baiheng

Mr. Chen Huachen

Registered Office:

Victoria Place, 5th Floor

31 Victoria Street

Hamilton HM 10

Bermuda

Principal Place of Business in Hong Kong:

Unit 2608, 26/F, West Tower

Shun Tak Centre

168-200 Connaught Road

Central

Hong Kong

27 April 2021

To the Shareholders

Dear Sir or Madam,

**PROPOSED RE-ELECTION OF RETIRING DIRECTORS
AND
PROPOSED GRANTING OF GENERAL MANDATES TO
ISSUE NEW SHARES AND BUY BACK SHARES
AND
NOTICE OF ANNUAL GENERAL MEETING**

INTRODUCTION

The purpose of this circular is to provide the Shareholders with information regarding certain resolutions to be proposed at the AGM for the approval of, inter alia:

- (a) the re-election of retiring Directors at the AGM;

* For identification purpose only

LETTER FROM THE BOARD

- (b) the granting of the New Issue Mandate;
- (c) the granting of the Share Buy-back Mandate; and
- (d) the granting of the Extension Mandate.

PROPOSED RE-ELECTION OF RETIRING DIRECTORS

In accordance with Bye-law 99 of the Bye-Laws, at each annual general meeting, one-third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation. The Directors to retire in every year shall be those who have been longest in office since their last election but as between persons who became Directors on the same day shall (unless they otherwise agree between themselves) be determined by lot. The retiring Directors shall be eligible for re-election.

Pursuant to Bye-law 99 as set out above, Mr. Zhou Cheng, Mr. Zhang Jinshu and Mr. Zhang Baiheng shall retire by rotation at the AGM and being eligible, will offer themselves for re-election at the AGM.

In accordance with Bye-law 102(B) of the Bye-Laws, the Board shall have power from time to time and at any time to appoint any person as a Director either to fill a casual vacancy or as an addition to the Board but any Director so appointed shall hold office only until the next general meeting of the Company and shall then be eligible for re-election at the meeting but shall not be taken into account in determining the Directors or the number of Directors who are to retire by rotation at such meeting. Hence, Mr. Lyu Guo, who was appointed as an executive Director on 1 April 2021 will hold office until the AGM and shall then be eligible for re-election at the AGM.

Mr. Zhang Baiheng who has been serving as Independent Non-executive Director of the Company for more than 9 years, has confirmed his independence with reference to the factors set out in Rule 3.13 of the Listing Rules. The Company considers Mr. Zhang Baiheng is still independent in accordance with the independence guidelines set out in the Listing Rules and will continue to bring valuable business experience, knowledge and professionalism to the Board for its efficient and effective functioning.

The nomination committee of the Company (the “**Nomination Committee**”), having reviewed the Board’s composition, noted that pursuant to the Bye-laws and the nomination policy of the Board (the “**Nomination Policy**”), Mr. Zhang Baiheng is eligible for nomination, and recommended Mr. Zhang Baiheng to the Board for the Board to recommend to the Shareholders for re-election at the AGM. Mr. Zhang Baiheng, being member of the Nomination Committee, abstained from voting on his nomination.

LETTER FROM THE BOARD

The nominations was made in accordance with the Bye-laws and the Nomination Policy and took into account the various diversity aspects as set out in the board diversity policy, and also Mr. Zhang Baiheng's vast and diverse business background and experience, and his contribution to the Board. The Nomination Committee was satisfied with Mr. Zhang Baiheng's independence with reference to the criteria as set out in Rule 3.13 of the Listing Rules.

The Board accepted the Nomination Committee's recommendation and recommended Mr. Zhang Baiheng to stand for re-election by Shareholders at the AGM. The Board is of the view that Mr. Zhang Baiheng would bring to the Board his own perspectives, skills and experiences and resolved to recommend Mr. Zhang Baiheng to be re-elected as a Director at the AGM. The Board considers the re-election of Mr. Zhang Baiheng as a Director is in the best interest of the Company and Shareholders as a whole. Mr. Zhang Baiheng abstained from voting on his nomination.

The biographical details of the retiring Directors proposed to be re-elected at the AGM are set out in Appendix I to this circular.

PROPOSED GRANTING OF GENERAL MANDATE TO ISSUE NEW SHARES

At the annual general meeting of the Company held on 18 June 2020, a general mandate was granted to the Directors to issue Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to issue Shares if and when appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the New Issue Mandate to the Directors to allot, issue or otherwise deal with additional Shares of not exceeding 20% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 4 of the AGM Notice. As at the Latest Practicable Date, a total of 1,810,147,058 Shares were in issue. Subject to the passing of the proposed ordinary resolution for the grant of the New Issue Mandate to the Directors, and on the basis that no Shares will be issued or repurchased by the Company prior to the AGM, and without taking into account the Extension Mandate, the Company will be allowed under the New Issue Mandate to issue a maximum of 362,029,411 Shares, which represents 20% of the total number of issued Shares of the Company as at the Latest Practicable Date.

The Directors wish to state that they have no immediate plan to issue any new Shares pursuant to the New Issue Mandate.

In addition, at the AGM, it will also be proposed, by way of an ordinary resolution, that the Directors be granted the Extension Mandate, i.e. a general and unconditional mandate to allot and issue further number of Shares which are equal to the total number of issued Shares bought back by the Company under the Share Buy-back Mandate provided that such aggregated amount shall not exceed 10% of the total number of issued Shares as at the date of passing the ordinary resolution.

LETTER FROM THE BOARD

PROPOSED GRANTING OF GENERAL MANDATE TO BUY BACK SHARES

At the annual general meeting of the Company held on 18 June 2020, a general mandate was granted to the Directors to buy back Shares. Such mandate will lapse at the conclusion of the AGM. In order to give the Company the flexibility to buy back Shares if and when appropriate, an ordinary resolution will be proposed at the AGM to approve the granting of the Share Buy-back Mandate to the Directors to buy back Shares on the Stock Exchange of not exceeding 10% of the total number of issued Shares as at the date of passing of the proposed ordinary resolution contained in item 5 of the AGM Notice. As at the Latest Practicable Date, a total of 1,810,147,058 Shares were in issue. Subject to the passing of the proposed ordinary resolution for the grant of the Share Buy-back Mandate to the Directors, and on the basis that no Shares will be issued or repurchased by the Company prior to the AGM, the Company will be allowed under the Share Buy-back Mandate to buy back a maximum of 181,014,705 Shares, which represents 10% of the total number of issued Shares of the Company as at the Latest Practicable Date.

The Directors wish to state that they have no immediate plan to buy back any Shares pursuant to the Share Buy-back Mandate.

An explanatory statement required by the Listing Rules to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the granting of the Share Buy-back Mandate is set out in Appendix II to this circular.

The New Issue Mandate and the Share Buy-back Mandate would expire at the earliest of: (a) the conclusion of the next annual general meeting of the Company; (b) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or (c) the revocation or variation of the resolution(s) by an ordinary resolution of the Shareholders in general meeting of the Company.

LETTER FROM THE BOARD

THE ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

Pursuant to Rule 13.39(4) of the Listing Rules, all resolutions set out in the AGM Notice will be decided by poll. An announcement on the poll results will be published by the Company after the AGM in the manner prescribed under the Listing Rules. The AGM Notice is set out on pages 18 to 23 of this circular.

A form of proxy for use in connection with the AGM is enclosed with this circular and such form of proxy is also published on the websites of Hong Kong Exchanges and Clearing Limited (<http://www.hkexnews.hk>) and the Company (www.chinaglassholdings.com). To be valid, the form of proxy must be completed and signed in accordance with the instructions printed thereon and deposited, together with the power of attorney or other authority (if any) under which it is signed or a certified copy of that power of attorney or authority, at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong as soon as possible but in any event not less than 48 hours before the time appointed for the AGM (i.e. not later than 10:00 a.m. on Tuesday, 1 June 2021) or at any adjournment thereof. Completion and delivery of the form of proxy will not preclude the Shareholder(s) from attending and voting at the AGM or any adjournment thereof if they so wish.

Shareholders whose names appear on the Register of Members of the Company on Thursday, 3 June 2021 are entitled to attend and vote at the AGM. For ascertaining Shareholders' entitlement to attend and vote at the AGM, the Register of Members of the Company will be closed from Monday, 31 May 2021 to Thursday, 3 June 2021, both days inclusive. In order to be eligible to attend and vote at the AGM, all transfer documents accompanied by the relevant share certificates must be lodged for registration with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 28 May 2021.

LETTER FROM THE BOARD

RECOMMENDATION

The Directors are of the opinion that the proposed re-election of retiring Directors at the AGM, and the granting of the New Issue Mandate, the Share Buy-back Mandate and the Extension Mandate are in the best interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of the relevant resolutions to be proposed at the AGM.

As at the Latest Practicable Date, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there is no Shareholder who has any material interest in the matters proposed to be approved at the AGM, therefore no Shareholder is required to abstain from voting on the resolutions to be proposed at the AGM.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

Yours faithfully,
For and on behalf of the Board
China Glass Holdings Limited
Peng Shou
Chairman

This Appendix contains details of the Directors who will retire and being eligible, offer themselves for re-election at the AGM.

Mr. Zhou Cheng (“**Mr. Zhou**”), aged 64, is a Non-executive Director, the Honorary Chairman, a member of the Nomination Committee and a member of the Strategy Committee of the Company. Mr. Zhou has been an Executive Director and Chief Executive Officer of the Company since the listing of the Company in 2005 until 19 October 2010 and 14 September 2007, respectively. Mr. Zhou was the Chairman of the Company from September 2007 to February 2015. Mr. Zhou is also a director of certain subsidiaries of the Company. He is a senior engineer and graduated from Nanjing University of Technology in 1980, majoring in inorganic chemistry. Mr. Zhou joined the Group in January 1997 and has previously served as head of Jiangsu Glass Factory and the Chairman and General Manager of Jiangsu Glass Group Company Limited.

Save as disclosed above, Mr. Zhou did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Zhou has a personal interest of 22,672,633 Shares within the meaning of Part XV of the SFO. Save as disclosed above, Mr. Zhou did not have or was not deemed to have any other interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Zhou has entered into a letter of appointment with the Company for a term of three years commencing from 1 April 2021 until 31 March 2024, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a Director’s fee of HK\$1,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company’s affairs, and skills, knowledge and performance, as well as the Company’s performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Zhou is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

There is no information relating to Mr. Zhou that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Zhou that need to be brought to the attention of the Shareholders.

Save as disclosed above, there is no other matter concerning the re-election of Mr. Zhou that needs to be brought to the attention of the Shareholders and there is no other information relating to Mr. Zhou which is required to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

Mr. Zhang Jinshu (“**Mr. Zhang**”), aged 39, is a Non-executive Director of the Company. Mr. Zhang joined the Group on 28 August 2018. Mr. Zhang holds a master’s degree in electromagnetic field and microwave technology as well as a bachelor’s degree in electronic engineering from Shanghai Jiao Tong University. He also holds a master of science degree in applied science and technology from University of California, Berkeley. Mr. Zhang is currently the vice director of the development and investment department of Triumph Science & Technology Group Co., Ltd.* (凱盛科技集團有限公司), a substantial shareholder of the Company, a director of Olivotto Glass Technologies S.p.A. and the supervisor of Triumph JunHeng Co., Ltd., etc. Mr. Zhang worked for Ultralife Corporation (Ultralife China) as an assistant general manager, director of sales and liaison officer from May 2012 to June 2016.

Save as disclosed above, Mr. Zhang did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Zhang did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Zhang has entered into a letter of appointment with the Company for a term of three years commencing from 28 August 2018 until 27 August 2021, unless terminated by either party giving three month written notice, pursuant to which he is entitled to a Director’s fee of HK\$1,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company’s affairs, and skills, knowledge and performance, as well as the Company’s performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Zhou is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

There is no information relating to Mr. Zhang that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Zhang that need to be brought to the attention of the Shareholders.

Save as disclosed above, there is no other matter concerning the re-election of Mr. Zhang that needs to be brought to the attention of the Shareholders and there is no other information relating to Mr. Zhang which is required to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

* For identification purpose only

Mr. Zhang Baiheng (“**Mr. Zhang**”), aged 59, is an Independent Non-executive Director, the Chairman of the Nomination Committee, a member of the Audit Committee and a member of the Remuneration Committee of the Company. He joined the Group in January 2005. Mr. Zhang is a university graduate and a senior engineer. He was a pilot and district chief in the Sixth Flight Institute of the People’s Liberation Army of China from 1979 to 1981. From 1981 to 1985, he was a member and district chief at the Staff Officer Faculty of the People’s Liberation Army Air Force Academy of China. From 1985 to 1996, he was a staff officer at the Training Department of the People’s Liberation Army Air Force Academy of China. Mr. Zhang has extensive experience in the building material industry. He was the deputy director of China Building Materials Federation and the Independent Director of Hainan Development Holdings Nanhai Co., Ltd. (formerly known as AVIC Sanxin Co., Ltd.) (a company listed on the Shenzhen Stock Exchange). Mr. Zhang currently serves as the Independent Director of Jiangsu Xiuqiang Glasswork Co., Ltd.* (江蘇秀強玻璃工藝股份有限公司)(a company listed on the Shenzhen Stock Exchange), the President of China Architectural and Industrial Glass Association, and Member of the Party Committee and Special Deputy President of China Building Materials Federation.

Save as disclosed above, Mr. Zhang did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Zhang did not have or was not deemed to have any interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Zhang has entered into a letter of appointment with the Company for a term of three years commencing from 1 April 2021 until 31 March 2024, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to a Director’s fee of HK\$180,000 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company’s affairs, and skills, knowledge and performance, as well as the Company’s performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Zhang is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

There is no information relating to Mr. Zhang that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Zhang that need to be brought to the attention of the Shareholders.

Save as disclosed above, there is no other matter concerning the re-election of Mr. Zhang that needs to be brought to the attention of the Shareholders and there is no other information relating to Mr. Zhang which is required to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

* For identification purpose only

Mr. Lyu Guo (“**Mr. Lyu**”), aged 57, is the Chief Executive Officer of the Company. Mr. Lyu is also the Chairman, Legal Representative and director of certain subsidiaries of the Company. Mr. Lyu is a senior engineer at postgraduate level. He graduated in 1984 with a bachelor degree from Wuhan Institute of Building Material* (武漢建材學院)(now known as Wuhan University of Technology (武漢理工大學)), majoring in glass. Mr. Lyu joined the Group in August 1984. Mr. Lyu has worked as a Vice President of the Company, head of branch factory of the Group’s Jiangsu glass factory, deputy general manager of Jiangsu Glass Group Company Limited* (江蘇玻璃集團有限公司), general manager of Jiangsu SHD New Materials Company Limited* (江蘇蘇華達新材料有限公司) and Dongtai China Glass Special Glass Company Limited* (東台中玻特種玻璃有限公司), etc. Mr. Lyu is a bearer of National May 1 Labor Medal (全國「五一」勞動獎章獲得者), a Representative Figure of Reform and Opening up of Building Materials Industry in Jiangsu Province (江蘇省建材行業改革開放代表人物) and was awarded the title of 2018 Excellent Entrepreneur in National Building Materials Industry (2018年度全國建材行業優秀企業家). He has over 30 years of extensive experience in corporate management in the glass industry. Mr. Lyu currently serves as a Vice President of the China Building Materials Federation.

Save as disclosed above, Mr. Lyu did not hold any directorship in other public listed companies in the last three years preceding the Latest Practicable Date, and he is not related to (and does not have any relationship with) any Directors, senior management, other substantial or controlling shareholders of the Company, nor does he hold any other positions with the Company or any of its subsidiaries.

As at the Latest Practicable Date, Mr. Lyu is deemed to be interested in a total number of 8,412,096 Shares which comprises of (i) 7,012,096 Shares which Mr. Lyu is beneficially interested in; and (ii) share options to subscribe for 1,400,000 Shares under the share option scheme adopted by the Company on 30 May 2005. Save as disclosed above, Mr. Lyu did not have or was not deemed to have any other interests or short positions in the Shares or underlying Shares or debentures of the Company and its associated corporations pursuant to Part XV of the SFO.

Mr. Lyu has entered into a service contract with the Company for a term of three years commencing from 1 April 2021 until 31 March 2024, unless terminated by either party giving three-month written notice, pursuant to which he is entitled to an emolument of RMB1,100,894 per annum and other discretionary bonuses as may be determined by the Board. His emoluments will be reviewed and determined by the Board with reference to his duties, responsibilities and involvement in the Company’s affairs, and skills, knowledge and performance, as well as the Company’s performance and/or profitability, and prevailing market situation for similar appointment. As a Director, Mr. Lyu is subject to retirement by rotation and re-election at annual general meetings of the Company in accordance with the Bye-Laws.

There is no information relating to Mr. Lyu that is required to be disclosed pursuant to any of the requirements under Rule 13.51(2)(h) to (v) of the Listing Rules and there are no other matters concerning Mr. Lyu that need to be brought to the attention of the Shareholders.

Save as disclosed above, there is no other matter concerning the re-election of Mr. Lyu that needs to be brought to the attention of the Shareholders and there is no other information relating to Mr. Lyu which is required to be disclosed pursuant to the requirements of Rule 13.51(2) of the Listing Rules.

* For identification purpose only

This Appendix serves as an explanatory statement, as required by the Listing Rules, to provide the Shareholders with requisite information reasonably necessary for them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in relation to the granting of the Share Buy-back Mandate.

SHARE CAPITAL

As at the Latest Practicable Date, the issued share capital of the Company comprised 1,810,147,058 Shares.

Subject to the passing of the ordinary resolution set out in item 5 of the AGM Notice in respect of the granting of the Share Buy-back Mandate and on the basis that the total number of issued Shares remains unchanged on the date of the AGM and no further Shares are issued or bought back before the AGM, i.e. being 1,810,147,058 Shares, the Directors would be authorised under the Share Buy-back Mandate to buy back, during the period in which the Share Buy-back Mandate remains in force, a total number of 181,014,705 Shares, representing 10% of the total number of Shares in issue as at the Latest Practicable Date.

REASONS FOR SHARE BUY-BACK

The Directors believe that the granting of the Share Buy-back Mandate is in the best interests of the Company and the Shareholders.

Shares buy-back may, depending on the market conditions and funding arrangements at the time, lead to an enhancement of the net asset value per Share and/or earnings per Share and will only be made when the Directors believe that such a buy-back will benefit the Company and the Shareholders as a whole.

FUNDING OF SHARE BUY-BACK

It is proposed that the share buy-back under the Share Buy-back Mandate would be financed from available cash flow or working capital facilities of the Group. The Company may only apply funds legally available for share buy-back in accordance with its memorandum of association and Bye-Laws and all applicable laws including the Companies Act.

IMPACT OF SHARE BUY-BACK

There might be a material adverse impact on the working capital or gearing position of the Company (as compared with the position disclosed in the audited financial statements contained in the annual report of the Company for the year ended 31 December 2020) in the event that the Share Buy-back Mandate was to be exercised in full at any time during the proposed buy-back period. However, the Directors do not intend to exercise the Share Buy-back Mandate to such extent as would, in the circumstances, have a material adverse effect on the working capital requirements or the gearing levels of the Company which in the opinion of the Directors are from time to time appropriate for the Company.

MARKET PRICES OF SHARES

The highest and lowest prices per Share at which the Shares have traded on the Stock Exchange during each of the previous twelve months and up to the Latest Practicable Date were as follows:

Month	Per Share	
	Highest <i>HK\$</i>	Lowest <i>HK\$</i>
2020		
April	0.36	0.28
May	0.50	0.34
June	0.50	0.41
July	0.46	0.37
August	0.44	0.37
September	0.38	0.34
October	0.45	0.37
November	0.94	0.39
December	1.30	0.70
2021		
January	1.17	0.81
February	1.10	0.80
March	0.87	0.58
1 April up to the Latest Practicable Date	0.74	0.63

DISCLOSURE OF INTERESTS

None of the Director nor, to the best of the Directors' knowledge having made all reasonable enquiries, any of their respective close associates (as defined in the Listing Rules) have any present intention to sell any Shares to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

The Company has not been notified by any core connected persons (as defined in the Listing Rules) of the Company that they have a present intention to sell any Shares to the Company, or that they have undertaken not to sell any Shares held by them to the Company in the event that the granting of the Share Buy-back Mandate is approved by the Shareholders.

UNDERTAKING OF THE DIRECTORS

The Directors have undertaken to the Stock Exchange that they will exercise the power of the Company to buy back Shares pursuant to the Share Buy-back Mandate in accordance with the memorandum of association of the Company, Bye-Laws, Listing Rules and the applicable laws of Bermuda.

EFFECT OF THE TAKEOVERS CODE AND MINIMUM PUBLIC HOLDING

If as a result of a buy-back of Shares pursuant to the Share Buy-back Mandate, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition of voting rights for the purposes of Rule 32 of the Takeovers Code. Accordingly, a Shareholder or a group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase in the Shareholder's interest, could obtain or consolidate control of the Company and thereby become obliged to make a mandatory offer in accordance with Rule 26 of the Takeovers Code.

To the best knowledge of the Company, as at the Latest Practicable Date, the following Shareholders (individually or as a group) were beneficially interested in 10% or more of the issued share capital of the Company:

Name	Number of Shares held	Approximate percentage to the issued share capital of the Company as at the Latest Practicable Date
First Fortune Enterprises Limited (“ First Fortune ”)	272,926,000	15.08%
Mei Long Developments Limited (“ Mei Long ”)	104,750,740	5.79%
Elite World Investments Limited (“ Elite World ”)	35,000,000	1.93%
Triumph Science & Technology Group Co., Ltd.* (凱盛科技集團有限公司) (“ Triumph Technology ”)	260,000,000	14.36%
China Triumph International Investment Company Limited (“ Triumph Investment ”)	156,424,621	8.64%

If the Directors exercise in full the power to buy back Shares pursuant to the Share Buy-back Mandate and assuming that there is no change to the existing shareholdings of First Fortune, Mei Long, Elite World, Triumph Technology and Triumph Investment and the total issued shares of the Company during the period of the Share Buy-back Mandate, the respective shareholdings for (i) First Fortune, Mei Long and Elite World in aggregate would be increased from 22.80% to 25.33%; and (ii) Triumph Technology and Triumph Investment in aggregate would be increased from 23.01% to 25.56%, respectively.

* For identification purpose only

Accordingly, the Board is not aware of any consequences that may give rise to an obligation to make a mandatory offer under Rules 26 and 32 of the Takeovers Code in the event the Share Buy-back Mandate is exercised in full. The Board has no present intention to exercise the Share Buy-back Mandate to such an extent that it will trigger the mandatory general offer under the Takeovers Code. The Board will ensure that the Company will maintain a minimum of 25% public float as required under the Listing Rules even if the Share Buy-back Mandate is exercised.

SHARE BUY-BACK MADE BY THE COMPANY

The Company has not bought back any of the Shares (whether on the Stock Exchange or otherwise) during the six months preceding the Latest Practicable Date.

NOTICE OF ANNUAL GENERAL MEETING



CHINA GLASS HOLDINGS LIMITED

中國玻璃控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 3300)

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the Annual General Meeting of China Glass Holdings Limited (the “**Company**”) will be held at Salon I & II, Mezzanine Level, Grand Hyatt Hong Kong, 1 Harbour Road, Wanchai, Hong Kong on Thursday, 3 June 2021 at 10:00 a.m. for the following businesses:

1. To receive, consider and adopt the audited consolidated financial statements of the Company, the reports of the directors and the independent auditor for the year ended 31 December 2020.
2.
 - (a) To re-elect Mr. Zhou Cheng as a non-executive director of the Company.
 - (b) To re-elect Mr. Zhang Jinshu as a non-executive director of the Company.
 - (c) To re-elect Mr. Zhang Baiheng as an independent non-executive director of the Company.
 - (d) To re-elect Mr. Lyu Guo as an executive director of the Company.
 - (e) To authorise the board of directors of the Company to fix the remuneration of the directors.
3. To re-appoint Messrs. KPMG as the auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.

To consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

4. “**THAT:**
 - (a) subject to paragraph (c) below, a general mandate be and is hereby generally and unconditionally given to the directors of the Company (the “**Directors**” or the “**Board**”) during the Relevant Period (as defined in paragraph (d) below) of all the powers of the Company to allot, issue or otherwise deal with additional ordinary shares of par value HK\$0.05 each in the issued share capital of the Company (the “**Shares**”) and to make and/or grant offers, agreements and/or options, including bonds, warrants, debentures, notes and other securities convertible into Shares, which might require the exercise of such powers;

NOTICE OF ANNUAL GENERAL MEETING

- (b) the mandate in paragraph (a) above shall authorise the Directors during the Relevant Period (as defined in paragraph (d) below) to make and/or grant offers, agreements and/or options, including bonds, warrants, debentures, notes and other securities convertible into Shares, which might require the exercise of such powers during or after the end of the Relevant Period;
- (c) other than in respect of (i) a Rights Issue (as defined in paragraph (d) below); or (ii) any share option scheme or similar arrangement for the time being adopted for the grant or issue to the Directors and/or employees of the Company and/or any of its subsidiaries of options or rights to subscribe for Shares; or (iii) any scrip dividend scheme or similar arrangement providing for the allotment of Shares in lieu of the whole or part of a dividend pursuant to the Bye-Laws of the Company from time to time; or (iv) the exercise of rights of subscription or conversion under the terms of any existing warrants, bonds, debentures, notes or other securities issued by the Company; or (v) a specific authority granted by the shareholders of the Company in general meeting, the aggregate number of Shares allotted, issued or otherwise dealt with or agreed conditionally or unconditionally to be allotted, issued or dealt with (whether pursuant to an option or otherwise) by the Directors pursuant to the mandate in paragraph (a) above shall not exceed 20% of the total number of issued Shares as at the date of passing of this resolution, and if any subsequent consolidation or subdivision of Shares is conducted, the maximum number of shares that may be issued under the mandate in paragraph (a) above as a percentage of the total number of issued Shares at the date immediately before and after such consolidation or subdivision shall be the same; and
- (d) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;
- (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company.

NOTICE OF ANNUAL GENERAL MEETING

“Rights Issue” means an offer of shares or issue of options, warrants or other securities giving the right to subscribe for or purchase shares of the Company open for a period fixed by the directors of the Company to holders of shares of the Company whose names appear on the register of members of the Company and, where appropriate, to holders of other securities of the Company entitled to the offer on a fixed record date in proportion to their then holdings of such shares of the Company (or, where appropriate, such other securities) (subject to such exclusions or other arrangements as the directors of the Company may deem necessary or expedient in relation to fractional entitlements or having regard to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or any stock exchange in, any territory outside Hong Kong).”

5. “**THAT:**

- (a) subject to paragraph (b) below, a general mandate be and is hereby generally and unconditionally given to the Directors to exercise during the Relevant Period (as defined in paragraph (c) below) of all the powers of the Company to buy back its Shares on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or on any other stock exchange on which the Shares may be listed, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or any other stock exchange, as amended from time to time;
- (b) the total number of Shares to be bought back pursuant to the mandate in paragraph (a) above shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution, and if any subsequent consolidation or subdivision of Shares is conducted, the maximum number of shares that may be bought back under the mandate in paragraph (a) above as a percentage of the total number of issued Shares at the date immediately before and after such consolidation or subdivision shall be the same; and
- (c) for the purposes of this resolution:

“Relevant Period” means the period from the passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company;

NOTICE OF ANNUAL GENERAL MEETING

- (ii) the expiration of the period within which the next annual general meeting of the Company is required by any applicable laws of Bermuda or the Bye-Laws of the Company to be held; or
 - (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders in general meeting of the Company.”
6. “**THAT** conditional upon the passing of the ordinary resolution Nos. 4 and 5 set out above, the general mandate granted to the Directors to allot, issue and otherwise deal with additional Shares pursuant to ordinary resolution No. 4 above be and is hereby extended by the addition thereto of such number of Shares bought back by the Company under the authority granted pursuant to ordinary resolution No. 5 above, provided that such number of shares shall not exceed 10% of the total number of issued Shares as at the date of passing of this resolution.”

By Order of the Board
China Glass Holdings Limited
Peng Shou
Chairman

Hong Kong, 27 April 2021

* *For identification purpose only*

Notes:

1. All resolutions at the meeting will be taken by poll pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). The results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the Listing Rules.
2. Any shareholder of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy or, if he holds two or more shares, may appoint more than one proxy to attend and vote instead of him. A proxy need not be a shareholder of the Company. If more than one proxy is appointed, the number of shares in respect of which each such proxy so appointed must be specified in the relevant form of proxy. Every shareholder present in person or by proxy shall be entitled to one vote for each share held by him.
3. The form of proxy shall be in writing under the hand of the appointor or of his/her attorney duly authorised in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorised to sign the same.

NOTICE OF ANNUAL GENERAL MEETING

4. The form of proxy and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy of such power or authority, must be deposited at the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not less than 48 hours before the time appointed for the meeting (i.e. not later than 10:00 a.m. on Tuesday, 1 June 2021) or at any adjournment thereof.
5. Delivery of the form of proxy shall not preclude a shareholder of the Company from attending and voting in person at the meeting and in such event, the form of proxy shall be deemed to be revoked.
6. In the case of joint registered holders of any share, any one of such joint holders may vote at the above meeting, either in person or by proxy, in respect of such share as if he/she/it was solely entitled thereto, but if more than one of such joint holders are present at the meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the vote of the other joint holders, and for this purpose, seniority shall be determined by the order in which the names of the joint holders stand on the Register of Members of the Company in respect of the relevant joint holding.
7. Shareholders whose names appear on the Register of Members of the Company on Thursday, 3 June 2021 are entitled to attend and vote at the above meeting. For determining the entitlement to attend and vote at the above meeting, the Register of Members of the Company will be closed from Monday, 31 May 2021 to Thursday, 3 June 2021, both dates inclusive, during which period no transfer of shares will be registered. In order to be eligible to attend and vote at the above meeting, unregistered holders of shares of the Company shall ensure that all completed transfer documents accompanied by the relevant share certificates must be lodged with the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong for registration not later than 4:30 p.m. on Friday, 28 May 2021.
8. In relation to Ordinary Resolution No. 5 above, the Explanatory Statement containing the requisite information reasonably necessary to enable the shareholders of the Company to make an informed decision on whether to vote for or against the resolution to approve the granting of an authority for the buy-back by the Company of its own shares, as required by the Listing Rules, is set out in Appendix II to the circular of the Company dated 27 April 2021.
9. Considering the outbreak of the coronavirus ("COVID-19"), certain measures will be implemented at the above meeting with a view to addressing the risk to attendees of infection, including, without limitation:
 - (i) all attendees being required to (a) undergo compulsory body temperature check; (b) complete a health declaration (a copy of the form is enclosed with the circular of the Company dated 27 April 2021), which may be used for contact tracing, if required; and (c) wear face masks, prior to admission to the above meeting venue and throughout the above meeting;
 - (ii) attendees who are subject to health quarantine prescribed by the Hong Kong Government not being admitted to the above meeting venue;

NOTICE OF ANNUAL GENERAL MEETING

- (iii) each attendee being assigned a designated seat at the time of registration to ensure social distancing; and
- (iv) no provision of refreshments, refreshment packs, drinks and corporate gifts. Instead, the Company will make a donation to a non-profit making organisation.

Please note that no face masks will be provided at the above meeting venue and attendees should wear their own face masks.

10. The Company reminds attendees that they should carefully consider the risks of attending the above meeting, taking into account their own personal circumstances. Furthermore, the Company would like to remind shareholders that physical attendance in person at the above meeting is not necessary for the purpose of exercising their voting rights and strongly recommends that shareholders appoint the Chairman of the above meeting as their proxy and submit their form of proxy by the time specified above. The Company will keep the evolving COVID-19 situation under review and may implement additional measures which it will announce closer to the date of the above meeting (if any).
11. The translation into Chinese language of this notice is for reference only. In case of any inconsistency, the English version shall prevail.
12. As at the date of this notice, the board of Directors comprises Mr. Lyu Guo as executive Director; Mr. Peng Shou, Mr. Zhao John Huan, Mr. Zhou Cheng and Mr. Zhang Jinshu as non-executive Directors; and Mr. Zhang Baiheng and Mr. Chen Huachen as independent non-executive Directors.



CHINA GLASS HOLDINGS LIMITED (the “Company”)
中國玻璃控股有限公司* (「本公司」)

2021年股東週年大會 (「大會」) 2021 ANNUAL GENERAL MEETING (“AGM”)
健康申報表 HEALTH DECLARATION FORM

經考慮近期新型冠狀病毒(2019冠狀病毒病)的疫情，本公司將於大會實施防疫措施及特別安排旨在針對出席人士受感染的風險。敬請閣下如實填寫以下表格，並交回於大會會場股東登記櫃檯的工作人員。

Considering the recent outbreak of the coronavirus (COVID-19), the Company will implement precautionary measures and special arrangements at the AGM with a view to addressing the risk to attendees of infection. **Please complete this form to the best of your knowledge and return it to the staff at the registration counter at the AGM venue.**

如閣下(i)出現甲部所列出的任何一項症狀，或(ii)於乙部的任何問題的回答為「是」，閣下可能不會獲准進入大會會場。
If (i) you have any of the symptoms as set out in Part A, or (ii) your answer to any of the questions under Part B is “YES”, **you may not be admitted to the AGM venue.**

甲部 Part A (請圈選適用的症狀 Please circle the symptom(s) as appropriate)

閣下是否有以下任何症狀? Do you have any of the following symptoms?		
發燒 Fever	咽喉痛 Sore Throat	氣促 Shortness of Breath
咳嗽 Cough	呼吸困難 Breathing Difficulty	

乙部 Part B (請圈選適用的答案 Please circle the answers as appropriate)

在過去14日內: In the past 14 days,			
(i)	閣下曾否到訪香港以外地方? Did you travel outside Hong Kong?	是 Yes	否 No
(ii)	閣下是否曾經接受香港衛生署的強制檢疫或醫學監察安排? Have you ever been under compulsory quarantine or medical surveillance arrangement ordered by the Department of Health of Hong Kong?	是 Yes	否 No
(iii)	閣下是否與2019冠狀病毒病的確診者及/或疑似確診者曾有密切接觸的人士#? Have you ever been in close contact# with confirmed case(s) and/or probable case(s) of COVID-19 patient(s)?	是 Yes	否 No
(iv)	閣下是否曾經與正在接受家居檢疫的人士同住? Have you ever lived with any person under home quarantine?	是 Yes	否 No

指未採取有效防護及與2019冠狀病毒病的確診者及/或疑似確診者曾有近距離接觸的任何人士。
Refers to any person who has not taken effective protection and has been in close contact with confirmed case(s) and/or probable case(s) of COVID-19 patient(s).

本人聲明以上申報內容全部屬實。I declare that all the above information is true.

全名 Full Name: _____

聯絡電話 Contact Number: _____

簽名 Signature: _____

日期 Date: _____

收集個人資料聲明：閣下須提供在此表格中收集的所有資料，以用於本公司預防傳染病發生或傳播之相關工作。若閣下未能提供所有資料，本公司將無法評估閣下是否適合出席大會，而閣下將可能不會獲准進入大會會場。所有資料只會在閣下同意或在《個人資料(私隱)條例》(香港法例第486章)條文允許的情況下，向其他人士或機構作出披露。所有收集的資料將在大會結束後30天內銷毀。閣下有權按照《個人資料(私隱)條例》(香港法例第486章)條文要求查閱及/或更正閣下的個人資料，而有關要求須以書面形式郵寄至本公司的香港股份過戶登記分處香港中央證券登記有限公司，地址為香港灣仔皇后大道東183號合和中心17M樓或電郵至PrivacyOfficer@computershare.com.hk。

Personal Information Collection Statement: Your supply of all information collected in this form is required for the purpose of the Company's relevant works on prevention of the occurrence or spread of Infectious Diseases. If you fail to provide all information, the Company will not be able to assess your suitability to attend the AGM and you may not be granted access to the AGM venue. The information will only be disclosed to other parties or authorities with your consent or where it is permitted under the Personal Data (Privacy) Ordinance, Chapter 486 of the Law of Hong Kong. All information collected will be destroyed in 30 days after the AGM. You have the right to request access to and/or correct your personal data in accordance with the provisions of the Personal Data (Privacy) Ordinance, Chapter 486 of the Law of Hong Kong, and any such request should be made in writing by mail to the Company's branch share registrar and transfer office in Hong Kong, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong or by email to PrivacyOfficer@computershare.com.hk.

* 僅供識別 For identification purpose only