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China Cinda Asset Management Co., Ltd.

中國信達資產管理股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01359 and 04607 (Preference Shares))

ANNOUNCEMENT ON DISTRIBUTION OF DIVIDENDS FOR OFFSHORE PREFERENCE SHARES

1. The Meeting of the Board of Directors Approving the Dividend Distribution Plan of Offshore Preference Shares

The proposal on non-public issuance of offshore preference shares (the “**Offshore Preference Shares**”) by China Cinda Asset Management Co., Ltd. (the “**Company**”) was considered and approved at the 2015 annual general meeting, the 2016 first class meeting for domestic shareholders and the 2016 first class meeting for H shareholders held on 30 June 2016, respectively, which authorised the board of directors (the “**Board**”) of the Company to decide and handle relevant matters relating to the payment of dividends to holders of the Offshore Preference Shares in accordance with the issuance plan. The dividend distribution plan of Offshore Preference Shares was considered and approved at the Board meeting of the Company held on 26 April 2021.

2. The Dividend Distribution Plan of Offshore Preference Shares

1. Dividend period: From and including 30 September 2020 to and including 29 September 2021;
2. Record date: 29 September 2021;
3. Dividend payment date: Thursday, 30 September 2021;
4. Recipients: Holders of the Offshore Preference Shares whose names are entered on the register of holders of the Offshore Preference Shares, at the close of business of the relevant clearing system on 29 September 2021;
5. Tax payment: According to relevant laws and regulations, when the Company distributes dividends for the Offshore Preference Shares, the income tax shall be withheld by the Company at a rate of 10%. According to the relevant requirements in the terms and conditions of the Offshore Preference Shares, the Company will pay such income tax;

6. Dividend rate and amount to be paid: The terms and conditions of the Offshore Preference Shares provide that the initial dividend rate before the first reset date is 4.45% per annum (post-tax dividend rate, which is the dividend rate actually received by the holders of the Offshore Preference Shares). According to the liquidation preference value of the Offshore Preference Shares, the dividend rate and the withholding rate of the income tax, the amount of dividends for the Offshore Preference Shares is confirmed as follows:

The Company will distribute dividends for the Offshore Preference Shares of US\$158,222,222.22, of which US\$142,400,000 will be paid to the holders of the Offshore Preference Shares, and the relevant tax of US\$15,822,222.22 will be borne by the Company for the dividends for the Offshore Preference Shares in accordance with the tax regulations and the terms and conditions of the Offshore Preference Shares.

3. Measures for the Implementation of the Dividend Distribution Plan of Offshore Preference Shares

The Company will pay dividends for the Offshore Preference Shares to holders of the Offshore Preference Shares of the Company whose names are entered on the register of holders of the Offshore Preference Shares on the record date. As at the date of this announcement, The Bank of New York Depository (Nominees) Limited is the only holder of the Offshore Preference Shares whose name is entered on the register of holders of the Offshore Preference Shares. The Company shall be deemed as having fulfilled the dividend payment obligations under the terms and conditions of the Offshore Preference Shares once the Company has made such payment to The Bank of New York Depository (Nominees) Limited or made such payment at its instructions. The ultimate investors should consult their respective custodians or intermediaries in relation to any queries on the subsequent transfers of the dividends through the clearing systems to the ultimate investors.

By Order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Zi'ai
Chairman

Beijing, the PRC
26 April 2021

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Zi'ai and Mr. ZHANG Weidong as executive directors, Mr. HE Jieping, Mr. XU Long, Mr. WANG Shaoshuang, Ms. ZHANG Yuxiang, Mr. ZHANG Guoqing and Mr. LIU Chong as non-executive directors, and Mr. ZHU Wuxiang, Mr. SUN Baowen, Mr. LU Zhengfei and Mr. LAM Chi Kuen as independent non-executive directors.