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## **JINGRUI HOLDINGS LIMITED**

**景瑞控股有限公司\***

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 01862)**

**(the “Company”)**

**US\$157,000,000 12.5% SENIOR NOTES DUE 2023  
(THE “NOTES”, STOCK CODE: 40659)**

### **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange) only as described in the offering memorandum dated 21 April 2021. Permission for the listing of, and dealing in, the Notes is expected to become effective on 27 April 2021.

By Order of the Board  
**Jingrui Holdings Limited**  
**Yan Hao Chen Xin Ge**  
*Co-chairmen*

Hong Kong, 26 April 2021

*As at the date of this announcement, the Board of Directors of the Company comprises Yan Hao, Chen Xin Ge, Xu Hai Feng and Chen Chao, as executive Directors; Han Jiong, Qian Shi Zheng and Lo Wing Yan William, as independent non-executive Directors.*

\* *For identification purpose only*