MEGAIN Holding (Cayman) Co., Ltd.
美佳音控股有限公司*
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 6939)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNOUNCEMENT OF (1) FINANCIAL RESULTS FOR THE YEAR ENDED 31 DECEMBER 2020; (2) FINAL DIVIDEND; (3) CLOSURE OF REGISTER OF MEMBERS; AND; (4) RESUMPTION OF TRADING

Reference is made to the announcement (the "**Announcement**") of MEGAIN Holding (Cayman) Co., Ltd. (the "**Company**") dated 26 April 2021. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

EXPECTED PAYMENT DATE OF THE FINAL DIVIDEND

Further to the information set out in the Announcement, the Board wishes to supplement that the proposed Final Dividend is expected to be paid to the shareholders (the "**Shareholders**") of the Company on or before Wednesday, 30 June 2021, subject to the approval of the Shareholders at the forthcoming annual general meeting of the Company.

Save as disclosed above, the contents of the Announcement remain unchanged.

By Order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Cheng Hsien-Wei
Chairman

Hong Kong, 26 April 2021

As at the date of this announcement, the Board comprises Mr. Cheng Hsien-Wei and Mr. Lee Kuo-Chang as executive Directors; Mr. Lam Tsz Leung and Ms. Yu Erhao as non-executive Directors; and Mr. Chen Mark Da-Jiang, Mr. Kao Yi-Ping and Mr. Li Huaxiong as independent non-executive Directors.

* *For identification purpose only*