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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**US\$1,483,600,000 ZERO COUPON CONVERTIBLE BONDS DUE 2027 (THE “2027 BONDS”)  
(Debt Stock Code: 40660)**

**AND**

**US\$1,500,000,000 ZERO COUPON CONVERTIBLE BONDS DUE 2028 (THE “2028 BONDS”)  
(Debt Stock Code: 40661)**

**美团**  
**Meituan**

*(A company controlled through weighted voting rights and incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 3690)**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the 2027 Bonds and the 2028 Bonds by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating thereto dated April 19, 2021. The listing of and permission to deal in the 2027 Bonds and the 2028 Bonds is expected to become effective on April 28, 2021.

By order of the Board  
**Meituan**  
**Wang Xing**  
*Chairman*

Hong Kong, April 27, 2021

*As at the date of this announcement, the board of directors of the Company comprises Mr. Wang Xing as chairman and executive Director, Mr. Mu Rongjun and Mr. Wang Huiwen as executive Directors, Mr. Lau Chi Ping Martin and Mr. Neil Nanpeng Shen as non-executive Directors, and Mr. Orr Gordon Robert Halyburton, Mr. Leng Xuesong and Mr. Shum Heung Yeung Harry as independent non-executive Directors.*