

PING AN SECURITIES GROUP (HOLDINGS) LIMITED

平安證券集團(控股)有限公司

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Provisional Liquidators Appointed)

(For Restructuring Purposes)

(Stock Code: 00231)

29 April 2021

Dear Shareholder,

Notification of Publication of Corporate Communication on the Company's website

We hereby notify you that the following corporate communication (the “**Corporate Communication**”) of Ping An Securities Group (Holdings) Limited (the “**Company**”), in both English and Chinese versions, is now available on the Company's website at <http://www.pingansecgp.com> (the “**Company Website**”):

- Annual Report 2020;
- Circular dated 29 April 2021 for proposed general mandates to issue, repurchase shares, re-election of directors and notice of annual general meeting (“**AGM**”); and
- Form of Proxy for use at AGM.

The Corporate Communication can be found under the Investor Relations section of the Company Website and can be viewed by clicking (i) the Year 2020 under the section of Annual Reports & Interim Reports; and (ii) the Year 2021 under the section of Circulars & Announcements for details.

If you have any difficulty for any reason in receiving or gaining access to the Corporate Communication posted on the Company Website, we will promptly send the printed form of the Corporate Communication to you free of charge upon receipt of your request. Furthermore, you are entitled at any time to change your choice of the means of receipt (either in printed form or via the Company Website) and/or language(s) (either English only or Chinese only or both languages) of Corporate Communication by notice in writing to the Hong Kong Branch Share Registrar of the Company, Tricor Tengis Limited, at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong (the “**Registrar**”) or by sending an email to the Registrar at is-ecom@hk.tricorglobal.com. Such request can also be sent to us by completing and returning the enclosed Change Request Form to the Registrar at the above address by using the mailing label provided in the Change Request Form.

Should you have any queries relating to this notification, please contact us by calling the Registrar at (852) 2980 1333 from 9:00 a.m. to 5:00 p.m., Monday to Friday (excluding Hong Kong public holidays).

Yours faithfully,

By order of the Board

PING AN SECURITIES GROUP (HOLDINGS) LIMITED

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(Provisional Liquidators Appointed)

(For Restructuring Purposes)

CHEUNG KAM FAI

Executive Director & CEO

Encl.