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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Commencement of Conversion Period of A Share Convertible Corporate Bonds

References are made to the overseas regulatory announcement of Offering Document for Public Issuance of A Share Convertible Corporate Bonds in 2020 (the "Offering Document") and the Announcement in relation to Public Issuance of A Share Convertible Corporate Bonds of Zijin Mining Group Co., Ltd.* (the "Company") dated 29 October 2020.

According to the applicable regulations and the terms under the Offering Document, the A Share convertible corporate bonds of the Company may be converted into the Company's A Shares beginning from 10 May 2021. The conversion period is from 10 May 2021 to 2 November 2025, with a conversion price of RMB7.00 per A Share. For details, please refer to the Indicative Announcement in relation to the Commencement of Conversion Period of "Zijin Convertible Bonds" dated 28 April 2021 disclosed by the Company on the Shanghai Stock Exchange website (<http://www.sse.com.cn>).

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised by the board of directors to exercise caution when dealing in the securities of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Lan Fusheng, Zou Laichang, Lin Hongfu, Ms. Lin Hongying and Mister Xie Xionghui as executive directors, Mister Li Jian as non-executive director, and Messrs. Zhu Guang, Mao Jingwen, Li Changqing, He Fulong, Suen Man Tak and Bo Shao Chuan as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

28 April 2021, Fujian, the PRC

**The Company's English name is for identification purpose only*