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福耀玻璃工業集團股份有限公司
FUYAO GLASS INDUSTRY GROUP CO., LTD.

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 3606)

APPROVAL BY THE CSRC OF THE APPLICATION FOR THE PROPOSED ISSUANCE OF ADDITIONAL H SHARES UNDER SPECIFIC MANDATE

Reference is made to the announcement dated March 10, 2021 of Fuyao Glass Industry Group Co., Ltd. (the “**Company**”) in relation to the acceptance by the China Securities Regulatory Commission (the “**CSRC**”) of the application for the Company’s proposed issuance of not more than 101,126,240 additional H Shares under the specific mandate (the “**Issuance**”).

The board of directors of the Company (the “**Board**”) hereby announces that, on April 29, 2021, the Company received the Reply on the Approval of the Issuance of Overseas Listed Foreign Investment Shares by Fuyao Glass Industry Group Co., Ltd. (Zheng Jian Xu Ke [2021] No. 1495) (《關於核准福耀玻璃工業集團股份有限公司增發境外上市外資股的批覆》(證監許可[2021]1495號)) (the “**CSRC Approval**”) issued by the CSRC. According to the CSRC Approval, the CSRC approved the Company’s application for the Issuance, with details set out as follows:

1. it is approved that the Company to issue not more than 101,126,240 additional H shares with a par value of RMB1 each, all of which are ordinary shares.
2. the Company shall report to the CSRC in writing with the details of the Issuance within 15 working days upon completion of the Issuance.
3. the CSRC Approval shall be valid for a period of 12 months from the date of approval.
4. the Company shall strictly comply with relevant domestic and overseas laws, regulations and rules during the process of Issuance.

The Company has not entered into any definitive agreement in relation to the Issuance, and the listing of the H Shares of the Issuance is still subject to the approval of The Stock Exchange of Hong Kong Limited, as well as various factors including market conditions, and therefore the Issuance may or may not proceed. The Company will make announcements on the progress of the Issuance in accordance with the relevant requirements of the listing rules of the place where the securities are listed in a timely manner. Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Fuyao Glass Industry Group Co., Ltd.
Cho Tak Wong
Chairman

Fuzhou, Fujian, the PRC
April 30, 2021

As of the date of this announcement, the Board of Directors of the Company comprises Mr. Cho Tak Wong, Mr. Tso Fai, Mr. Ye Shu and Mr. Chen Xiangming, as executive Directors; Mr. Wu Shinong and Ms. Zhu Dezhen, as non-executive Directors; Ms. Cheung Kit Man Alison, Mr. Liu Jing and Mr. Qu Wenzhou, as independent non-executive Directors.