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香港交易及結算有限公司、香港聯合交易所有限公司、香港中央結算有限公司及香港證券監察委員會對本白色接納及轉讓表格之內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示，概不就因本白色接納及轉讓表格全部或任何部分內容而產生或因倚賴該等內容而引致之任何損失承擔任何責任。

Unless the context otherwise requires, terms used in this WHITE Form of Acceptance and Transfer shall bear the same meanings as those defined in the composite offer and response document dated 30 April 2021 (the "Composite Document") jointly issued by Beijing Digital Telecom Co., Ltd., Zhuhai Huafa Industrial Investment Holding Co., Ltd.* and Hong Kong Huafa Investment Holdings Limited.

除文義另有所指外，本白色接納及轉讓表格所用詞彙與北京迪信通商貿股份有限公司、珠海華發實業產業投資控股有限公司及香港華發投資控股有限公司聯合刊發日期為2021年4月30日之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

WHITE FORM OF ACCEPTANCE AND TRANSFER FOR USE IF YOU WANT TO ACCEPT THE H SHARE OFFER.
白色接納及轉讓表格在 閣下欲接納H股要約時適用。



北京迪信通商貿股份有限公司
Beijing Digital Telecom Co., Ltd.
(a joint stock limited liability company incorporated in the People's Republic of China)
(於中華人民共和國註冊成立的股份有限公司)
(Stock Code: 6188)
(股份代號: 6188)

WHITE FORM OF ACCEPTANCE AND TRANSFER OF H SHARE(S) OF RMB1 EACH
IN THE ISSUED SHARE CAPITAL OF BEIJING DIGITAL TELECOM CO., LTD.

北京迪信通商貿股份有限公司已發行股本中
每股面值人民幣1元之H股白色接納及轉讓表格

All parts should be completed except the sections marked "Do not complete" 除註明「請勿填寫本欄」之部分外，每項均須填寫

H Share Registrar:
Computershare Hong Kong Investor Services Limited
H股股份登記處:
香港中央證券登記有限公司

17M Floor, Hopewell Centre,
183 Queen's Road East, Wanchai Hong Kong
香港灣仔皇后大道東183號
合和中心17M樓

You must insert the total number of H Share(s) for which the H Share Offer is accepted. 閣下必須填上接納H股要約之H股總數。	FOR THE CONSIDERATION stated below, the Transferor(s) named below hereby transfer(s) to the Transferee named below H Share(s) of RMB1 each in the issued share capital of the Company specified below, upon and subject to the terms contained herein and in the accompanying Composite Document, and the Transferee hereby agrees to accept and hold the H Share(s) subject to such terms and conditions. 下述之轉讓人現根據本表格及隨附綜合文件中列明的條款，按下列代價，將以下註明公司已發行股本中每股面值人民幣1元之H股轉讓予下述之承讓人，而承讓人謹此同意在遵守該等條款及條件的前提下，接納和持有H股。		
	Total number of H Share(s) to be transferred ^(Note) 將予轉讓之H股總數(附註)	FIGURE 數目	WORDS 大寫
	H Share certificate number(s) H股股票號碼		
	TRANSFEROR(S) name(s) and address(es) in full 轉讓人全名及詳細地址 (EITHER TYPEWRITTEN OR WRITTEN IN BLOCK CAPITALS) (請用打字機或正楷填寫)	Surname(s) or company name(s): 姓氏或公司名稱:	Forename(s): 名字:
		Registered address: 登記地址:	
		Telephone number: 電話號碼:	
CONSIDERATION 代價	For each H Share: HK\$3.8429 in cash 每股H股: 現金3.8429港元		
TRANSFEREE 承讓人	Name: Hong Kong Huafa Investment Holdings Limited 名稱: 香港華發投資控股有限公司 Registered address: Unit 3605, 36/F, Cheung Kong Centre, 2 Queen's Road Central, Central, Hong Kong 登記地址: 香港中環皇后大道中2號長江集團中心36樓3605室 Occupation: Corporation 職業: 公司		

Signed by or on behalf of the Transferor(s) in the presence of:
轉讓人或其代表在下列見證人見證下簽署:

Name of Witness
見證人姓名
Signature of Witness
見證人簽署
Address
地址
Occupation
職業

Signature(s) of Transferor(s) or its duly authorised agents/
Company Chop (if applicable)
轉讓人簽署或其正式授權代理人/公司印鑑(如適用)

Date of submission of this WHITE Form of Acceptance and Transfer
提交本白色接納及轉讓表格之日期

ALL JOINT
REGISTERED
HOLDERS MUST
SIGN HERE
所有
聯名登記持有人
均須於本欄
簽署

Do not complete 請勿填寫本欄	
Signed by or on behalf of the Transferee in the presence of: 承讓人或其代表在下列見證人見證下簽署: Signature of Witness 見證人簽署	For and on behalf of 代表 Hong Kong Huafa Investment Holdings Limited 香港華發投資控股有限公司
Name of Witness 見證人姓名	Signature of Transferee or its duly authorised agent(s) 承讓人或其正式授權代理人簽署
Address 地址	
Occupation 職業	
Date of signing by Transferee 承讓人簽訂之日期	

Note: Insert the total number of H Shares for which the H Share Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the certificates for H Share(s) tendered for acceptance of the H Share Offer, this WHITE Form of Acceptance and Transfer will be returned to you for correction and resubmission. Any corrected WHITE Form of Acceptance and Transfer must be resubmitted and received by the H Share Registrar by no later than 4:00 p.m. on the Closing Date or such later time and/or date as the Offeror Group may determine and announce in accordance with the Takeovers Code.

附註: 請填上接納H股要約的H股總數。倘無填上數目或所填數目大於或小於 閣下用作接納H股要約而提供的H股股票所代表之H股數目, 則本白色接納及轉讓表格將退回予 閣下更正及重新遞交。任何經更正的白色接納及轉讓表格須不遲於截止日期下午四時正(或要約人集團可能根據收購守則釐定及宣佈的有關較後時間及/或日期)重新提交及遞交H股股份登記處。

* For identification purpose only
* 僅供識別

THIS WHITE FORM OF ACCEPTANCE AND TRANSFER IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this WHITE Form of Acceptance and Transfer or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or otherwise transferred all your H Shares, you should at once hand this WHITE Form of Acceptance and Transfer and the accompanying Composite Document to the purchaser(s) or other transferee(s) or to the licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

The making of the H Share Offer to persons with a registered address in jurisdiction outside Hong Kong may be prohibited or affected by the laws of the relevant jurisdiction. Holders of the H Shares who are citizens or residents or nationals of jurisdictions outside Hong Kong should obtain appropriate legal advice on, inform themselves about and observe any applicable legal requirement. It is the responsibility of each person who wishes to accept the H Share Offer to satisfy himself, herself or itself as to the full observance of the laws of the relevant jurisdiction in connection therewith, including the obtaining of any governmental, exchange control or other consents which may be required, the compliance with other necessary formalities or legal requirements and the payment of any transfer or other taxes due in respect of such jurisdiction.

The H Share Offer is conditional. This WHITE Form of Acceptance and Transfer should be read in conjunction with the Composite Document. The English texts of this Form shall prevail over their respective Chinese texts.

HOW TO COMPLETE THIS WHITE FORM OF ACCEPTANCE AND TRANSFER

- To accept the H Share Offer made by Guotai Junan Securities for and on behalf of Hong Kong Huafa to acquire your H Shares, you should complete and sign this WHITE Form of Acceptance and Transfer and forward this entire WHITE Form of Acceptance and Transfer together with the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities required in respect thereof) for the number of H Shares in respect of which you intend to accept the H Share Offer, by post or by hand marked "Beijing Digital Telecom Co., Ltd. – H Share Offer" on the envelope to the H Share Registrar, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, as soon as possible, but in any event so as to reach the H Share Registrar by no later than 4:00 p.m. (Hong Kong time) on 21 May 2021 or such later time and/or date as the Offeror Group may determine and announce in accordance with the Takeovers Code. **The provisions of Appendix I to the Composite Document are incorporated into and form part of this WHITE Form of Acceptance and Transfer. Holders of the H Shares are advised to read the Composite Document before completing this WHITE Form of Acceptance and Transfer.**
- Procedures for accepting the H Share Offer**
If you wish to accept the H Share Offer, you should:
 - insert in the box titled "Total number of H Share(s) to be transferred" the total number of H Shares for which you wish to accept the H Share Offer; and
 - sign the WHITE Form of Acceptance and Transfer and enclose the relevant H Share certificate(s), transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof).
- If you are holding H Shares on behalf of another person as nominee or otherwise, you should refer to the section headed "Procedures for Acceptance of the Offers and Settlements" in Appendix I to the Composite Document in particular as to the matters which you should consider.
- Warning:** Insert the total number of H Shares for which the H Share Offer is accepted. If no number is inserted or a number inserted is greater or smaller than those represented by the certificates for H Share(s) tendered for acceptance of the H Share Offer, this WHITE Form of Acceptance and Transfer will be returned to you for correction and resubmission. Any corrected WHITE Form of Acceptance and Transfer must be resubmitted and received by the H Share Registrar by no later than 4:00 p.m. on the Closing Date or such later than and/or date as the Offeror Group may determine and announce in accordance with the Takeovers Code.

WHITE FORM OF ACCEPTANCE AND TRANSFER IN RESPECT OF THE H SHARE OFFER

To: Hong Kong Huafa, Guotai Junan Securities and the H Share Registrar

- My/Our execution of this WHITE Form of Acceptance and Transfer (whether or not such WHITE Form of Acceptance and Transfer is dated) shall be binding on my/our successors and assigns, and shall constitute:
 - my/our irrevocable acceptance of the H Share Offer, made by Guotai Junan Securities on behalf of Hong Kong Huafa, as contained in the Composite Document for the consideration and on and subject to the terms therein and herein mentioned (including the terms set out under the heading "How to complete this WHITE Form of Acceptance and Transfer"), in respect of the number of H Shares specified in this WHITE Form of Acceptance and Transfer;
 - my/our irrevocable instruction and authority to Hong Kong Huafa and/or Guotai Junan Securities or their respective agent(s) to collect from the Company or the H Share Registrar on my/our behalf the H Share certificate(s) in respect of H Shares due to be issued to me/us in accordance with, and against surrender of, the enclosed transfer receipt(s) and/or other document(s) of title (if any) (and/or any satisfactory indemnity or indemnities in respect thereof), which has/have been duly signed by me/us and to deliver the same to the H Share Registrar and to authorise and instruct the H Share Registrar to hold such H Share certificate(s) subject to the terms and conditions of the H Share Offer, as if it was/they were H Share certificate(s) delivered to the H Share Registrar together with this WHITE Form of Acceptance and Transfer;
 - my/our irrevocable instruction and authority to Hong Kong Huafa and/or Guotai Junan Securities or any of their respective agent(s) to send a cheque crossed "Not negotiable – account payee only" drawn in my/our favour for the cash consideration to which I/we shall have become entitled under the terms of the H Share Offer (less seller's Hong Kong ad valorem stamp duty payable by me/us in connection with my/our acceptance of the H Share Offer), by ordinary post at my/our own risk to the person named at the address stated below or, if no name and address is stated below, to me or the first-named of us (in the case of joint registered Independent Shareholders/Overseas Independent Shareholders) at the registered address shown in the register of members of the Company as soon as possible but in any event within seven Business Days (as defined under the Takeovers Code) following the later of the date on which the H Share Offer becomes, or is declared, unconditional and the date of receipt of all the relevant documents by the Registrar to render the acceptance under the Offer complete and valid;
(Insert below the name and address of the person to whom the cheque is to be sent if different from the registered H Shareholder or the first-named of the joint registered holders of the H Shares)
Name: (in block capitals) _____
Address: (in block capitals) _____
 - my/our irrevocable instruction and authority to Hong Kong Huafa and/or Guotai Junan Securities and/or the H Share Registrar and/or such person or persons as either of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the Stamp Duty Ordinance (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the H Shares to be sold by me/us under the H Share Offer and to cause the same to be stamped and to cause an endorsement to be made on this WHITE Form of Acceptance and Transfer in accordance with the provisions of that Ordinance;
 - my/our irrevocable instruction and authority to each of Hong Kong Huafa and/or Guotai Junan Securities and/or such person or persons as any of them may direct to complete and execute any document on my/our behalf in connection with my/our acceptance of the H Share Offer and to do any other act that may be necessary or expedient for the purpose of vesting in Hong Kong Huafa or such person or persons as it may direct my/our H Share(s) tendered for acceptance under the H Share Offer;
 - my/our undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to transfer my/our H Share(s) tendered for acceptance under the H Share Offer to Hong Kong Huafa or such person or persons as it may direct free from all liens, charges, options, claims, equities, adverse interests, third party rights or encumbrances whatsoever and together with all rights accruing or attaching thereto on or after the date on which the H Share Offer is made, including, without limitation, the right to receive all future dividends and other distributions declared, paid or made, if any, on or after the date on which the H Share Offer is made, in respect of the H Share(s) tendered for acceptance under the H Share Offer; and
 - my/our agreement to ratify each and every act or thing done or effected by Hong Kong Huafa and/or Guotai Junan Securities or their respective agent(s) or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
- In the event that my/our acceptance is not valid or is treated as invalid in accordance with the terms of the H Share Offer, all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I/we authorise and request you to return to me/us my/our H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof), together with this WHITE Form of Acceptance and Transfer duly cancelled, by post at my/our risk to the person(s) and address stated above or, if no name and address is stated, to me or the first-named of us (in the case of joint registered holders of the H Shares) at the address shown in the register of members of the Company.
Note: Where you have sent one or more transfer receipt(s) and in the meantime the relevant H Share certificate(s) has/have been collected by Hong Kong Huafa and/or Guotai Junan Securities or their respective agent(s) from the Company or the H Share Registrar on your behalf, you will be sent such H Share certificate(s) in lieu of the transfer receipt(s).
- I/We enclose the relevant H Share certificate(s) and/or transfer receipt(s) and/or any other document(s) of title (and/or any satisfactory indemnity or indemnities in respect thereof) for the whole/part of my/our holding of H Shares which is/are to be held by you on the terms of the H Share Offer. I/We understand that no acknowledgement of receipt of any WHITE Form of Acceptance and Transfer or any H Share certificate(s) and/or any other documents will be given. I/We further understand that all documents will be sent to me/us by ordinary post at my/our own risk.
- I/We hereby warrant and represent to you that, I am/we are the registered H Shareholder(s) of the number of H Shares specified in this WHITE Form of Acceptance and Transfer and I/we have the full right, power and authority to sell and pass the title and ownership of such H Shares to Hong Kong Huafa by way of acceptance of the H Share Offer.
- I/We hereby warrant and represent to Hong Kong Huafa and the Company that I/we have satisfied the laws of the jurisdiction where my/our address is stated in the register of members of the Company in connection with my/our acceptance of the H Share Offer, including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required and the compliance with all necessary formalities, regulatory and/or legal requirements.
- I/We hereby warrant and represent to Hong Kong Huafa and the Company that I/we shall be fully responsible for payment of any transfer or other taxes and duties payable in respect of the jurisdiction where my/our address is located as set out in the register of members of the Company in connection with my/our acceptance of the H Share Offer.
- I/We understand that acceptance of the H Share Offer by me/us will constitute a warranty by me/us to Hong Kong Huafa that the number of H Share(s) specified in this WHITE Form of Acceptance and Transfer are fully paid and will be sold free from all liens, charges, encumbrances, rights of pre-emption and any other third party rights of any nature and together with all rights attaching to them as at the date hereof, including the right to receive in full all dividends and other distributions, if any, declared, made or paid on or after the date on which the H Share Offer is made.
- I/We acknowledge that, save as expressly provided in the Composite Document and in this WHITE Form of Acceptance and Transfer, all the acceptance, instructions, authorities and undertakings hereby given shall be unconditional and irrevocable.
- I/We acknowledge that my/our H Shares sold to Hong Kong Huafa by way of acceptance of the H Share Offer will be registered under the name of Hong Kong Huafa and/or its nominee(s).

本白色接納及轉讓表格為要件，請即處理。閣下如對本白色接納及轉讓表格的任何方面或應採取的行動有任何疑問，應諮詢閣下的持牌證券商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

閣下如已出售或出讓名下的所有H股，應立即將本白色接納及轉讓表格連同隨附綜合文件交予買方或其他承讓人，或經手買賣或轉讓的持牌證券商或註冊證券機構或其他代理人以便轉交買方及承讓人。

向註冊地址位於香港境外司法權區的人士提出H股要約可能會遭受相關司法權區的法律禁止或受到影響。H股持有人倘為香港境外司法權區的公民、居民或國民，應尋求有關何種適用法律規定的適當法律意見，並知悉及遵守有關規定。有意接納H股要約的各人士有責任確保彼等已就接納H股要約全面遵守相關司法權區的法律，包括取得可能所需的任何政府、外匯管制或其他同意，遵守其他必要手續或法律規定，以及支付有關司法權區的任何轉讓或其他稅項。

H股要約屬有條件要約。本白色接納及轉讓表格應與綜合文件一併閱覽。本表格的中英文本如有任何歧義，概以英文本為準。

如何填寫本白色接納及轉讓表格

- 如欲接納國泰君安證券代表香港華發收購閣下名下H股而提出的H股要約，閣下應填妥及簽署本白色接納及轉讓表格，並將整份白色接納及轉讓表格連同閣下擬接納H股要約的H股數目的有關H股股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需的任何獲信納彌償保證)送交H股證券登記處，信封面註明「北京迪信通商貿股份有限公司-H股要約」，儘快以郵寄或專人送遞方式送達H股證券登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17M樓)，惟無論如何須不遲於2021年5月21日下午四時正(香港時間)或要約人集團可能根據收購守則釐定及公佈的有關較後時間及/或日期。綜合文件附錄一的條文已納入並構成本白色接納及轉讓表格的一部分。H股持有人於填寫本白色接納及轉讓表格前，務請細閱綜合文件。
- 接納H股要約的程序**

閣下如欲接納H股要約，應：

 - 於註明「將予轉讓之H股總數」的空格內填寫閣下有意接納H股要約的H股總數；及
 - 簽署白色接納及轉讓表格並附上有關H股股票、過戶收據及/或任何其他所有權文件(及/或就此所需的任何獲信納彌償保證)。
- 倘閣下以代名人或其他身份代表另一人士持有H股，閣下應參閱綜合文件附錄一「接納要約及結算的程序」一節，尤其有關閣下應考慮的事宜。
- 警告：**請填上接納H股要約的H股總數。倘無填上數目或所填數目大於或小於閣下用作接納H股要約而提供的H股股票所代表之H股數目，則本白色接納及轉讓表格將退回予閣下更正及重新遞交。任何經更正的白色接納及轉讓表格須不遲於截止日期下午四時正(或要約人集團可能根據收購守則釐定及公佈的有關較後時間及/或日期)重新提交及送達H股證券登記處。

有關H股要約的白色接納及轉讓表格

致：香港華發、國泰君安證券及H股證券登記處

- 本人/吾等一經簽立本白色接納及轉讓表格(無論該白色接納及轉讓表格是否已註明日期)，本人/吾等的繼承人及受讓人將受此約束，並表示：
 - 本人/吾等根據綜合文件及本白色接納及轉讓表格所載代價及於其所載條款(包括「如何填寫本白色接納及轉讓表格」一節所載條款)規限下，就本白色接納及轉讓表格上所指定數目的H股不可撤回地接納由國泰君安證券代表香港華發所提出綜合文件所載的H股要約；
 - 本人/吾等不可撤回地指示及授權香港華發及/或國泰君安證券或其各自的代理人，代表本人/吾等根據隨附經本人/吾等正式簽署的過戶收據及/或任何其他所有權文件(如有)(及/或就此所需的任何獲信納彌償保證)，據此向公司或H股證券登記處領取本人/吾等就H股應獲發的H股股票，並將有關H股股票交付H股證券登記處，且授權及指示H股證券登記處根據H股要約的條款及條件持有該等H股股票，猶如該等H股股票已連同本白色接納及轉讓表格一併交付H股證券登記處；
 - 本人/吾等不可撤回地指示及授權香港華發及/或國泰君安證券或其各自的代理人，將本人/吾等根據H股要約的條款有權收取的現金代價以「不得流通—只准入抬頭人賬戶」方式開出的劃線支票(扣除本人/吾等就接納H股要約應付的賣方香港從價印花稅)儘快以普通郵遞方式寄發至下文所列人士及地址，或下文如無填上姓名及地址，則寄至本人或(如屬聯名登記獨立股東/海外獨立股東)吾等的排名首位者在公司股東名冊所示的登記地址，郵遞風險概由本人/吾等承擔，惟無論如何須不遲於H股要約成為或宣佈為無條件日期及所有相關文件已由登記處接獲以使要約接納完整及有效日期(以較後者為準)起計七個營業日(定義見收購守則)內進行；
(在本欄填上應收取支票人士的姓名及地址(如與登記H股股東或聯名登記H股持有人排名首位者的姓名及地址不同))
姓名：(請用正楷填寫) _____
地址：(請用正楷填寫) _____
 - 本人/吾等不可撤回地指示及授權香港華發及/或國泰君安證券及/或H股證券登記處及/或其任何一方可就此指定的人士，各自代表本人/吾等訂立及簽立按香港法例第117章印花稅條例規定本人/吾等作為根據H股要約出售H股股份的賣方而須訂立及簽立的成交單據，並按該條例的規定安排該單據加蓋印花及促使在本白色接納及轉讓表格加上簽註；
 - 本人/吾等不可撤回地指示及授權香港華發及/或國泰君安證券及/或其任何一方可能指定的一名或多名人士各自代表本人/吾等就本人/吾等接納H股要約填妥及簽立任何文件，並作出任何其他可能屬必要或適當的行動，以使本人/吾等根據H股要約提交以供接納的H股歸屬於香港華發或其可能指定的一名或多名人士；
 - 本人/吾等承諾簽立可能屬必要或適當的其他文件並作出有關行動及事宜，以進一步確保本人/吾等根據H股要約提交以供接納的H股轉讓予香港華發及其可能指定的一名或多名人士，而上述H股將不附帶任何留置權、押記、購股權、申索、衡平權、不利權益、第三方權利或產權負擔，連同有關H股於提出H股要約當日或之後應計或附帶的所有權利，包括但不限於收取於提出H股要約當日或之後就根據H股要約提交以供接納的H股宣派、派付或作出的所有日後股息及其他分派(如有)的權利；及
 - 本人/吾等同意追認香港華發及/或國泰君安證券或其代理人或其可能指定的一名或多名人士，就行使本白色接納及轉讓表格所載任何授權時所作出或進行的各項或每項行動或事宜。
- 倘根據H股要約的條款，本人/吾等的接納為無效或視為無效，則上文第1段所載一切指示、授權及承諾均告終止，在此情況下，本人/吾等授權並要求閣下將本人/吾等的H股股票及/或過戶收據及/或任何其他所有權文件(及/或就此所需的任何獲信納彌償保證)，連同已正式註銷的本白色接納及轉讓表格一併退回上文所述人士及地址，或如無填上姓名及地址，則按公司股東名冊所示登記地址以郵寄方式寄回本人或吾等當中之名列首位者(如屬H股聯名登記持有人)，郵遞風險概由本人/吾等承擔。

附註：倘閣下寄發一份或多份過戶收據，而同時香港華發及/或國泰君安證券或其各自的代理人代表閣下向公司或H股證券登記處領取有關H股股票，則閣下將獲發H股股票而並非過戶收據。
- 本人/吾等附上本人/吾等所持全部/部分H股的有關H股股票及/或過戶收據及/或任何其他所有權文件(及/或任何與此有關獲信納彌償保證)，由閣下根據H股要約的條款予以保存。本人/吾等明白將不會就任何白色接納及轉讓表格或任何H股股票及/或任何其他所有權文件獲發收據。本人/吾等進一步表示明白，所有文件將以普通郵遞方式寄發，郵遞風險概由本人/吾等自行承擔。
- 本人/吾等謹此向閣下保證及聲明，本人/吾等為本白色接納及轉讓表格指定的H股數目的登記H股股東，而本人/吾等擁有全部權利、權力及授權，以接納H股要約的方式向香港華發出售及轉讓有關H股的所有權及擁有權。
- 本人/吾等謹此向香港華發及公司保證及聲明，本人/吾等遵守本人/吾等於公司股東名冊所列地址所在司法權區關於本人/吾等接納H股要約方面的法律，包括取得可能所需的任何政府、外匯管制或其他同意以及任何登記或備案，以及遵守一切必要手續、監管及/或法律規定。
- 本人/吾等謹此向香港華發及公司保證及聲明，本人/吾等將全面負責支付本人/吾等於公司股東名冊所列地址所在司法權區就本人/吾等接納H股要約應付的任何轉讓或其他稅項及徵稅。
- 本人/吾等明白本人/吾等接納H股要約，將表示本人/吾等向香港華發保證，本白色接納及轉讓表格指定的H股數目已繳足並於出售時將不附帶任何留置權、押記、產權負擔、優先購買權以及任何性質的任何其他第三方權利，連同於本表格日期附帶的所有權利，包括收取於提出H股要約當日或之後宣派、作出或派付的所有股息及其他分派(如有)的權利。
- 本人/吾等確認，除綜合文件及本白色接納及轉讓表格訂明者外，謹此提供的所有接納、指示、授權及承諾將為無條件及不可撤回。
- 本人/吾等確認以接納H股要約方式向香港華發出售的本人/吾等的H股將以香港華發及/或其代名人的名義登記。

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of Hong Kong Huafa, Guotai Junan Securities and the H Share Registrar in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "Privacy Ordinance").

1. Reasons for the collection of your personal data

To accept the H Share Offer for your H Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this WHITE Form of Acceptance and Transfer may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification of compliance with the terms and application procedures set out in this WHITE Form of Acceptance and Transfer and the Composite Document;
- registering transfers of the H Share(s) out of your name;
- maintaining or updating the relevant register of holders of the H Shares;
- conducting or assisting to conduct signature verification, and any other verification or exchange of information;
- establishing your entitlements under the H Share Offer;
- distributing communications from Hong Kong Huafa and/or its subsidiaries or agents such as Guotai Junan Securities and the H Share Registrar;
- compiling statistical code information and H Shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- disclosing relevant information to facilitate claims on entitlements;
- any other purpose in connection with the business of Hong Kong Huafa, Guotai Junan Securities or the H Share Registrar;
- any other incidental or associated purposes relating to the above and/or to enable Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar to discharge their obligations to the holders of the H Shares and/or regulators and other purpose to which the holders of the H Shares may from time by time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this WHITE Form of Acceptance and Transfer will be kept confidential but Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Hong Kong Huafa, its subsidiaries and/or agent(s), such as Guotai Junan Securities and the H Share Registrar;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as their bankers, solicitors, accountants, licensed securities dealers or registered institutions in securities;
- any other persons or institutions whom Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar consider(s) to be necessary or desirable in the circumstances.

4. Retention of Personal Data

Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar will keep the personal data provided in this form for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Privacy Ordinance.

5. Access to and correction of personal data

The Privacy Ordinance provides you with rights to ascertain whether Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar hold(s) your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Privacy Ordinance, Hong Kong Huafa, Guotai Junan Securities and the H Share Registrar have the right to charge a reasonable fee for the processing of any data access requests. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Hong Kong Huafa, Guotai Junan Securities and/or the H Share Registrar (as the case may be).

BY SIGNING THIS WHITE FORM OF ACCEPTANCE AND TRANSFER, YOU AGREE TO ALL OF THE ABOVE.

個人資料

個人資料收集聲明

本個人資料收集聲明旨在知會閣下，香港華發、國泰君安證券及H股股份登記處有關個人資料及香港法例第486章個人資料(私隱)條例(「私隱條例」)之政策及慣例。

1. 收集閣下個人資料的原因

如就閣下的H股接納H股要約，閣下須提供所需的個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或延誤。

2. 用途

閣下於本白色接納及轉讓表格提供的個人資料可能會用作、持有及/或保存(以任何方式)作下列用途：

- 處理閣下的接納及核實遵循本白色接納及轉讓表格及綜合文件載列的條款及申請程序；
- 登記以閣下名義進行的H股轉讓；
- 保存或更新有關H股的持有人名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 確立閣下根據H股要約應得之配額；
- 自香港華發及/或其附屬公司或代理人(例如國泰君安證券及H股股份登記處)收取通訊；
- 編製統計代碼資料及H股股東資料；
- 按法例、規則或規定(無論法定或非法定規定)作出披露；
- 披露有關資料以促進擁有權之申索；
- 有關香港華發、國泰君安證券及/或H股股份登記處業務的任何其他用途；
- 與上文所述有關之任何其他附帶或相關用途及/或以使香港華發、國泰君安證券及/或H股股份登記處解除彼等對H股持有人及/或監管機構之責任及H股持有人可能不時同意或獲悉之其他用途。

3. 轉交個人資料

本白色接納及轉讓表格提供的個人資料將作為機密資料妥當保存，但香港華發、國泰君安證券及/或H股股份登記處為達致上述或其任何用途，可能作出必需的查詢，以確認個人資料的準確性，彼等尤其可能披露、獲取或轉交(無論在香港或香港以外地區)該等個人資料予下列任何及所有個人及實體，或自下列任何及所有個人及實體披露、獲取或轉交(無論在香港或香港以外地區)該等個人資料：

- 香港華發、其附屬公司及/或代理人，例如國泰君安證券及H股股份登記處；
- 任何為香港華發、國泰君安證券及/或H股股份登記處的業務經營提供行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他個人或機構，例如彼等的銀行、律師、會計師、持牌證券商或註冊證券機構；
- 香港華發、國泰君安證券及/或H股股份登記處認為必需或適當情況下的任何其他個人或機構。

4. 個人資料的保留

香港華發、國泰君安證券及/或H股股份登記處將按收集個人資料所需的用途保留本表格所提供的個人資料。無需保留的個人資料將會根據私隱條例銷毀或處理。

5. 查閱及更正個人資料

私隱條例賦予閣下權利確定香港華發、國泰君安證券及/或H股股份登記處是否持有閣下之個人資料，索取該等資料副本及更正任何不正確資料。根據私隱條例，香港華發、國泰君安證券及/或H股股份登記處有權就處理任何查閱資料之要求收取合理費用。所有關於查閱資料或更正資料或詢問關於政策及慣例及所持資料類別之要求，應向香港華發、國泰君安證券及/或H股股份登記處(視乎情況而定)提出。

閣下一經簽署本白色接納及轉讓表格即表示同意上述所有條款。