

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		30/4/2021		
To : Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer Date Submitted	Huaxi Ho	oldings Company 2021	Limited (" HU	AXIHOLDINGS")
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : 1689	Descrip	otion : Ordinary	/ shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedir	ng month	4,000,000,000	0.005	20,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mon	th _	4,000,000,000	0.005	20,000,000
(2) Stock code :	Descrip	otion :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedir	ng month			
Increase/(decrease)	-			
Balance at close of the mon	th _			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	month	- ———	
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$):

HK\$20,000,000,00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	701,430,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	<u></u>	N/A	N/A	N/A		
Balance at close of the month	701,430,000	N/A	N/A	N/A		

Share Options (und	ler Share Opti	on Schemes o	of the Issuer)			
Particulars of					No. of new shares	No. of new
share option					of issuer issued	shares of issuer
scheme					during the month	which may be
including EGM		Movement d	uring the month		pursuant thereto	issued pursuant
approval date		WOVOINGIR G	aring the month		_	thereto as at
(dd/mm/yyyy) and						close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1.				•		
		\				
(Note 1)						
2.		`				
(/ /)						
shares						
(Note 1)						
3.						
0.						
(/ /)						
shares						
(Note 1)		-				
(11010-1)			Total A (Ordi	inary charec)		
			/Drofor	onee chares		
			(Prefere	ence snares)		
			((Other class)		
Total funds raised d	luring the mor	nth from exerci	se of options (HK	(D) _		
			•	_ 		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price			•			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
2.	(/ /		:			
				·		_
(/ /) Stock code (if listed)						
Class of shares			•			
issuable (Note 1)	$\overline{}$		•			
Subscription price EGM approval date	$\overline{}$					
(if applicable)	·					
(dd/mm/yyyy)	(/ /	\rightarrow	•			
3.						
(/ /)						
Stock code (if listed) Class of shares			`			
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
4.						
(/ /)		·				
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	(_///)				
			(O!!-		`	
		Total B	. (Ordina Preferen	ry shares) ce shares)		-
			(O)	ther class)		<u>-</u> -

Convertibles (i.e. Convertible	into Shares of th	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))						
2.						
	_ \					
	_ \					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price		_\				
EGM approval date		_ \				
(if applicable)						
(dd/mm/yyyy) 3.	(/ /)	_ \				
<u> </u>	<u> </u>					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1)						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.						
	<u></u>					
	<u> </u>			`		
Stock code (if listed)	<u> </u>				$\overline{}$	-
Class of shares						
0.1						
EGM approval date						_
(if applicable) (dd/mm/yyyy)	(/ /)					\
(44/11111/9999)	(/ /)		otal C. (Ordina	ary shares)		
			(Preferen	ce shares)		- -
			(O	ther class)		=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other trial under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		
(Carrel Glass)		

						No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					thereto	month
				Class of shares issuable (Note 1)			
1.	Rights issue	At price :	State currency	lssue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		
			_				
				Class of shares issuable (Note 1)	_		
2.	Open offer	At price :	State currency	Issue and allotment (/ / date : (dd/mm/yyyy))		
			`	EGM approval date: (/ / / (\dd/mm/yyyy))		
							_
				Class of sharesissuable (Note 1)			
3.	Placing	At price :	State currency	_ Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ (dd/mm/yyyy))		
						\	_
				Class of shares issuable (Note 1)			
4.	Bonus issue			Issue and allotment (/ / date : (dd/mm/yyyy))		
				EGM approval date: (/ / (dd/mm/yyyy))		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		 		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
								_
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	()	/)		
								_
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		\
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)	l	
	EGM approval date: (/ /) (dd/mm/yyyy)	l	
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)	l	
	EGM approval date: (/ /) (dd/mm/yyyy)	·	_
	Total E. (Ordinary sha	\ 	_
	(Preference shar (Other cla		=
	(Outlot old		_
Total increase / (decrease) in ordinary shares du	ring the month (i.e. Total of A to F):	(1)	N/A
The state of the s	g (10tal 017110 E).	(' /	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to F)	· · · — — —	N/A
Total increase / (decrease) in other classes of sh	•	to	N/A
E): (These figures should be the same as the releva	nt figures under II ahove ("Movemen		
Capital").)	ni ngares anaer ir above (ivioveilleti	is iii issucu Si	iui C

IV. Confirmations

issued publish	by the issuer during the month as set out in Part III which has not been previously disclosed in a return led under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, as applicable:					
(Note 2	2)					
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;					
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;					
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;					
(iv)	all the securities of each class are in all respects identical (Note 3);					
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;					
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;					
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and					
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.					
Remarl	ks (if any):					
Submit	ted by: Yu Wing Cheung					
Title:	Company Secretary (Director, Secretary or other duly authorised officer)					

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.