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**CHINA RONGZHONG FINANCIAL HOLDINGS COMPANY LIMITED**  
**中國融眾金融控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 03963)**

## **FURTHER DELAY IN DESPATCH OF CIRCULAR**

References are made to the announcements of China Rongzhong Financial Holdings Company Limited (the “**Company**”) (1) dated 26 June 2020 and 29 March 2021 (the “**Announcements**”) in relation to the Acquisition, which constitutes a major and connected transaction of the Company under the Listing Rules; (2) dated 17 March 2021 in relation to updates on the Acquisition; and (3) dated 14 August 2020, 30 September 2020, 30 October 2020, 31 December 2020 and 26 February 2021 in relation to the delay in despatch of a circular. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

As disclosed in the announcement of the Company dated 26 February 2021, a circular (the “**Circular**”) relating to the Acquisition is expected to be despatched to the Shareholders on or before 30 April 2021. The Circular shall contain, among other things, (i) further details of the Sale and Purchase Agreement (as supplemented by the Supplemental Agreement) and the transactions contemplated thereunder; (ii) a letter from the Independent Board Committee to the Independent Shareholders; (iii) a letter from the Independent Financial Adviser containing its advice to the Independent Board Committee and the Independent Shareholders; (iv) financial information of the Group and the Target Group; (v) the unaudited pro forma financial information of the Enlarged Group; (vi) the notice of the EGM; and (vii) other information as required under the Listing Rules.

As additional time is required for the Company to prepare and update certain information for inclusion in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 30 June 2021.

By order of the Board  
**China Rongzhong Financial Holdings Company Limited**  
**Wong Emilie Hoi Yan**  
*Executive Director*

Hong Kong, 30 April 2021

*As at the date of this announcement, the executive Director of the Company is Ms. Wong Emilie Hoi Yan; the non-executive Directors of the Company are Mr. Chen Shuai, Ms. Wong Jacqueline Yue Yee, Ms. Wong Michelle Yatyee and Mr. Wong Ming Bun David; and the independent non-executive Directors of the Company are Mr. Lie Chi Wing, Mr. Ng Wing Chung Vincent and Mr. Yu Yang.*