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SINO-OCEAN GROUP HOLDING LIMITED

遠洋集團控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 03377)

(the “**Company**”)

FINAL RESULTS OF TENDER OFFER FOR US\$700,000,000 FLOATING RATE GUARANTEED NOTES DUE 2021

(Stock Code: 05131)

(ISIN: XS1839375539; Common Code: 183937553)

ISSUED BY

SINO-OCEAN LAND TREASURE IV LIMITED

遠洋地產寶財IV有限公司

(Incorporated in the British Virgin Islands with limited liability)

Reference is made to the announcement of the Company dated 21 April 2021 in relation to, among others, the Tender Offer (the “**Tender Offer Announcement**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Tender Offer Announcement.

The Company hereby announces today the results of the Tender Offer to purchase the Floating Rate Guaranteed Notes from the holders of the Floating Rate Guaranteed Notes. The Tender Offer expired at 4:00 p.m., London Time, on 29 April 2021 (the “**Expiration Deadline**”).

The Tender Offer was made upon the terms and conditions of the tender offer memorandum dated 21 April 2021.

The Company hereby announces that in accordance with the terms of the tender offer memorandum, the Company has accepted for purchase the Floating Rate Guaranteed Notes representing an aggregate principal amount of US\$214,385,000 validly tendered at or prior to the Expiration Deadline.

Title of Notes	ISIN/Common Code	Outstanding Aggregate Principal Amount ⁽¹⁾	Aggregate Principal Amount Accepted	Aggregate Principal Amount Outstanding Following the Completion of the Tender Offer	Purchase Price ⁽²⁾
U.S.\$700,000,000 floating rate guaranteed notes due 2021	XS1839375539/ 183937553	US\$700,000,000	US\$214,385,000	US\$485,615,000	100.20% of the principal amount of the Floating Rate Guaranteed Notes

(1) Principal amount of Floating Rate Guaranteed Notes outstanding as of 21 April 2021.

(2) In addition to the purchase price, the Company will also pay the accrued interest in respect of the Floating Rate Guaranteed Notes accepted for purchase pursuant to the Tender Offer on the settlement date, which is expected to be on or about 5 May 2021 (the “**Settlement Date**”).

The purchase price and the accrued interest for the Floating Rate Guaranteed Notes validly tendered at or prior to the Expiration Deadline will be paid on the Settlement Date.

The Floating Rate Guaranteed Notes which are purchased by the Company pursuant to the Tender Offer will be cancelled forthwith following the Settlement Date and the outstanding aggregate principal amount of the Floating Rate Guaranteed Notes after such cancellation will be US\$485,615,000.

By order of the Board
Sino-Ocean Group Holding Limited
CHUNG Kai Cheong
Company Secretary

Hong Kong, 30 April 2021

As at the date of this announcement, the board of directors of the Company comprises:

Executive directors:

Mr. LI Ming
Mr. WANG Honghui
Mr. CUI Hongjie

Non-executive directors:

Ms. HUANG Xiumei
Mr. FU Fei
Mr. HOU Jun
Ms. LI Liling

Independent non-executive directors:

Mr. HAN Xiaojing
Mr. SUEN Man Tak
Mr. WANG Zhifeng
Mr. JIN Qingjun
Ms. LAM Sin Lai Judy