

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



CHINA GAS HOLDINGS LIMITED

中國燃氣控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 384)

FINANCIAL INFORMATION OF ZHONGRAN INVESTMENT LIMITED COMPANY FOR THE YEAR ENDED 31 DECEMBER 2020 AND FOR THE THREE MONTHS ENDED 31 MARCH 2021

This is a voluntary announcement made by China Gas Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”).

Zhongran Investment Limited Company (“**Zhongran Investment**”), a wholly-owned subsidiary of the Company, issued certain notes and bonds in the People’s Republic of China (the “**PRC**”). As at the date of this announcement, the total outstanding amount of notes and bonds issued by Zhongran Investment was RMB5 billion.

Pursuant to the applicable rules and regulations in the PRC, the audited financial statements for the year ended 31 December 2020 (“**Audited Annual Financial Information**”) and the unaudited financial statements for the three months ended 31 March 2021 of Zhongran Investment (“**Unaudited Quarterly Financial Information**”) were published on the websites of Shanghai Clearing House (<http://www.shclearing.com>), China Money (<http://www.chinamoney.com.cn>) and Shenzhen Stock Exchange (<http://bond.szse.cn>) respectively on 30 April 2021.

Set out below are the key audited financial figures of Zhongran Investment for the year ended 31 December 2020 included in the Audited Annual Financial Information and unaudited financial figures of Zhongran Investment for the three months ended 31 March 2021 included in the Unaudited Quarterly Financial Information:

	For the year ended 31 December 2020	For the three months ended 31 March 2021
	<i>Renminbi</i>	<i>Renminbi</i>
Total assets	44,032,207,491	45,210,094,211
Total liabilities	19,655,354,935	19,675,810,033
Total equity	24,376,852,556	25,534,284,178
Revenue	16,075,549,929	5,793,146,306
Profit attributable to owners of the Company	2,622,499,026	978,262,558
Net decrease in cash and cash equivalents	(226,995,277)	(47,787,665)
Cash and cash equivalents at the end of the year/period	2,072,253,790	2,024,466,125

The Audited Annual Financial Information, Unaudited Quarterly Financial Information and the key financial figures disclosed in this announcement were prepared in accordance with the PRC generally accepted accounting principles. The Unaudited Quarterly Financial Information and the key unaudited financial figures disclosed in this announcement were based on the unaudited management account and have not been reviewed or audited by the Company's auditors. The financial information is related to Zhongran Investment only and does not give a complete view of the operational and financial status of the Group.

Investors and shareholders of the Company should not place undue reliance on the aforesaid information and are advised to exercise caution in dealing in the Company's shares.

By order of the Board
China Gas Holdings Limited
LIU Ming Hui
Chairman, Managing Director and President

Hong Kong, 30 April 2021

As at the date of this announcement, Mr. LIU Ming Hui, Mr. HUANG Yong, Mr. ZHU Weiwei, Ms. LI Ching and Ms. LIU Chang are the executive directors of the Company, Mr. LIU Mingxing, Mr. JIANG Xinhao and Mr. Mahesh Vishwanathan IYER are the non-executive directors of the Company and Mr. ZHAO Yuhua, Dr. MAO Erwan, Ms. CHEN Yanyan and Mr. ZHANG Ling are the independent non-executive directors of the Company.

* *For identification purpose only*