

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 1,000,000,000 HK\$0.05 HK\$50,000,000 Increase/(decrease) NIL NIL Balance at close of the month 1,000,000,000 HK\$0.05 HK\$50,000,000	(dd/mm/yyyy) :	30/04/2021			
Date Submitted 03/05/2021 I. Movements in Authorised Share Capital 1. Ordinary Shares (1) Stock code: 401 Description: Ordinary Shares No. of ordinary shares No. of ordinary shares Par value (State capital (State currency)) (State currency) Balance at close of preceding month 1,000,000,000 HK\$0.05 HK\$50,000,000 Increase/(decrease) NIL NIL Balance at close of the month 1,000,000,000 HK\$0.05 HK\$50,000,000	To : Hong Kong Exchanges and	d Clearing Limited			
1. Ordinary Shares (1) Stock code :			mited		
(1) Stock code : 401 Description : Ordinary Shares No. of ordinary shares No. of ordinary shares Par value (State capital (State currency)) Par value (State capital (State currency)) National State Capital (State currency) NIL NIL Balance at close of the month 1,000,000,000 HK\$0.05 HK\$50,000,000	I. Movements in Authorised Sha	are Capital			
No. of ordinary shares No. of ordinary shares Par value (State capital currency) (State currency)	1. Ordinary Shares				
No. of ordinary (State capital shares currency) (State currency) Balance at close of preceding month 1,000,000,000 HK\$0.05 HK\$50,000,000 Increase/(decrease) NIL NIL Balance at close of the month 1,000,000,000 HK\$0.05 HK\$50,000,000	(1) Stock code :0	escription :	Ordinary	Shares	_
Increase/(decrease) NIL NIL NIL Balance at close of the month 1,000,000,000 HK\$0.05 HK\$50,000,000			(State		
Balance at close of the month <u>1,000,000,000</u> <u>HK\$0.05</u> <u>HK\$50,000,00</u>	Balance at close of preceding m	nonth 1,000,000,000	HK\$0.05	HK\$50,000,000	
	Increase/(decrease)	NIL	-	NIL	
(2) Stock code: N/A Description: N/A	Balance at close of the month	1,000,000,000	HK\$0.05	HK\$50,000,000	
(2) Stock code Description	(2) Stock code : N/A	Description :	N/A	4	_
Par value Authorised sh No. of ordinary (State capital shares currency) (State curren			(State		
Balance at close of preceding month N/A N/A N/A	Balance at close of preceding m	nonth N/A	N/A	N/A	
Increase/(decrease) N/A N/A	Increase/(decrease)	N/A	-	N/A	
	Balance at close of the month	N/A	N/A	N/A	

2. Preference Shares			
Stock code : N/A Desc	ription :	N/A	4
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	-	N/A
Balance at close of the month	N/A	N/A	N/A
3. Other Classes of Shares			
Stock code : N/A Desc	ription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)	N/A	_	N/A
Balance at close of the month	N/A	N/A	N/A

Total authorised share capital at the end of the month $(State\ currency)$:

April 2021

HK\$50,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	560,222,136	N/A	N/A	N/A		
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A		
Balance at close of the month	560,222,136	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed Share Option Scheme after share consolidation and the rights issue became effective on 25/02/2020 Ordinary shares (Note 1) 2.Share option Scheme approved at the AGM on (18/09/2019) Ordinary shares (Note 1) shares N/A N/A N/A N/A N/A N/A (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which a	re to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2.						
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
3.	,	,				
	N 1 / A	N 1/A	N1/A	N1/A	N1/A	N.1./A
(/ /)	N/A	N/A	N/A	<u>N/A</u>	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable (Note 1) Subscription price	N/A N/A					
EGM approval date	14// (
(if applicable) (dd/mm/yyyy)	(/ /	\				
4.	(/ /					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	,	, 	' O "		N1/ 2	
		Total B		ary shares) ice shares)	N/A N/A	=
			•	other class)	N/A N/A	_
			, -	- / <u> </u>		_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer wh	ich are to be Liste	ed)		
Class and description 1.	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	NI/A					
issuable (Note 1)	N/A N/A					
Subscription price EGM approval date	IN/A					
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2.	<u>—</u>					
-	<u> </u>					
	 N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A	IN/A	N/A	IN/A	IN/A	IN/A
Class of shares	14/74					
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3.	(, , ,)					
	_					
	_					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)	N/A					
Class of shares	N/A					
issuable (Note 1) Subscription price	N/A					
EGM approval date	14/71					
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	<u>—</u>					
	<u> </u>					
	N/A	N/A	N/A	N/A	N/A	N/A
Stock code (if listed)		IN/A		IN//A	11/7	
Class of shares	14// (
issuable (Note 1)	N/A					
Subscription price	N/A					
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	, , , ,		Total C. (Ordina	ry shares)	N/A	
				ce shares)	N/A	_
			(O	ther class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options	s (other than under Share Option Schemes)		
if appl	articulars including EGM approval date (dd/mm/yyyy), licable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
-	(/ /)		
	shares (Note 1)	N/A	N/A
2.	N/A		
	1 1// 1		
	shares (Note 1)	N/A	N/A
3.	NI/Λ		
J	N/A		
		NI/A	NI/A
	shares (Note 1)	N/A	N/A
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	<u>.</u>
	(Other class)	N/A	-

Ot	her Movements	in Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue				NI/A			111011111
				Class of shares issuable (Note 1)	N/A	_		
1.	Rights issue	At price :	State N/A currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**************************************			N/A	N/A
				Class of shares issuable (Note 1)	N/A			
2.	Open offer	At price :	State N/A currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			N/A	N/A
				Class of shares issuable (Note 1)	N/A			
3.	Placing	At price :	State N/A currency	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(2-20-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1			N/A	N/A
				Class of shares issuable (Note 1)	N/A			
4.	Bonus issue		N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(do/min/yyyy)	, , ,	,	N/A	N/A

	No. of new	
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month

5.	Scrip dividend	At price :	State N/A currency	FGM approval date:	N/A (/ /))	N/A	N/A
6.	Repurchase of shares			FGM approval date:	N/A (/ /)	N/A	N/A
7.	Redemption of shares			FGM approval date:	N/A (/ /)	N/A	N/A
8.	Consideration issue	At price :	State N/A currency	EGM approval date:	N/A (/ /)	N/A	N/A

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	7	Class of shares	N/A			
9.	Capital reorganisation	issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(/ /			
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total I (Prefe	`) N/A) N/A	- - -
To	otal increase / (decrease) in ordinary shares duri	ing the month (i.e. Total o	of A to E			N/A N/A
To	otal increase / (decrease) in preference shares d	luring the month (i.e. Tota	al of A to	(2 E):		N/A
	otal increase / (decrease) in other classes of sha	,		•		N/A
(7	r. These figures should be the same as the relevan apital").)	nt figures under II above (("Moven	nents	in Issued Si	hare
IV.	Confirmations					

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	acquisition have been fulfilled:
	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	rks (if any):
Submi	itted by: Wang Jia Jun
Title:	<u>Director</u> (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.