

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy) :	30/04/2021		
To: Hong Kong Exchanges and C	Clearing	g Limited		
Name of Issuer	00155			Holdings Limited ators Appointed)
Date Submitted	03/05/2	021		
I. Movements in Authorised Shar	e Capit	al		
1. Ordinary Shares				
(1) Stock code :00155	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)		NIL		NIL_
Balance at close of the month		100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code :	Descrip	otion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth			
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares				
Stock code :	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the r	nonth			
3. Other Classes of Shar	res			
Stock code :	Descrip	otion:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prec	eding month			
Increase/(decrease)			_	
Balance at close of the r	nonth			
Total authorised share c currency):	apital at the end	of the month (State		,000,000,000
II. Movements in Issued	l Share Capital			
	No. of oro	dinary shares (2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	1,538,526,148		Situres	or shares
Increase/ (decrease) during the month				
Balance at close of the month	1,538,526,148			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	•	Movement dur	ing the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and —					•	
class of shares	G . 1		G 11 1	Y 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. granted on						
27 July 2012						
at exercise price						
HK\$0.29						
AGM on (1/9/2011)						
(1/8/2011)	NIII	NIII	NIII	50 050 000	NIII	NIII
ordinary shares	NIL	NIL	NIL	58,950,000	NIL	NIL
(Note 1)						
-						
-						
· 						
			-	-		-
		7	7-4-1 A (O1		NIII	
		ı	•	linary shares)	NIL N/A	
			·	rence shares)	N/A	
				(Other class)	N/A	
Total funds raised dur		n from exercise o	of			
options (State current	ey)					

Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	=					
	_					
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(/ <i>/</i>	')				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /	′)				
	<u>-</u>					
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /	′)				
	- -					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	,)				
		Total	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible notes issued	_					
upon completion of the Acquisition Agreement dated 7 February 2011	_ _ HK\$	40,742,000	N/A	40,742,000	N/A	32,803,542
Stock code (if listed)	155					
Class of shares						
issuable (Note 1)	ordinary					
Subscription price EGM approval date	HK\$1.242					
(if applicable)						
(dd/mm/yyyy))	(28/03/2011)					
2.	<u> </u>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) =	(/ /)					
3.						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4.	,					
-	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /)		Total C. (Ordin	nary shares)	NIL	
				ence shares)	N/A	-
				Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /)		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A	
(Other class)	N/A N/A	
(Other class)	~ 1/4 *	

		Issued Share Capital		No. of new shares of issuer issued during the month pursuant thereto	shares of
1.	Type of Issue Rights issue	At State HK\$ price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) Announcement date: (//)		month
2.	Open offer	At State price: currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		
3.	Placing	At State price: currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (//) EGM approval date: (dd/mm/yyyy)		
4.	Bonus issue		Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)		

For Main Board and GEM listed issuers

						of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
		At State	Class of shares issuable (<i>Note 1</i>) Issue and allotment				
5.	Scrip dividend	price : currency	date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)				-
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date:	(/ /			
			(dd/mm/yyyy) Class of shares				
7.	Redemption of shares		redeemed (Note 1) Redemption date: (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		-
8.	Consideration issue	At State price: currency	issuable (<i>Note 1</i>) Issue and allotment				
	15540	price . currency	date : (dd/mm/yyyy) AGM approval date: (dd/mm/yyyy)				

For Main Board and GEM listed issuers No. of new shares No. of new of issuer issued shares of during the month issuer which pursuant thereto may be issued pursuant thereto as at close of the month Type of Issue Class of shares _ issuable (Note 1) (/ / 9. Capital Issue and allotment reorganisation date: (dd/mm/yyyy) (/ /) SGM approval date: (dd/mm/yyyy) Class of shares _ issuable (Note 1) At 10. Other State (/ / Issue and allotment (Please specify) price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) NIL (2) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A

N/A

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):		
Submitted by:	Andrew Koo Chi Ho	_
Title:	Joint and Several Provisional Liquidator	_
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.