

30 April 2021

Privatisation by way of merger

Disclosure of dealings in the shares of China Machinery Engineering Corporation

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Description of products	Nature of dealings	Number of reference securities to which the derivatives relate	Maturity date / closing out date	Reference price	Total amount paid / received	Resultant balance (including those of any person with whom there is an agreement or understanding)
Lakeville Capital Management Limited	30 April 2021	Ordinary shares	Other types of products	Entering into of a derivative contract	75,600	30 June 2021	\$3.4855	\$0.0000	64,902,600
		Ordinary shares	Other types of products	Entering into of a derivative contract	252,000	31 March 2022	\$3.4855	\$0.0000	65,154,600
		Ordinary shares	Other types of products	Entering into of a derivative contract	302,400	11 March 2022	\$3.4855	\$0.0000	65,457,000



End

Note:

Lakeville Capital Management Limited is a Class (6) associate connected with the Offeree company.

Dealings were made for the account of discretionary investment clients.

Lakeville Capital Management Limited is ultimately owned by Alpha Jubilee Limited.