日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Labixiaoxin Snacks Group Limited (Incorporated in Bermuda with limited liability)
Date Submitted	03/05/2021

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I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>1262</u> Descrip	otion :	AOXIN	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	US\$0.05	US\$250,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	US\$0.05	US\$250,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion :	N/	A
(2) Stock code : <u>N/A</u> Descrip	otion : No. of ordinary shares	N/ Par value (State currency)	A Authorised share capital (State currency)
(2) Stock code : <u>N/A</u> Descrip Balance at close of preceding month	No. of ordinary	Par value <i>(State</i>	Authorised share capital
	No. of ordinary	Par value <i>(State</i>	Authorised share capital

2. Preference Shares

Stock code :	de : <u>N/A</u> Descripti		ion :	N/A	A
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	of precedir	ng month		<u> </u>	
Increase/(decreas	e)	-		-	
Balance at close c	of the mon	ith _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :	N/A	λ
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close o	of precedir	ng month			
Increase/(decreas	se)	-		-	
Balance at close o	of the mon	th _			

Total authorised share capital at the end of the month (US): 250,000,000.00

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,328,977,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A		
Balance at close of the month	1,328,977,000	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme						No. of new shares of issuer which may be issued pursuant
including EGM		Movement duri	na the month		thereto	thereto as at close of
approval date	•				_	the month
(dd/mm/yyyy) and						
class of shares		_ · ·				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 25/11/2011						
Exercise Price of						
HK\$0.47						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	30,000,000
(Note 1)						
2.						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	IN/A		11/7		N/A	IN/71
3. N/A						
shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)						
			Total A. (Ordir	nary shares)	N/A	
			•	nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised dur	ina the month	from exercise of		-,		
options (State currend				N/A		
			-			

		are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
l						
·						
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
(/ /)		<u> </u>				
Stock code (if listed)						
Class of shares			-			
			-			
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))				
3. N/A		/				
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
)	-			
<u>4. N/A</u>						
(/ /)	<u> </u>	. <u></u>		. <u> </u>		
Stock code (if listed)						
Class of shares						
incurable (Nate 1)						
Subscription price			<u>.</u>			
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
	(/ /	/				
		Total		nary shares)	N/A	_
				nce shares)	N/A	_
			(0	Other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /) 					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)		Total C. (Ordina			
				ce shares) ther class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer v Options (other than under Share Option Schemes)	which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
(/ /) shares (<i>Note 1</i>)	N/A	NIL
Z		
	N/A	N/A
3		
shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	N/A N/A	
(Other class)	N/A	

1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1)		Type of Issue	In Issued Sha					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1)									
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				State		()		
Image: Class of shares	1.	Rights issue	At price :				,		
2. Open offer At price : State currency Issue and allotment (// /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (//) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)						(/ /)		
2. Open offer At price : State currency issue and allotment (///) 2. Open offer At price : State currency Issue and allotment (//) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (//) Issue and allotment (///)								<u>N/A</u>	N/A
2. Open olient At price currency date : (d/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 3. Placing At price : State currency lssue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) At price : State currency lssue and allotment (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
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3. Placing At price : State currency Class of shares						(/ /)		
3. Placing At price : State currency Issue and allotment (///) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (///) (dd/mm/yyyy) 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)								<u> N/A </u>	<u>N/A</u>
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	3.	Placing	At price :			(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u>N/A</u> N/A					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	<u>N/A</u>

Other Movements in Issued Share Capital

S. Scrip dividend At price: State currency		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency									
currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	5	Scrip dividend	At price ·		Issue and allotment	(/ /)		
Class of shares	0.		, a phoo .	currency ———		(]])		
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy))	N/A	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration issue At price: State currency EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy)									
Image: consideration of shares	6.					(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)					EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency Issue and allotment date: (/ /) 8. Consideration issue At price : State currency Issue and allotment date: (/ /) Base and allotment (/ /) EGM approval date: (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /)								<u>N/A</u>	<u>N/A</u>
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A State Issue and allotment Issue and allotment (/ /) GM approval date: (/ /) (dd/mm/yyyy) Image: (/ /)									
8. Consideration issue State currency Class of shares	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares					EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
8. Consideration At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	8.		At price :		Issue and allotment	(/ /)		
<u>N/A</u> <u>N/A</u>				÷	EGM approval date:	(/ /)		
								N/A	<u>N/A</u>

Type of Issue	No. of new shares of issuer issuer which issued during the pursuant thereto as at thereto month pursuant thereto sued month thereto the thereto
9. Capital reorganisation	Class of shares issuable (<i>Note 1</i>) Issue and allotment (/ /)
roorgamoation	date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) <u>N/A N/A</u>
	Class of shares issuable <i>(Note 1)</i>
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)
	EGM approval date: (/ /) (dd/mm/yyyy)
	Total E. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (*Note 3*);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):			
Submitted by:	Chan Yee Lok		
Title: (Director, Sec	Company Secretary cretary or other duly authorised offic	er)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.