

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/04/2021						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer Date Submitted	Q P Group Holdings Limit 03/05/2021	ed					
I. Movements in Authorised	Share Capital						
1. Ordinary Shares							
(1) Stock code : 1412	Description :Ordinary	y shares					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding	ng month 2,000,000,000	HK\$0.01	HK\$20,000,000				
Increase/(decrease)	NIL		NIL				
Balance at close of the mon							
balance at close of the mon	2,000,000,000	HK\$0.01	HK\$20,000,000				
(2) Stock code : N/A		HK\$0.01	HK\$20,000,000				
		Par value (State currency)	Authorised share capital (State currency)				
	Description : N/A  No. of ordinary shares	Par value (State	Authorised share capital				
(2) Stock code : N/A	Description : N/A  No. of ordinary shares	Par value (State	Authorised share capital				

2. Preference Shares			
Stock code : N/A Descript	tion : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month _		_	
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion : N/A		
	No. of other classes of shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the elecurrency):	nd of the month	<i>(State</i> H	K\$20,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	No. of other
			shares	classes of shares
Balance at close of preceding month	532,000,000	N/A	N/A	N/A
	332,000,000			
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	532,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Share Option Scheme adopted on (20/12/2019) Ordinary NIL shares NIL NIL NIL NIL NIL (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Convertibles (i.e. Convertible i	nto Shares of the	e Issuer which	n are to be Liste	ed)		
Class and description  1. N/A	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Subscription price EGM approval date (if applicable)	( / / )					
Subscription price EGM approval date (if applicable)	( / / )			ary shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N</u> /A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A

shares (Note 1)

N/A

N/A

N/A

(Ordinary shares)

(Other class)

(Preference shares)

Total D.

	Oth	ner Movements i	n Issued Sha	are Capital						
									No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
ļ		Type of Issue								month
						Class of shares issuable (Note 1)		_		
	1.	Rights issue	At price :	State currency		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				\		EGM approval date: (dd/mm/yyyy)	( / /	)		
									N/A	N/A
					\	Class of shares		_		
	_	. "		State		issuable (Note 1) Issue and allotment	( / /	)		
	2.	Open offer	At price :	currency	\	date : (dd/mm/yyyy)				
						EGM approval date: (dd/mm/yyyy)	( / /	)		
									N/A	<u>N/A</u>
į										
						Class of shares issuable (Note 1)		_		
	3.	Placing	At price :	State		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	(\( \)	)		
						(dd/iiiii/yyyy)			N/A	N/A
								/		
						Class of shares issuable (Note 1)		_		
	4.	Bonus issue				Issue and allotment date: (dd/mm/yyyy)	( / /	)		
						EGM approval date: (dd/mm/yyyy)	( / /	)		\ 
									N/A	<u>N/A</u>
										\

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend		Olate	Class of shares issuable (Note 1)			
J.	ochp dividend	At price :	State currency ———	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
						IN//A	1974
				Class of shares repurchased (Note 1)			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / / )		
				ECM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> 1/A	21/2
						N/A	N/A
				Class of shares redeemed (Note 1)			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )	<b>N</b> 1/ <b>A</b>	21/2
						N/A	N/A
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
				(300)		N/A	- NXA

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1)  Issue and allotment ( / / date : (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) <u>N/A</u>	<u>N/A</u>
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	)	
	EGM approval date: ( / / (dd/mm/yyyy)	) N/A	N/A
	Total E. (Ordin shai (Preference shai (Other cla	res) <u>N/A</u> res) N/A	-
Total increase / (decrease) in ordinary shares	s during the month (i.e. Total of A to E):	(1) NIL	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(2) N/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

	(iv)	all the securities of each class are in all respects identical (Note 3);	
	(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
	(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
	(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
	(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
F	Remark	ks (if any):	
1	V/A		
·	4,7,1		
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(	Submit	ted by: Wong Hung Pan	
_	<del>-</del>		
		Company Secretary	
		(Director, Secretary or other duly authorised officer)	

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.