HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Yun Lee Marine Group Holdings Limited
Date Submitted	03/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2682</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$ 50,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	5,000,000,000	<u>HK\$0.01</u>	HK\$ 50,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	N/A	_Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ase)	-		-	
Balance at clos	e of the mon	th _			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedir	ng month			
Increase/(decre	ease)	_			
Balance at clos	e of the mon	th _			

Total authorised share capital at the end of the month (*State currency*):

HK\$ 50,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	1,000,000,000	N/A_	N/A	N/A_		
Increase/ (decrease) during the month	Nil	N/A_	N/A_	N/A		
Balance at close of the month	1,000,000,000	N/A	N/A_	N/A_		

Share Options (un	der Share Op	tion Schemes of	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
20 September						
2018						
(20/09/2018)						
Ordinary	Nil	Nil	Nil	Nil	Nil	Nil
shares						
(Note 1)						
2. N/A						
(/ /) shares (Note 1)						
3. N/A						
(/ /) shares (Note 1)						
		Tota	IA. (Ordina	ry shares)	Nil	
				ce shares)		
			•	ther class)		
Total funds raised	during the mo	onth from exerc		,		
of options (State cu			Nil			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Class of shares						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>						
	,	. <u> </u>				
Stock code (if listed)						
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		/				
(/ /)						
Stock code (if listed)						
Class of shares						
issuable <i>(Note 1)</i> Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
		Total E	(Ording	ary shares) <u>Nil</u>		
		TUIALE		ice shares) N/A		-
)ther class) N/A		-
			(0	<u></u>		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
	—					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			ry shares) <u>Nil</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>	N	

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
shares (Note 1)	-	
2. <u>N/A</u>		
	-	
	-	
shares (Note 1)		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

No. of new No. of new shares of shares of issuer which issued may be during the issued month pursuant thereto as a start of the start o	Oth	ner Movements	in Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment (/ /) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Issue and allotment (/ /) (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) Issue and allotment (dd/mm/yyyy) N/A EGM approval date: (/ /) EGM a								shares of issuer issued during the month pursuant	issued pursuant thereto as at close of the
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Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A Class of shares issuable (Note 1) N/A N/A N/A State Issue and allotment (// /) date : (dd/mm/yyyy) Issue and allotment (// /) EGM approval date: N/A N/A N/A N/A N/A N/A N/A N/A N/A Issue and allotment (// /) N/A Issue and allotment (// /) Issue and allotment (// /) EGM approval date: (// /) Issue and allotment (//) EGM approval date: (//) EGM approval date: (//) EGM approval date: (//)					EGM approval date:	(/ /)		
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4. Bonus issue lissuable (Note 1) N/A 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					Class of shares				
4. Bonus issue date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyvv)	(/ /)		
					(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			<u>N/A</u>	<u>N/A</u>

5. Scrip dividend At price: State currency Issue and allotment (///) (///) 5. Scrip dividend At price: State currency Issue and allotment (///) (///) 6. Repurchase of shares Class of shares repurchased (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Class of shares redeemed (Note 1) N/A 8. Consideration issue At price: State Class of shares redeement (///) 8. Consideration issue At price: State Class of shares redeement (///) 8. Consideration issue At price: State Issue and allotment (///) N/A 8. Consideration issue At price: State (urrency) Issue and allotment (///) N/A 8. Consideration issue At price: State (urrency) Issue and allotment (///) N/A Issue and allotment issue (///) Issue and allotment (///) N/A N/A		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend At price : State currency						N/Δ			
EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Redemption of shares Redemption date : (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A N/A N/A Redemption of shares Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A 8. Consideration At price : State currency issue Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	5.	Scrip dividend	At price :		Issue and allotment)		
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7. Redemption of shares Class of shares redeemed (Note 1) N/A 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency State currency Issue and allotment (/ /) (dd/mm/yyyy) 8. Consideration (I / I /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy) Issue and allotment (/ /) (dd/mm/yyyy)						(/ /)	N 1/A	N1/A
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shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Konsideration issue N/A At price : State currency Issue and allotment issue (/ /) EGM approval date: (/ /) B. Consideration issue State currency Issue and allotment issue (/ /) EGM approval date: (/ /) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date:						N/A			
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration issue At price : State currency Issue and allotment (///) lissue and allotment (///) lissue and allotment (///) lissue 8. Consideration At price : State currency Issue and allotment (///) lissue and allotment (///) lissue and allotment (///) lissue 8. Consideration (///) (dd/mm/yyyy) EGM approval date: (///) lissue	7.				Redemption date : (dd/mm/yyyy)	(/ /)		
8. Consideration issue State currency Class of shares issuable (Note 1) N/A Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)	N1/A	N1/A
8. Consideration At price : State currency								<u>N/A</u>	<u> </u>
issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						N/A			
(dd/mm/yyyy)	8.		At price :			(/ /)		
<u>N/A</u> <u>N/A</u>					EGM approval date: (dd/mm/yyyy)	(/ /)	N 1/2	N //2
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	-	N/A	-		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)		
							<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)		N/A			
10.	Other (Please specify) At price :	State	Issue and allotment date : (dd/mm/yyyy)	(/	/ /)		
			EGM approval date: (dd/mm/yyyy)	(/	/ /)	N/A	<u>N/A</u>
-			Total	E.		dinar		
			(Pref	eren			s) <u>Nil</u> s) N/A	-
			(110)				6) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

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We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Mui Yuk Wah</u>

Title: Company Secretary

(Director, Secretary or other duly authorised officer)