

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/4/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	CECEP COSTIN New Materials Group Limited (In Provisional Liquidation) (the "Company")
Date Submitted	<u>3 May 2021</u>

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I. Movements in Authorised Share Capital

1.	Ordinary	Shares

(1) Stock code : <u>2228</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding month	4,000,000,000	HK\$0.10	HK\$400,000,000
Increase/(decrease)			
Balance at close of the month	4,000,000,000	<u>HK\$0.10</u>	HK\$400,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State	Authorised share capital
	3110103	currency)	(State currency)
Balance at close of preceding month	Shares		(State currency)
Balance at close of preceding month	5116165		(State currency)

2. Preference Shares

Stock code :	N/A	_Descrip	otion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	ng month			<u> </u>
Increase/(decrease	e)			-	
Balance at close o	f the mon	th			

3. Other Classes of Shares

Stock code :	N/A	_Descript	tion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	ig month			
Increase/(decrease))	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State currency*) : **HK\$400,000,000.00**

II. Movements in Issued Share Capital

	No. of ordina		No of preference			
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	2,329,266,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,329,266,000					

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of th	ne Issuer)			
Particulars of share option scheme including EGM approval date		Movement duri	No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant		
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		thereto as at close of the month
1. Share Option Scheme						
(12/05/2010) Ordinary shares (Note 1)	0	0	0	0	0	0
2						
(/ /) shares (Note 1)						
<u>3.</u>						
(/ /) shares (Note 1)						
			Ót	ry shares) ce shares) her class)	N/A N/A N/A	
Total funds raised dur options (State currend		from exercise	of	NIL		

Warrants to Issue Shares of th	e Issuer which	ch are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				<u></u>		_
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/	/)				
2. N/A		,				
				<u> </u>		
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(]	/)				
3. N/A			•			
(/ /)				·		
Stock code (if listed)						
Class of shares						
Outly a substitute multiple						
EGM approval date			-			
(if applicable) (dd/mm/yyyy)	(]	/)				
4. N/A	\					
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/	/)				
(
		Total E		ary shares) ice shares)	N/A N/A	-
			•	ther class)	N/A N/A	_
			(-	/		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	close of	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Amount at ouring the beil amount Amount at class and description Amount at ouring the beil preceding amount Converted preceding during the close of the month Amount at thereto at c during the close of the month 1. N/A						
			<u> </u>		. <u></u>	
_						
	()					
2.100						
	—					
Stock code (if listed)						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
	(/ /)					
<u>4. N/A</u>						
	_					
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina	arv shares)	N/A	
				ce shares)	N/A	-
				ther class)	N/A	_
			X	,		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

l particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
N/A		
shares (Note 1)		
N/A		
shares (Note 1)		
N//A		
N/A		
(/ /)		
shares (Note 1)		
Total D (Ordinany abaraa)	NI/A	
(0.1.1. 1.1.0)		
	big N/A (/ /) (/ /) shares (Note 1) (/ /) N/A (/ /) Shares (Note 1) (/ /) N/A (/ /)	of issuer issued during the month pursuant thereto N/A (/ /) shares (Note 1) N/A (/ /) shares (Note 1) N/A

Otl	ner Movements	in Issued Sha	are Capital					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency ———	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
2.	Open offer	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
3.	Placing	At price :	State currency	Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
4.	Bonus issue			Class of shares issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable <i>(Note 1)</i>				<u> </u>		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (<i>Note 1</i>)						
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares redeemed (<i>Note 1</i>)						
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
8.	Consideration issue	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable <i>(Note 1)</i>						
9.	Capital reorganisation			lssue and allotment date : (dd/mm/yyyy)	(/	/)	N/A	
				EGM approval date: (dd/mm/yyyy)	(/	/)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	
	Total E. (Ordinar shares (Preference shares (Other class	s) <u>N/A</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

Remarks (if any):
Submitted by: Man Chun So
Joint Provisional Liquidator Title: <u>(acting as agent of the Company without personal liability)</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.