

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Sun Hing Vision Group Holdings Limited			
Date Submitted	03/05/2021			

## I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>125</u> Descri	iption : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	500,000,000	HK\$0.10	HK\$50,000,000
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	500,000,000	<u>HK\$0.10</u>	HK\$50,000,000
(2) Stock code : NIL Descri	iption : NIL		
· · ·	<u></u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of ordinary	(State	capital
Balance at close of preceding month Increase/(decrease)	No. of ordinary	(State	capital

## 2. Preference Shares N/A

Stock code :De			
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

## 3. Other Classes of Shares N/A

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month *(State Urrency)* :

	No. of ord	inary shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	262,778,286	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Increase/ (decrease) during the month	N/A	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>	
Balance at close of the month	262,778,286	N/A	<u>N/A</u>	<u>N/A</u>	

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -					-	
class of shares issuable	Crontad	Evanairad	Concelled	Langed		
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 4 May 1999						
(04/05/1000)						
(04 /05/ 1999 )		N TH	NUL	NUT	NUT	NII
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2. Share Option						
Scheme adopted						
on 6 Sept. 2004						
	NII	NII	NII	NIII	NIII	NII
( 06 /09 /2004)	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares						
(Note 1)						
3. Share Option						
Scheme adopted						
on 22 Aug. 2014						
$\frac{0.12274 \text{ kg} \cdot 2011}{(22/08/2014)}$						
(2270872014)						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{(Note 1)}{(Note 1)}$	1,112					
(1.000 1)		Та	otal A. (Ordin	ary shares)	NIL	
		IX.	· ·	nce shares)	NIL	
			· · · · · · · · · · · · · · · · · · ·	Other class)		
Fotal funds raised dur	ing the month	from evereise		Juici Class)		
options (State currence			NIL			
sprions (state carrent						

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Warrants to Issue Shares of the Is	suer which are t	to be Listed		For Main Doard		d 1350015
Description of warrants (Date of expiry - dd/mm/yyyy)		Nominal value a close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	NIL	NIL	NIL	NIL	NIL	NIL
( / / )						
Stock code (if listed)			_			
Class of shares						
issuable (Note 1)			_			
Subscription price			-			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
2.	_					
	-					
$\begin{pmatrix} / / \end{pmatrix}$						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)3.	( / /	)	-			
<u> </u>	-					
	-					
( / / )						
Stock code (if listed)			_			
Class of shares			_			
issuable (Note 1)			_			
Subscription price			-			
(if applicable)						
	( / /	)	_			
4.						
	-					
$\begin{pmatrix} / / \end{pmatrix}$						
Stock code (if listed) Class of shares			_			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	( )					
(dd/mm/yyyy)	( / /	)	-			
		Tot	al B. (Ordi	nary shares) NIL		
				ence shares) NIL		
			(	Other class) NIL		

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible i Class and description 1.		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)	NIL	NIL	NIL	NIL	NIL	NIL
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
<u>.</u>						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
<u>4.</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )			nary shares) <u>NIL</u>		
				ence shares) NIL Other class) NIL		

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	-	
shares (Note 1)	NIL	NIL
2		
shares (Note 1)	-	
3.	_	
( / / ) shares (Note 1)	-	
Total D. (Ordinary shares)	NIL	
(Preference shares)	NIL	
(Other class)	NIL	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price : State currency ——	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		NIL	NIL
2.	Open offer	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		NIL	NIL
3.	Placing	At price : State	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)			NIL	NIL
4.	Bonus issue		Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend At pric	e : State currency ——	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			NIL	NIL
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
						NIL	INIL
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable (Note 1)				
8.	Consideration issue At pric	e : State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(			NIL	NIL

			For Main Bo	oard and GEM lis	sted issuers
				No. of new	No. of new
				shares of	shares of
					issuer which
				during the	may be
				month	issued
				pursuant	pursuant
				thereto	thereto as at
					close of the
	Type of Issue				month
			Class of shares issuable		
			(Note 1)		
	~ • •		(	)	
9.	Capital		Issue and allotment date ( / /	)	
	reorganisation		: (dd/mm/yyyy)		
			EGM approval date: ( / /	)	
			E Givi approvar auto.	)	
			(dd/mm/yyyy)	NIL	NIL
				INIL	INIL
			Class of shares issuable		
				-	
			(Note 1)		
10.	Other	At price : State	Issue and allotment date ( / /	)	
	(Please specify)	currency	: (dd/mm/yyyy)	,	
			EGM approval date: ( / /	)	
			(dd/mm/yyyy)	NIL	NIL
-			Total E. (Ordinary sha	ares) NII	
			(Preference sha		-
				lass) NIL	-
			(other e	<u>1111</u>	-
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	NIL
	(2)	NIL
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NIL
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NIL
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Submitted by: <u>LEE KAR LUN CLARENCE</u>
Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

*Notes* :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.