

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	30/4/2021		
To: Hong Kong Exchanges and C	Clearing Limi	ited		
Name of Issuer	Blockchain	Group Company I	imited (In Liquid	ation)
Date Submitted	3 May 202	1		
I. Movements in Authorised Share	e Capital			
1. Ordinary Shares				
(1) Stock code : 364	Descriptio	on:	N/A	<u> </u>
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding mor	nth _	4,000,000,000	HK\$ 0.20	HK\$800,000,000
Increase/(decrease)	_	Nil	_	Nil
Balance at close of the month	_	4,000,000,000	HK\$ 0.20	HK\$800,000,000
(2) Stock code : N/A	Description	on:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mor	nth _			
Increase/(decrease)	_		_	
Balance at close of the month				

2. Preference Shares							
Stock code : 1	N/A Descript	tion :					
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the mor	nth		<u> </u>				
3. Other Classes of Shares							
Stock code : N	N/A Descript	tion:					
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of precedi	ing month		<u> </u>				
Increase/(decrease)			<u>-</u>				
Balance at close of the mor	nth		- <u></u> .				
Total authorised share capi	tal at the end of th	ne month (HK\$):	HKS	\$800,000,000			
II. Movements in Issued Sl	hare Capital						
	No. of orc (1)	dinary shares (2)	No of preference shares	e No. of other classes of shares			
Balance at close of preceding month	1,184,843,454	N/A	N/A	N/A			
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A			
Balance at close of the month	1,184,843,454	N/A	N/A	N/A			

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	onure option	belieffies of the	188uci)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement dur	ing the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 24/02/2012						
Date of grant:						
20/05/2014						
Exercise Price:						
HK\$2.0720						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2. Share Option Scheme adopted on 24/02/2012 Date of grant: 30/04/2015 Exercise Price: HK\$1.9800						
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	Nil
			Total A. (Ordi		Nil	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	of			
options (HK\$)	=			N/A		

Warrants to Issue Shares o	f the Issuer w	hich are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy) 1.	Currency of nominal value	Nominal va close of pre month	eceding o	Exercised during the month	Nominal value at close of the month		shares of issuer which may be issued pursuant thereto as at
(/ /) Stock code (if listed) Class of shares)			·			· -
issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.							
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total B.	(Prefere	· · · · · · · · · · · · · · · · · · ·	Nil N/A N/A	- -

	vertibles (i.e. Convertible in section of the secti		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.							
	Stock code (if listed)						_
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)						
2.	(dd/mm/yyyy))						
2.							
	Contract (Cline)						
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)						
3.							
	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price						
	EGM approval date (if applicable)						
	(dd/mm/yyyy)	(/ /)					
4.							
	Stock code (if listed)	<u> </u>			-		
	Class of shares						
	issuable (<i>Note 1</i>) Subscription price						
	EGM approval date						
	(if applicable)	, , , ,					
	(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary charec)	Nil	
					ence shares)	N/A	=
					Other class)	N/A	=

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
(/ /) shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3.		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other place)	N/A	
(Other class)	N/A	
	1	

(Oth	er Movements in	Issued Share	Capital					
		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
					Class of shares issuable (Note 1)	N/A	_		
	1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	N/A	_		
,	2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
									-
					Class of shares issuable (Note 1)	<u>N/A</u>			
	3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
					Class of shares issuable (Note 1)	<u>N/A</u> _			
4	4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)	<u>N/A</u>	_		
5.	Scrip dividend	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							_	
				Class of shares repurchased (Note 1)	N/A_	_		
6.	Repurchase of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)	N/A	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)	N/A	_		
8.	Consideration issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
1								

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable <u>N/A</u> (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Class of shares issuableN/A(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		Total E. (Ordinary share (Preference share (Other class	es) N/A	- - -
То	otal increase / (decrease) in ordinary shares durin		(1) (2)	Nil N/A
To	otal increase / (decrease) in preference shares du	uring the month (i.e. Total of A to E):		N/A
То	otal increase / (decrease) in other classes of shar	es during the month (i.e. Total of A to E):		N/A
I	hese figures should be the same as the relevant fi	igures under II above ("Movements in Issued S	hare Capital")	

Remarks (if any):
Submitted by: Lai Kar Yan Derek and Yip Wa Ming Ben
Title: Joint and Several Liquidators (Director, Secretary or other duly authorised officer)
The Joint and Several Liquidators act only as agents of the Company and without personal liability.
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.