

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2021

To : Hong Kong Exchanges	and Clea	ring Limited		
CIL Holdings Limited Name of Issuer One Submitted CIL Holdings Limited (Incorporated in Bermuda with limited liability) 4/5/2021				
I. Movements in Authorised	Share Ca	apital		
1. Ordinary Shares				
(1) Stock code : <u>00479</u>	_Descrip	otion: <u>CIL HO</u>	_DINGS	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	60,000,000,000	HK\$0.01	HK\$600,000,000.00
Increase/(decrease)	-	0		0
Balance at close of the mon	th	60,000,000,000	HK\$0.01	HK\$600,000,000.00
(2) Stock code :	_Descrip	otion : <u></u>		
		No. of ordinary shares	Par value (State currency)	capital
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the mon	th			

2. Preference Shares			
Stock code :Descript	tion : <u></u>		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : Descript	tion : <u></u>		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	HK\$60	00,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	5,202,145,846				
Increase/ (decrease) during the month					
Balance at close of the month	5,202,145,846				

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	tion Schemes	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date —		Movement duri	ng the month		_	the month
(dd/mm/yyyy) and class of shares issuable 1.Exercise Price	Granted	Exercised	Cancelled	Lapsed		the month
HK\$0.52						
approved (27/06/2011) Ordinary shares (Note 1)	0	0	0	0	0	8,000,000
2.Exercise Price HK\$0.25 Meeting						
approved (27/06/2011) Ordinary shares (Note 1)	0	0	0	0	0	45,000,000
3						
(/ /) shares (Note 1)						
'		To	otal A. (Ordina	ary shares)		
				ce shares)		
				Other class)		
Total funds raised dof options (State cur		nth from exerc	•			

Wa	rrants to Issue Shares of the	e Issuer which	are to be Listed				
	scription of warrants te of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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-							
	Stock code (if listed) Class of shares issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)		,				
2	(dd/mm/yyyy)	(/ /)				
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	Stock code (if listed) Class of shares	$\overline{}$					
	issuable (Note 1)						
	Subscription price EGM approval date		<u> </u>				
	(if applicable)	, , ,					
3.	(dd/mm/yyyy)	(/ /					
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	Stock code (if listed) Class of shares						
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	Subscription price EGM approval date						
	(if applicable)						
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	Stock code (if listed) Class of shares						
	issuable (Note 1)						
	Subscription price EGM approval date						
	(if applicable)					\	\
		(/ /)				
			Total B	. (Ordina	ary shares)		
				(Preferen	ice shares)		
				(C	Other class)		_

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(if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)							
(dd/mm/yyyy) (/ /) Total C. (Ordinary shares) (Preference shares)						·	
Total C. (Ordinary shares)(Preference shares)		(/ /)					
(Preference shares)		, ,	T	otal C. (Ordina	ary shares)		_ \
(Other class)				(Preferen	ce shares)		_ \
				(O	tner class)		-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Pull particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: (Options (other than under Share Option Schemes)		
(/ /) shares (Note 1) 2. (/ /) shares (Note 1) 3. (/ /) shares (Note 1) Total D. (Ordinary shares) (Preference shares)	Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	during the month	issuer which may be issued pursuant thereto as at close of
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Total D. (Ordinary shares) (Preference shares)	shares (Note 1)		
(Preference shares)			
(Preference shares)	Total D. (Ordinary shares)		
(Other class)	(Preference shares)		
	(Other class)		
<u></u>			

Oth	ner Movements in	Issued S	hare Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	\							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							-	
				Class of shares				
				issuable (Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
								-
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyx)	(/ /)		
				AGM approval date: (dd/mm/yyyy)	(11)		
								-
				Olaca of all a		_		
				Class of shares issuable (Note 1)				
				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
4.	Bonus issue			EGM approval date: (dd/mm/yyyy)	(/ /)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares redeemed (Note 1)		_/		
8.	Consideration issue	At price :	State currency	Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment date: (dd/mm/yyyy) (/ /)		
	EGM approval date: (dd/mm/yyyy)		
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)		
	AGM approval date: (dd/mm/yyyy) (/ /)		
	Total E. (Ordinary shares) (Preference shares) (Other class)		
Total increase / (decrease) in ordinary shares	during the month (i.e. Total of A to E):	(1)	
		(2)	
Total increase / (decrease) in preference share	es during the month (i.e. Total of A to E	 E):	

IV. Confirmations

Capital").)

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(A)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
	· · · · · · · · · · · · · · · · · · ·
Submit	tted by: Ke Jun Xiang
Title:	Director
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.