

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/04/2021		
To : Hong Kong Exchanges and Clea	ring Limited		
Name of Issuer			IGS LIMITED
Date Submitted	04/05/2	021	
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>00361</u> Descrip	otion :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	10,000,000,000	HK\$0.01	HK\$100,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	HK\$0.01	HK\$100,000,000
(2) Stock code : N/A Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares				
Stock code :	N/A Descri	otion :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
3. Other Classes of Sl	hares			
Stock code :	N/A Descri	otion :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month			
Increase/(decrease)				
Balance at close of the	e month			
Total authorised share (State currency):	e capital at the e	end of the month		100,000,000
II. Movements in Issue	ed Share Capit	al		
		inary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	5,201,250,000	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	5,201,250,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Op	tion Schemes c	of the Issuer)			
Particulars of share option scheme including EGM						No. of new shares of issuer which may be issued pursuant thereto as at close of
approval date		Movement duri	ng the month		- thereto	the month
(dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Lapsed		the month
1. N/A	0.0					
( / / ) shares (Note 1)	N/A					
2. N/A						
shares (Note 1)	N/A					
3. N/A						
( / / ) shares (Note 1)	N/A					
(.1010 1)		Tota	`	ry shares) ce shares) ther class)	Nil	
Total funds raised d of options (State cu		onth from exerci	•	<u>-</u>		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2. N/A	( / /	)				
Class of shares issuable (Note 1)		)				-
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Subscription price						-
		Total B	(Preferen	ary shares) nce shares) Other class)	Nil Nil Nil	- - -

e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	74,100,000	Nil	74,100,000	Nil	650,000,000
N/A					
Ordinary shares					
	<del></del>				
·					
20/10/2016 and					
30/12/2020					
(					
( / / )_					
( / / )					
\ , , , , , ,					
			·		
( / / )					
, , , , , , , , , , , , , , , , , , , ,		Total C. (Ordina	ary shares)	Nil	_
		(Preferen	ce shares)	Nil	_
		(O	ther class)	Nil	_
	Currency of amount outstanding  HK\$ N/A  Ordinary shares HK\$0.114	Amount at close of preceding month  HK\$ 74,100,000 N/A  Ordinary shares HK\$0.114  20/10/2016 and 30/12/2020  ( / / )  ( / / )	Currency of amount at close of preceding month month  HK\$ 74,100,000 Nil  N/A  Ordinary shares HK\$0.114  20/10/2016 and 30/12/2020  ( / / )  ( / / )  Total C. (Ordinary (Preference))	Currency of amount outstanding breeding month with month close of the month outstanding month with	Currency of amount at close of amount outstanding with month outstanding with with month outstanding with with month outstanding with with month outstanding with with with with with with with with

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare Option ochemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	1	
	†	
shares (Note 1)	†	
Stidles (Note 1)		-
0 N/A		
2. <u>N/A</u>		
	<u> </u>	
	1	
shares (Note 1)	1	
		-
3. N/A		
3. <u>IV/A</u>	4	
	1	
shares (Note 1)	1	
Total D. (Ordinary shares)	Nil	
(Preference shares)	Nil	
(Other class)	Nil	

Otl	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
				Class of shares issuable (Note 1)		<del></del>		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		21/2
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares				
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							N/A	N/A

Class of shares   State   Issue and allotment   Class of shares   Class of shares   Issue and allotment   Class of shares   Class of share		Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat		7,		Class of shares					
Class of shares				issuable (Note 1)	,				
Class of shares repurchased (Note 1)   N/A   N/A	5.	Scrip dividend	At price :		(	1 1	)		
Class of shares					(	/ /	)	NI/A	NI/A
Repurchase of shares   Cancellation date : ( / /								N/A	N/A
Class of shares									
Class of shares     7. Redemption of shares     8. Consideration issue   At price : State currency     8. Consideration issue   State currency     8. Consideration issue   At price : State currency     Class of shares     Class of shares     Class of shares     Issue and allotment ( / / )     Class of shares     Cla	6.				(	/ /	)		
Class of shares     Redemption of shares     Redemption date : ( / / ) (dd/mm/yyyy)     EGM approval date: ( / / ) (dd/mm/yyyy)     N/A N/A     N/A N/A N/A     N/A N/A N/A     N/A N/A N/A     N/A N/A N/A     N/A N/A N/A N/A     N/A N/A N/A N/A N/A N/A N/A N/A N/A N/A				EGM approval date: (dd/mm/vvvv)	(	/ /	)		
Tedeemed (Note 1)								N/A	N/A
Shares   (dd/mm/yyyy)   EGM approval date: ( / / / )     N/A   N									
Class of shares  8. Consideration issue  At price: State currency   Issue and allotment ( / / )   date: (dd/mm/yyyy)    EGM approval date: ( / / )   (dd/mm/yyyy)	7.				(	/ /	)		
Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				EGM approval date: (dd/mm/vvvv)	(	/ /	)		
issuable (Note 1)  8. Consideration issue  At price:  State currency  Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(				N/A	N/A
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									
(dd/mm/yyyy)	8.		At price :		(	/ /	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/vvvv)	(	/ /	)		
				· ·-··································				N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of issue	Olara of shares		
	Class of sharesissuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	NI/A	NI/A
		N/A	<u>N/A</u>
	Class of sharesissuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	es) Nil es) Nil	
Total increase //degreese) in ordinary oberse du	ring the month (i.e. Total of A to E)	(1)	Nil
Total increase / (decrease) in ordinary shares du		(1) (2)	Nil
Total increase / (decrease) in preference shares		· · ·	Nil
Total increase / (decrease) in other classes of sha	,	-	Nil
E): (These figures should be the same as the releval Capital").)	nt figures under II above ("Movement	s in Issued Si	hare
IV. Confirmations			
We hereby confirm to the best knowledge, info issued by the issuer during the month as set out			

published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled; (ii)
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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	ks (if any):
	e refer to announcements of the Company dated 13 July 2016, 29 September 2016 and
	vember 2020 and the circulars of the Company dated 30 September 2016 and
9 Dece	ember 2020 for further details.
Submit	tted by: CHOI KA YING
Title:	COMPANY SECRETARY
	(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.