

## Monthly Return of Equity Issuer on Movements in Securities

## For the month ended (dd/mm/yyyy) : \_\_\_\_\_30 April 2021

To : Hong Kong Exchanges and Clearing Limited

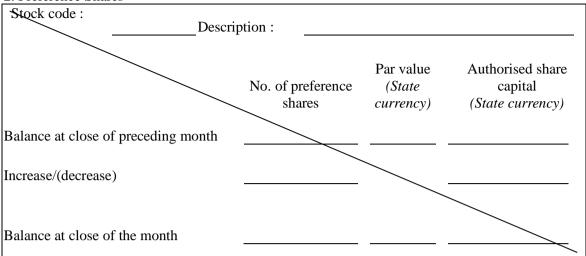
	Chigo Holding Limited
Name of Issuer	(Incorporated in the Cayman Islands with limited liability)
Date Submitted	4 May 2021

I. Movements in Authorised Share Capital

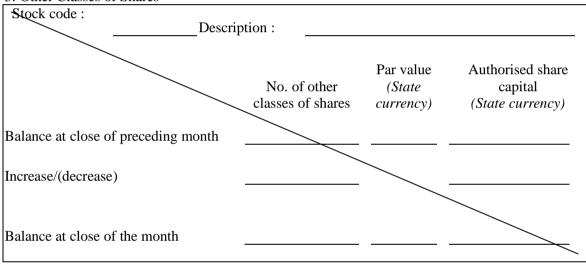
# 1. Ordinary Shares

(1) Stock code : <u>00449</u> Descri	ption : <u>Chigo H</u>	olding	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	50,000,000,000	HK\$0.01	HK\$500,000,000.00
Increase/(decrease)			
Balance at close of the month	50,000,000,000	<u>HK\$0.01</u>	HK\$500,000,000.00
(2) Stock code :Descri	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 2. Preference Shares

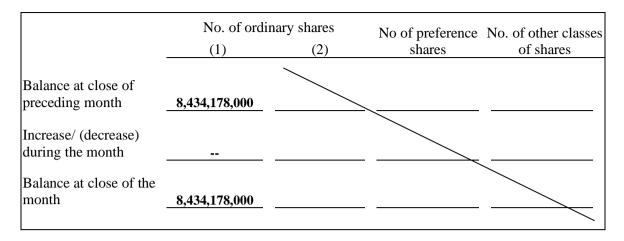


#### 3. Other Classes of Shares

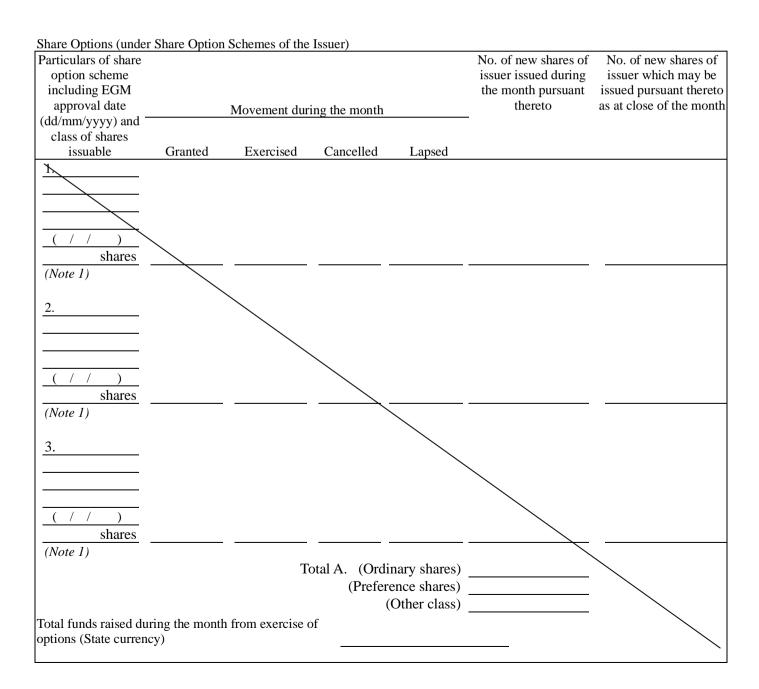


Total authorised share capital at the end of the month (*State currency*) :

#### II. Movements in Issued Share Capital



III. Details of Movements in Issued Share Capital



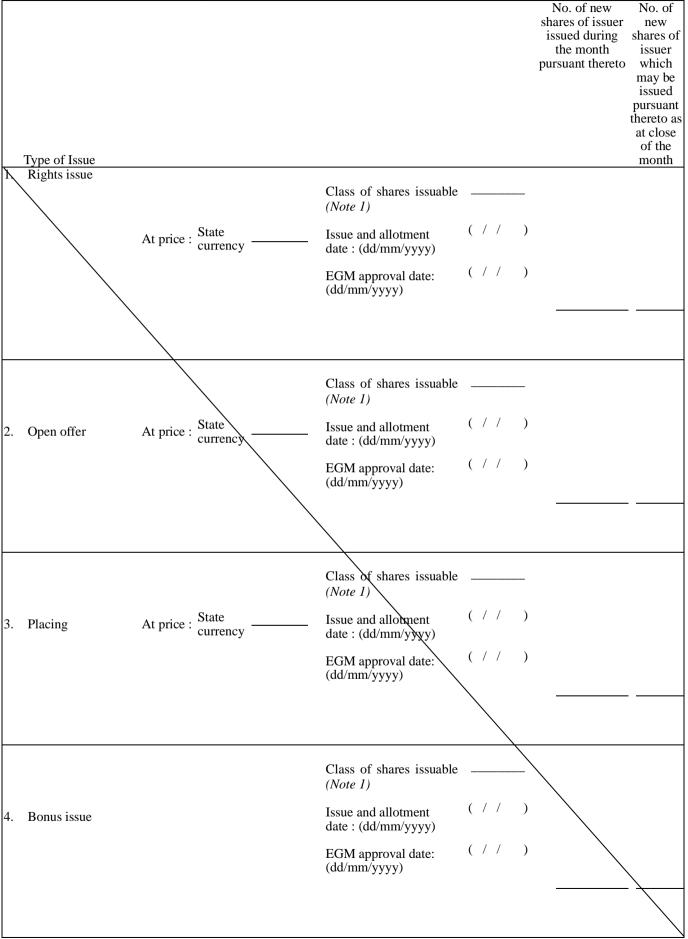
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / ) Stock code (if listed)	- 				
Class of shares issuable (Note 1)					
Subscription price					
(if applicable) (dd/mm/yyyy) 2.	( / / )				
2.					
( / / ) Stock code (if listed)					
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)3.	. ( / / )				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
	( / / )				
				$\backslash$	
Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )			Ň	
	Total	(Prefere	nary shares) ence shares) Other class)		

Convertibles	(i.e.	Convertible	into	Shares o	f the	Issuer	which	are to	be I	Listed)

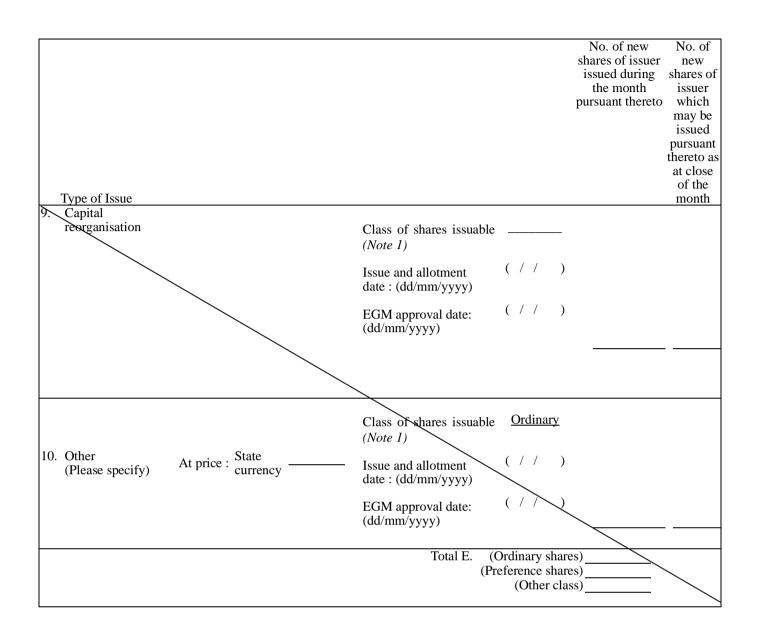
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
<u> </u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	( / / )					
2.	$\leftarrow$					
	_\					
	- \					
Stock code (if listed)						
Class of shares	$\backslash$					
issuable ( <i>Note 1</i> )		<u></u>				
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	\				
3.		$\backslash$				
		$\backslash$				
			$\backslash$			
Stock code (if listed)		·				
Class of shares			$\sim$			
issuable ( <i>Note 1</i> )			$\backslash$			
EGM approval date			$\backslash$	<b>`</b>		
(if applicable)				$\mathbf{i}$		
	( / / )					
4.						
				$\backslash$		
					$\backslash$	
Stock code (if listed)					$\overline{\}$	
Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date					$\backslash$	<b>.</b>
(if applicable)						$\backslash$
(dd/mm/yyyy)	( / / )		Total C (Ordin	nary shares)		$\backslash$
			(Prefere	ence shares)		- \
			<b>`</b> ((	Other class)		
						\ \

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
2		
( / / ) shares (Note 1)		
3		
shares (Note 1)       Total D.     (Ordinary shares)       (Preference shares)		
(Other class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)



5.	Type of Issue Scrip dividend	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.		Class of shares issuable ( <i>Note 1</i> )	
	At price : State curren		
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares repurchased (Note 1)	
6.	Repurchase of shares	Cancellation date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares redeemed ( <i>Note 1</i> )	
7.	Redemption of shares	Redemption date : ( / / ) (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	
		Class of shares issuable( <i>Note 1</i> )	
8.	Consideration issue At price : State curren	cy Issue and allotment ( / / ) date : (dd/mm/yyyy)	
		EGM approval date: ( / / ) (dd/mm/yyyy)	



Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issu	ied Sh	are Capital").)

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

 $(Note \ 2)$ 

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: <u>Mr Leung Hon Man</u>

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- *3. "Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.