

For the month ended

# Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	l/mm/yyyy) : 30 / 04 / 2021							
To : Hong Kong Exchanges an	ıd Cleari	ing Limited						
Name of Issuer	Titan Pe	trochemicals Gro	up Limited					
<del>-</del>	04 / 05 /		<u> </u>					
I. Movements in Authorised Sh	nare Cap	oital						
1. Ordinary Shares								
(1) Stock code : <u>1192</u>	Descrip	tion : <u>Ordinar</u> y	/ Shares					
		No. of ordinary shares	Par value <i>(HK</i> \$)	Authorised share capital (HK\$)				
Balance at close of preceding	month	80,000,000,000	0.01	800,000,000				
Increase/(decrease)								
Balance at close of the month		80,000,000,000	0.01	800,000,000				
(2) Stock code : <b>N/A</b>	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	capital				
Balance at close of preceding	month							
Increase/(decrease)								
Balance at close of the month								

2. Convertible Preference Shares *			
Stock code : N/A Descript	tion :		
	No. of convertible preference shares	Par value <i>(HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding month	17,343,750	0.32	5,550,000
Increase/(decrease)		-	
Balance at close of the month	17,343,750	0.32	5,550,000
3. Other Classes of Shares  Stock code : N/A Descript	tion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month			
Total authorised share capital at the e	1 6 11 11	(11170)	

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No. of convertible preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	1,230,140,015	N/A	17,343,750	N/A
Increase/ (decrease) during the month			<u> </u>	
Balance at close of the month	1,230,140,015	N/A	17,343,750	N/A

### III. Details of Movements in Issued Share Capital

of options (State currency)

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Convertible Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise

N/A

Convertibles (i.e. Convertible i	into Shares of tr	ne Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	<del>_</del>					
issued on 13 March 2020	<u>)                                    </u>					
		4 000 000	<b>.</b>	4 000 000	<b>.</b> 111	40 500 000
Stock code (if listed)	<u>HK\$</u> Nil	4,000,000	Nil	4,000,000	Nil	12,500,000
Class of shares	INII					
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.32					
EGM approval date						
(if applicable)	/ / / / / /	`				
(dd/mm/yyyy))	( / N/A /	)				
2. Convertible Bonds	<u></u>					
issued on 23 March 2020	<u>)                                    </u>					
	– HK\$	4 000 000	Nil	4 000 000	Nil	12 500 000
Stock code (if listed)	Nil	4,000,000		4,000,000	INII	12,500,000
Class of shares		<del></del>				
issuable (Note 1)	Ordinary					
Subscription price	HK\$0.32					
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / N/A /	)				
3. N/A		<u>,                                     </u>				
	<del>_</del>					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
4. N/A	<u></u>					
	<u>-</u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
			otal C. (Ordina		N/A	_
		(Conve	rtible Preferen	ce shares) ther class)	N/A N/A	_
			(U	ulei class)	IN/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

onquo	ns (other than under Share Option Schemes)		
Ful if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
	Siturds (140to 1)		
2	N/A		
ال	IN/A		
	(		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Convertible Preference shares)	N/A	
	(Other class)	N/A	
	(0.1101 0.1400)		

									No. of new
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as a close of the month
	71								
				Class of shares issuable (Note 1)					
1.	Rights issue	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
				Class of shares issuable (Note 1)					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( )	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	NI/A
								N/A	N/A
				Class of shares issuable (Note 1)					
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( )	/ /	)		
				EGM approval date: (dd/mm/yyyy)	( )	/ /	)	N/A	N/A
								N/A	N/A
				Class of shares issuable (Note 1)					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	( )	′ /	)		
				EGM approval date: (dd/mm/yyyy)	( /	/ /	)		
								N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(	)	N/A	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1)  Redemption date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	(11	)	N/A	N/A
8.	Consideration issue	At price :	State currency	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

Type of Issue				No. of ne of issue during th pursuan	r issued e month	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares				
		issuable (Note 1)				
9. Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	( / / )			
		EGM approval date:	( / / )			
		(dd/mm/yyyy)		N	I/A	N/A
		Class of shares issuable (Note 1)				
10. Other (Please specify) At p	rice : State — currency	Issue and allotment date: (dd/mm/yyyy)	( / / )			
		EGM approval date: (dd/mm/yyyy)	( / / )		J/A	N/A
		Total E. (	Ordinary share	se) N	I/A	
		(Convertible Pr	eference share	es) N	I/A	_
			(Other clas	ss) <u> </u>	I/A	_
Total increase / (decrease	e) in ordinary shares	s during the month (i.e. Tota	al of A to E):	(1)	N	I/A
				(2)	N	I/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A					I/A	
Total increase / (decrease	e) in other classes o	f shares during the month (	i.e. Total of A to	—— э Е):	N	I/A
(These figures should be	the same as the rel	evant figures under II abov	e ("Movements	in Issued	Share Ca	apital").)
IV Confirmations						

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- all money due to the listed issuer in respect of the issue of securities has been received by it; (i)
- all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of (ii) Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities (iii) have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	arks (if any):
N/A	
Subm	nitted by: <u>Lam Wai Hung</u>
Title:	Company Secretary
1100.	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.