

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): _____30/04/2021

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Beautiful China Holdings Company Ltd.
Date Submitted	04/05/2021

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>706</u> Descr	iption : Ordinary	,	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	120,000,000,000	HK\$0.01	HK\$1,200,000,000
Increase/(decrease)	0	<u>HK\$0.01</u>	0
Balance at close of the month	120,000,000,000	<u>HK\$0.01</u>	HK\$1,200,000,000
(2) Stock code : <u>N/A</u> Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	. <u></u>		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : <u>N/A</u> Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	Description :		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of precedi	ng month		
Increase/(decrea	se)			
Balance at close	of the mor	nth		

HK\$1,200,000,000

Total authorised share capital at the end of the month (*State currency*) :

II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes
	(1) (2)		shares	of shares
Balance at close of preceding month	9,264,435,863	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	9,264,435,863	N/A	<u>N/A</u>	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option					No. of new shares of	No. of new shares of
scheme					issuer issued during	issuer which may be
including EGM approval					the month pursuant	issued pursuant thereto
date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and class of			<u> </u>		_	
shares issuable	Granted	Exercised	Cancelled	Lapsed		
1.Exercise price of						
HK\$0.24# per share						
under share option						
scheme adopted on						
(23/05/2002)						
ordinary shares	0	0	0	0	0	0
(Note 1)						
2Exercise price of						
HK\$0.1 per share						
under share option						
scheme adopted on						
(13/06/2014)						
· · · · ·	0	0	0	0	0	245 400 000
ordinary shares	0	0	0	0	0	245,400,000
(Note 1)						
2.337/4						
<u>3.N/A</u>						
(/ /)						
shares						
(Note 1)						
# Upon the completion of	the rights issue,	the exercise pri	ices of the share	options and	the number of shares oth	nerwise to be allotted
and issued upon exercise of			ing to the outsta	nding share o	optiuns wera adjusted (as	detailed in the
Company's announcement	t dated 16 Octob					
		To	otal A. (Ordin	•		
				ence shares)		
			()	Other class)	N/A	
Total funds raised during th	e month from ex	xercise of option	ns			
(State currency)		±.	<u>HK\$0</u>			

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)	· ·	 - -			
(dd/mm/yyyy) 2. N/A	(/ /)	_			
(/ /) Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)	-			
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price	· ·	 - -			
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)	-			
Class of shares issuable (<i>Note 1</i>)	· ·	 -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Tota	(Prefere	nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible	e into Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Second Tranche A	HK\$	60,000,000	0	60,000,000	0	434,035,966
NS Convertible Bonds						
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	ordinary shares					
Subscription price EGM approval date	HK\$0.1382					
(if applicable) (dd/mm/yyyy))	(/ /)				
2 First Tranche B	HK\$	58,000,000	0	58,000,000	0	419,568,101
NS Convertible Bonds						
Stock code (if listed)	N/A					
Class of shares issuable (<i>Note 1</i>)	ordinary shares					
Subscription price EGM approval date (if applicable)	<u>HK\$0.1382</u>					
(dd/mm/yyyy)						
<u>3. N/A</u>	HK\$					
Stock code (if listed) Class of shares	N/A					
issuable (Note 1)	ordinary shares					
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
T. IV/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
				ence shares) N/A		
			((Other class) <u>N/A</u>	1	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share
Option Schemes)

	No. of new shares of issuer issued during	No. of new shares of issuer which may be
	the month pursuant thereto	issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1. N/A		
2. N/A		
shares (Note 1)		
3. <u>N/A</u>		
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A N/A	
(Preference shares) (Other class)	N/A N/A	
(other class)		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		<u> </u>
			Class of shares issuable	N/A			
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>			
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				<u>N/A</u>			
			Class of shares issuable (<i>Note 1</i>)	<u>N/A</u>)		
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)		,		
							<u> </u>

					For Main Board and GEM listed issuer No. of new shares No. of new shares	
					of issuer issued during the month pursuant thereto	of issuer which may be issued pursuant thereto as at close of the month
Type of Issue						
5. Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
 Repurchase of shares 		Class of shares repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
7. Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	<u>N/A</u> (/ / (/ /			
8. Consideration issue	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	<u>N/A</u> (/ /)		

		For Main Board and GEM listed issuer
		No. of new shares No. of new shares
		of issuer issued of issuer which during the month may be issued
		pursuant thereto pursuant thereto
		as at close of the
		month
Type of Issue		
	Class of shares issuable <u>N/A</u>	
	(Note 1)	
	(///))
9. Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	
reorganisation	(/ /))
	EGM approval date:	
	(dd/mm/yyyy)	
	Class of shares issuable N/A	
	(Note 1)	
10. Other (Please specify) At price : State currency)
(Please specify) At price currency	— Issue and allotment date : (dd/mm/yyyy)	
	date : (dd/mm/yyyy))
	EGM approval date:	
	(dd/mm/yyyy)	<u></u>
	Total E. (Ordinary sha	$res) N/\Delta$
	(Preference sha	
		$ass) \frac{N}{N/A}$

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (if any):

Submitted by: <u>Tan Shu Jiang</u>

Title: <u>Director</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.