

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :		30/04/2021				
To : Hong Kong Exchanges and Clearing Limited						
Name of Issuer	HYPEBEAST LIMITED Name of Issuer (Incorporated in the Cayman Islands with limited liability)					
Date Submitted	5 May 20	021				
I. Movements in Authorised	Share Ca	apital				
1. Ordinary Shares						
(1) Stock code : Description : Ordinary Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month	6,000,000,000	HK\$0.01	HK\$60,000,000		
Increase/(decrease)	-		-			
Balance at close of the mor	nth .	6,000,000,000	HK\$0.01	HK\$60,000,000		
(2) Stock code : N/A	Descrip	otion :	N/A	4		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of precedi	ng month					
Increase/(decrease)	-					
Balance at close of the mor	nth .					

2. Preference Shares				
Stock code :	N/A Descri	iption :	N/A	
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	າ		
Increase/(decrease)				
Balance at close of th	e month			
3. Other Classes of S	hares			
Stock code :	N/A Descri	iption :	N/A	
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding month	າ		
Increase/(decrease)				
Balance at close of th	e month			
Total authorised share (State currency):	e capital at the	end of the month		000,000
II. Movements in Issu	ed Share Capi	tal		
		dinary shares	No of preference	
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	2,045,929,167	/N/A	N/A	N/A
Increase/ (decrease) during the month	6,533,397	N/A	N/A	N/A
Balance at close of the month	2,052,462,564	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme					No. of new shares of issuer issued	No. of new shares of issuer which
including EGM					during the month	may be issued
approval date					pursuant thereto	pursuant thereto a
(dd/mm/yyyy) and - class of shares						at close of the month
issuable	Granted	Exercised	Cancelled	Lapsed		monu
1. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.026)						
(18/03/2016)	NI:I	NI:I	NII	NII	NI:I	750,000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	750,000
(NOLE 1)						
2. Pre-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.052)						
(18/03/2016)	N I II	N I : I	N I !!	N I : I	N I II	500,000
Ordinary shares (Note 1)	Nil	Nil	<u>Nil</u>	Nil	Nil	500,000
(Note 1)						
3. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.198)						
(18/03/2016)	N 121	N I '	A 1'1	N.1'1	N.C.	000 000
Ordinary shares (Note 1)	Nil	Nil	Nil	Nil	Nil	333,333
(Note 1)						
4. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.62) (18/03/2016)						
Ordinary shares	N/A	N/A	N/A	N/A	N/A	N/A
(Note 1)	14// (14//		14//	14//	1477
5 D (100 0)						
5. Post-IPO Share Option Scheme						
(exercise price:						
HK\$1.04)						
(18/03/2016)						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	9,600,000
(Note 1)						
6. Post-IPO Share						
Option Scheme						
(exercise price:						
HK\$0.788)						
(18/03/2016)	N1/A	N1/A	NI/A	600,000	NI/A	N1/A
Ordinary shares (Note 1)	N/A	N/A	<u>N/A</u>	600,000	N/A	N/A
,						
			Total A. (Ord	•	Nil	
				ence shares)	N/A	
				(Other class)	N/A	
otal funds raised dur	ring the mont	th from evercis	se of ontions (S	tate currency) Nil	
otal lulius laiseu uul	ing the mon	ui nom exercis	se or obtions (s	tate currency	<u> </u>	-

Description of warrants (Date of expiry - dd/mm/yyyy) 1. N/A	Currency of nominal value	Nominal valu at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	- 			
2. N/A						
						_
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable))	<u> </u>			
						_
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u> </u>			
		То	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	- -

Convertibles (i.e. Convertible	into Shares o	f the Issuer	which are to be L	isted)		
Class and description	Currency of amount outstandin	preced	of Converteding during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<u> </u>					
	<u>—</u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	(
2. N/A	(/ /					
<u> 2. IV/A</u>						
Stock code (if listed)					· 	-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
3. N/A	(/ /					
3. N/A	<u> </u>					
	<u> </u>					
	<u> </u>					
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(1				
4. N/A	(/ /					
	 ;					
	<u>—</u>					
Stock code (if listed)					· 	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)				
	· · ·		Total C. (Ord	dinary shares)	N/A	
			(Prefer	rence shares)	N/A	- -
				(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Opti	ons (other than under Share Option Schemes)		
if a	I particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	/ / / \		
	shares (Note 1)		
	Shares (Note 1)		
	T. 15 (0 :: : : : : : : : : : : : : : : : : :		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
	(**************************************		

Ot	her Movements	in Issued Share Capital					
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Olara of abarra				
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiii/yyyy)			<u>N/A</u>	N/A
			Class of shares				
			issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N 1/A
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)	Ordina share			
3.	Placing	At price : State HK\$ 1.05924	Issue and allotment date : (dd/mm/yyyy)	(09/04/2	021)		
			AGM approval date: (dd/mm/yyyy)	(21/08/2	020)		
			(dd/mm/yyyy)			6,533,397	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	,		Class of shares		_		
			issuable (Note 1)	/ / /	,		
5.	Scrip dividend At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	N 1/A
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

	Type of Issue						shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10	Other			Class of shares issuable (Note 1)				
10.	(Please specify)	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
					dinary sherence sh (Other	ares	N/A	_ _ _
To	otal increase / (d	lecrease) in	ordinary shares	during the month (i.e. Total of	of A to E)	: ('	1)6,53	3,397
						(2	2) \	I/A

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Capital").)

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share

No. of new

No. of new

N/A

N/A

IV. Confirmations

issued publis	ereby confirm to the best knowledge, information and belief that, in relation to each of the securities d by the issuer during the month as set out in Part III which has not been previously disclosed in a return shed under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, ar as applicable:
(Note	2)
(i)	all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii)	all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rema	rks (if any):
Submi	tted by: Cheung Nga Man
Title:	Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.