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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SINO-OCEAN LAND TREASURE IV LIMITED**

**遠洋地產寶財IV有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$400,000,000 3.25% GUARANTEED GREEN NOTES DUE 2026**

**(Stock Code: 40670)**

**(the "Notes")**

unconditionally and irrevocably guaranteed by



**SINO-OCEAN GROUP HOLDING LIMITED**

**遠洋集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 03377)**

*Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners*

**HSBC**

**China International  
Capital Corporation**

**UBS**

**China CITIC Bank  
International**

*Joint Lead Managers and Joint Bookrunners*

**Citigroup**

**Goldman Sachs  
(Asia) L.L.C.**

**The Bank of  
East Asia, Limited**

**CMB Wing Lung  
Bank Limited**

**China Everbright Bank  
Hong Kong Branch**

**J.P. Morgan**

**ABC  
International**

**Credit Suisse**

**Haitong  
International**

**China Securities  
International**

**Silk Road  
International**

*Sole Green Structuring Advisor*

**HSBC**

Sino-Ocean Group Holding Limited

*(Incorporated in Hong Kong with limited liability under the Hong Kong Companies Ordinance)*

Stock Code : 03377

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes to be issued by Sino-Ocean Land Treasure IV Limited by way of debt issue to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only and unconditionally and irrevocably guaranteed by Sino-Ocean Group Holding Limited, as described in the offering circular dated 21 April 2021. The listing and permission to deal in the Notes is expected to become effective on or around 6 May 2021.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
*Company Secretary*

Hong Kong, 5 May 2021

*As at the date of this announcement, the board of directors of Sino-Ocean Land Treasure IV Limited comprises Mr. LI Ming, Mr. SUM Pui Ying and Ms. LIU Cheuk Kei, Chloe.*

*As at the date of this announcement, the board of directors of Sino-Ocean Group Holding Limited comprises:*

*Executive Directors:*

Mr. LI Ming  
Mr. WANG Honghui  
Mr. CUI Hongjie

*Non-executive Directors:*

Ms. HUANG Xiumei  
Mr. FU Fei  
Mr. HOU Jun  
Ms. LI Liling

*Independent non-executive Directors:*

Mr. HAN Xiaojing  
Mr. SUEN Man Tak  
Mr. WANG Zhifeng  
Mr. JIN Qingjun  
Ms. LAM Sin Lai Judy