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**芯智控股有限公司**  
**Smart-Core Holdings Limited**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2166)**

**POSITIVE PROFIT ALERT**

This announcement is made by Smart-Core Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors of the Company that, based on the review of the unaudited management accounts of the Group for the three months ended 31 March 2021 (the “**Period**”) and the information currently available to the Board, we expect to record a total revenue of the Group and a profit attributable to owners of the Company for the Period of approximately HK\$2,074.6 million and HK\$36.0 million, respectively. For illustrative purpose, the total revenue of the Group and the profit attributable to owners of the Company for the six months ended 30 June 2020 was approximately HK\$2,126.9 million and HK\$29.8 million, respectively (which was published in the interim report of the Company dated 17 September 2020). The substantial growth in the total revenue and the profit attributable to owners of the Company for the Period is mainly due to the overall increase in sales from both the authorized distribution business and the independent distribution business as a result of the increase in demands for semiconductors from our customers.

This announcement is only based on the preliminary assessment by the Board, with reference to the unaudited management accounts and the information currently available, and have not been reviewed or audited by the auditor of the Company. Also, the aforesaid information relates to the Period only, while the financial information of the Group for the six months ending 30 June 2021 will also be subject to various factors, including but not limited to, the business performance of the Group, the economic and political environment and the impact of the coronavirus epidemic in the second quarter of 2021. The Company will publish further announcement if there is any additional information warranting disclosure in accordance with the Listing Rules.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Smart-Core Holdings Limited**  
**Tian Weidong**  
*Chairman and Executive Director*

Hong Kong, 5 May 2021

*As at the date of this announcement, the Board comprises Mr. Tian Weidong (Chairman), Mr. Wong Tsz Leung, Mr. Liu Hongbing and Mr. Yan Qing as executive directors of the Company and Mr. Zheng Gang, Mr. Tang Ming Je and Mr. Wong Hok Leung as independent non-executive directors of the Company.*