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## **SINO-OCEAN GROUP HOLDING LIMITED**

**遠洋集團控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 03377)**

**(the "Company")**

## **COMPLETION OF TENDER OFFER FOR US\$700,000,000 FLOATING RATE GUARANTEED NOTES DUE 2021**

**(Stock Code: 05131)**

**(ISIN: XS1839375539; Common Code: 183937553)**

**ISSUED BY**

**SINO-OCEAN LAND TREASURE IV LIMITED**

**遠洋地產寶財IV有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

Reference is made to the announcements of the Company dated 21 April 2021 and 30 April 2021 in relation to the Tender Offer (collectively, the "**Tender Offer Announcements**"). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Tender Offer Announcements.

The Company hereby announces that on 5 May 2021, the Company had completed the purchase of an aggregate principal amount of US\$214,385,000 of the Floating Rate Guaranteed Notes (the "**Purchased Notes**"), representing approximately 30.63% of the outstanding principal amount of US\$700,000,000 prior to the Tender Offer.

The Purchased Notes had been cancelled. After cancellation of the Purchased Notes, the aggregate outstanding principal amount of the Floating Rate Guaranteed Notes is US\$485,615,000.

By order of the Board  
**Sino-Ocean Group Holding Limited**  
**CHUNG Kai Cheong**  
*Company Secretary*

Hong Kong, 6 May 2021

*As at the date of this announcement, the board of directors of the Company comprises:*

*Executive directors:*

Mr. LI Ming  
Mr. WANG Honghui  
Mr. CUI Hongjie

*Non-executive directors:*

Ms. HUANG Xiumei  
Mr. FU Fei  
Mr. HOU Jun  
Ms. LI Liling

*Independent non-executive directors:*

Mr. HAN Xiaojing  
Mr. SUEN Man Tak  
Mr. WANG Zhifeng  
Mr. JIN Qingjun  
Ms. LAM Sin Lai Judy