### HKEx 1st sheet Logo B_W

### Monthly Return of Equity Issuer on Movements in Securities

|  |  |
| --- | --- |
| **For the month ended (dd/mm/yyyy) :**  | **30/04/2021**  |

To : Hong Kong Exchanges and Clearing Limited

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| Name of Issuer |  |  | Launch Tech Company Limited |  |
| Date Submitted |  |  | 06/05/2021 |  |  |

# I. Movements in Authorised Share Capital

1. Ordinary Shares

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
| (1) Stock code : | 02488 | Description : | H Shares |  |
|  |  |  |  |
|  | No. of ordinary shares | Par value*(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month | 178,656,600 |  | RMB 1 |  | RMB 178,656,600 |  |
| Increase/(decrease) |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Balance at close of the month | 178,656,600 |  | RMB 1 |  | RMB 178,656,600 |  |
|  |  |  |  |  |
| (2) Stock code : | **N/A** | Description : |  |  |
|   |  |  |  |
|  | No. of ordinary shares | Par value*(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month |  |  |  |  |  |  |
| Increase/(decrease) |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
| Balance at close of the month |  |  |  |  |  |  |
|  |  |  |  |  |

2. Preference Shares

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  Stock code : |  | Description : |  |  |
|   |  |  |  |
|  | No. of preference shares | Par value*(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month |  |  |  |  |  |  |
| Increase/(decrease) |  |  |  |  |  |  |
|   |  |  |  |  |  |  |
| Balance at close of the month |  |  |  |  |  |  |
|  |  |  |  |  |

3. Other Classes of Shares

|  |  |  |  |  |
| --- | --- | --- | --- | --- |
|  Stock code : |  | Description : | Domestic Shares |  |
|   |  |  |  |
|  | No. of other classes of shares | Par value*(State currency)* | Authorised share capital *(State currency)* |
| Balance at close of preceding month | **253,560,000** |  | **RMB 1** |  | **RMB 253,560,000** |  |
| Increase/(decrease) |  |  |  |  |  |  |
|  |  |  |  |  |  |  |
| Balance at close of the month | **253,560,000** |  | **RMB 1** |  | **RMB 253,560,000** |  |
|  |  |  |  |  |

|  |  |
| --- | --- |
| Total authorised share capital at the end of the month *(State currency)* : | **RMB 432,216,600** |

# II. Movements in Issued Share Capital

|  |  |  |  |
| --- | --- | --- | --- |
|  | No. of ordinary shares | No of preference shares | No. of other classes of shares |
|  | (1) | (2) |
| Balance at close of preceding month | 178,656,600 |  | - |  | - |  | 253,560,000 |  |
| Increase/ (decrease) during the month | - |  | - |  | - |  | - |  |
| Balance at close of the month | 178,656,600 |  | - |  | - |  | 253,560,000 |  |
|  |  |

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

|  |  |  |  |
| --- | --- | --- | --- |
| Particulars of share option schemeincluding EGM approval date(dd/mm/yyyy) and class of shares issuable | Movement during the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Granted | Exercised | Cancelled | Lapsed |
|  | 1. Share  |  | 0 |  | 0 |  | 0 |  | 0 |  | 0 |  | 0 |
|  | Options  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | Scheme |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  (21/03/2002) |  |  |  |  |  |  |  |  |  |  |  |  |
|  | H shares |  |  |  |  |  |  |  |  |  |  |  |  |
|  | *(Note 1)* |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 2. |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  ( / / ) |  |  |  |  |  |  |  |  |  |  |  |  |
|  | shares |  |  |  |  |  |  |  |  |  |  |  |  |
|  | *(Note 1)* |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |
|  | 3. |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  ( / / ) |  |  |  |  |  |  |  |  |  |  |  |  |
|  | shares |  |  |  |  |  |  |  |  |  |  |  |  |
|  | *(Note 1)* |  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  | Total A. (Ordinary shares) |  | 0 |  |  |
|  |  |  |  |  |  |  | (Preference shares) |  | 0 |  |  |
|  |  |  |  |  |  |  | (Other class) |  | 0 |  |  |
| Total funds raised during the month from exercise of options (State currency) | 0 |  |
|  |  |  |  |

Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants(Date of expiry - dd/mm/yyyy) | Currency of nominal value | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- |
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|  | ( / / ) |  |  |  |  |  |
| Stock code (if listed) |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  | 2. |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | ( / / ) |  |  |  |  |
| Stock code (if listed) |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  | 3. |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | ( / / ) |  |  |  |  |
| Stock code (if listed) |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  | 4. |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  | ( / / ) |  |  |  |  |
| Stock code (if listed) |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  |  |  |  |
|  | Total B. (Ordinary shares) |  |  |  |
|  |  | (Preference shares) |  |  |  |
|  |  | (Other class) |  |  |  |
|  |  |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stock code (if listed) |  |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy)) | ( / / ) |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stock code (if listed) |  |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stock code (if listed) |  |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
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|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| Stock code (if listed) |  |  |  |
| Class of shares issuable *(Note 1)* |  |  |
| Subscription price |  |  |
| EGM approval date(if applicable)(dd/mm/yyyy) | ( / / ) |  |
|  | Total C. (Ordinary shares) |  |  |  |
|  |  | (Preference shares) |  |  |  |
|  |  | (Other class) |  |  |  |
|  |  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options

 (other than under Share Option Schemes)

|  |  |  |
| --- | --- | --- |
| Full particulars including EGM approval date (dd/mm/yyyy),if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
| 2. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
| 3. |  |  |  |  |
|  |  |  |  |  |
|  |  |  |  |  |
|  | ( / / ) |  |  |  |
|  | shares *(Note 1)* |  |  |  |
|  |  |  |  |  |
|  | Total D. (Ordinary shares) |   |  |  |
|  | (Preference shares) |   |  |  |
|  | (Other class) |   |  |  |
|  |  |  |  |

Other Movements in Issued Share Capital

|  | Type of Issue |  |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| --- | --- | --- | --- | --- | --- | --- | --- |
| 1. Rights issue
 | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_\_\_( / / )( / / ) |  |  |  |  |  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Open offer
 | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_\_\_( / / )( / / ) |  |  |  |  |  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Placing
 | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_ |  |  |  |  |  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Bonus issue
 |  |  |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | Ordinary |  |  |  |  |  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Scrip dividend
 | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_\_\_( / / )( / / ) |  |  |  |  |  |
|  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Repurchase of shares
 |  |  |  |  | Class of shares repurchased *(Note 1)*Cancellation date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_H\_\_\_\_\_(// )(// ) |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Redemption of shares
 |  |  |  |  | Class of shares redeemed *(Note 1)*Redemption date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_H share\_( / / )( / / ) |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Consideration issue
 | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_\_\_( / / )( / / ) |  |  |  |  |  |
|  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Capital reorganisation
 |  |  |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | \_\_\_\_\_\_\_\_( / / )( / / ) |  |  |  |  |  |
|  |  |  |  |  |  |  |  |  |  |  |  |
| 1. Other

 (-) | At price : | State currency |  |  | Class of shares issuable *(Note 1)*Issue and allotment date : (dd/mm/yyyy)EGM approval date:(dd/mm/yyyy) | H sharesDomestic Shares\_\_\_\_\_\_\_\_(//)(//) |  |  |  |  |  |
|  |
|  |  |  |
|  |  | Total E. (Ordinary shares) |  |  |  |
|  |  | (Preference shares) |  |  |  |
|  |  | (Other class) |  |  |  |
|  |

|  |
| --- |
|  |
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) |  |
|  (2) |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |  |
| *(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)* |

Remarks (if any):

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Submitted by: Liu Chun Ming

Title: Company Secretary

 (Director, Secretary or other duly authorised officer)

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*Notes :*

*1. State the class of shares (e.g. ordinary, preference or other).*

2. If there is insufficient space, please append the prescribed continuation sheet