

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To : Hong Kong Exchanges an	d Clearing Limited		
	KC (Holdings) Limited		
Date Submitted 6	May 2021		
I. Movements in Authorised Sh	are Capital		
1. Ordinary Shares			
(1) Stock code :	Description :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month1,200,000,000	HK\$0.25	HK\$300,000,000
Increase/(decrease)			
Balance at close of the month	1,200,000,000	HK\$0.25	HK\$300,000,000
(2) Stock code :	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	month		
Increase/(decrease)			
Balance at close of the month			

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2. Preference Shares			
Stock code :Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descrip	otion :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		_	

Total authorised share capital at the end of the month (State currency):

HK\$300,000,000

# II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)		classes of shares
Balance at close of preceding month	511,074,246			
Increase/ (decrease) during the month				
Balance at close of the month	511,074,246			

# III. Details of Movements in Issued Share Capital

Particulars of						
share option						No. of new shares of issuer which may be
scheme					the month pursuant	
including EGM		Movement duri	ing the month		thereto	thereto as at close of
approval date		wovernent dun	ing the month		_	the month
(dd/mm/yyyy) ar						
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1	_					
	_					
	_					
	<u> </u>					
_( / / )	_					
shares	<u> </u>					
(Note 1)						
2.	_					
	_					
	_					
	_					
_( / / )	_					
shares	<u> </u>					
(Note 1)						
3.	_					
-	_					
	_					
	_					
( / / )	_					
shares	<u> </u>					
(Note 1)		Tata	ol A (Ordina	m, oboroo)		
		1012				
T			•	ther class)		
Total funds raise of options (State		inth from exerc	ise			
or options (state	currency)					

Warrants to Issue Shares of the  Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
( / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	(	`				
(dd/mm/yyyy) 2.	( / /	)				
	<del></del>					
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	(   1					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	)				
4.	( , ,	,				
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
EGM approval date (if applicable)		)				
		Tatal D	(Ordina	ary charac)		
		Total B	. (Oraina Preferen)	ary shares) ce shares)		-
			(0)	ther class)		-

Convertibles (i.e. Convertible	into Shares of th	e Issuer which	h are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>V</u> .	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,					
(dd/mm/yyyy))	( / / )					
2.	$\nabla$					
	_\					
	_ \					
Stock code (if listed)	$\overline{}$					
Class of shares						
issuable (Note 1)  Subscription price	$\overline{}$					
EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )					
3.		_ \				
	_					
	_					
	_					
Stock code (if listed)						
Class of shares		<del></del>				
issuable (Note 1)						
Subscription price						
EGM approval date			`			
(if applicable) (dd/mm/yyyy)	(					
	( / / )	<del></del>				
4.	_					
	_					
	_					
Stock code (if listed)					<del>\</del>	
Class of shares						
Cubacciption price						
EGM approval date					\	
(if applicable)					`	\
	( / / )					
	,		Total C. (Ordina	ary shares)		_ \
			(Preferen	ce shares)		_ \
			(O	ther class)		_ \

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable: shares (Note 1) 2. shares (Note 1) 3. shares (Note 1) Total D. (Ordinary shares) (Preference shares) (Other class)

Oth	ner Movements ir	n Issued Sha	are Capital					
							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							
1	Rights issue			Class of shares issuable (Note 1)				
		At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	')		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	')		
				EGM approval date: (dd/mm/yyyy)	(//	')		
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	')		
				EGM approval date: (dd/mm/yyyy)	( / /	')		

						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Type of Issue						
				Class of shares issuable (Note 1)			
5.	Scrip dividend	At price :	State currency —	Issue and allotment date: (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	(11)		
6.	Repurchase of shares			Class of shares repurchased (Note 1)			
				Cancellation date : (dd/mm/yyyy)	( / / )		
				AGM approval date: (dd/mm/yyyy)		_	
				-			
7.	Redemption of shares			Class of shares redeemed (Note 1)			
				Redemption date : (dd/mm/yyyy)			
				EGM approval date: (dd/mm/yyyy)	( / / )		
				Class of shares issuable (Note 1)			
8.	Consideration issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	( ) )		
				EGM approval date: (dd/mm/yyyy)	( / / )		

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Time of leave			
Type of Issue 9: Capital			
reorganisation	Class of shares issuable (Note 1)		
	Issue and allotment ( / / ) date:(dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
			<del></del>
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	Total E. (Ordinary shares (Preference shares (Other class		
Total increase / (decrease) in ordinary sha	res during the month (i.e. Total of A to E)	: (1)	N/A
	,	` '	
		(2)	N/A
Total increase / (decrease) in preference s	hares during the month (i.e. Total of A to	E):	N/A
Total increase / (decrease) in other classes E):	· ,		N/A
(These figures should be the same as the Capital").)	relevant figures under II above ("Movem	ents in Issued	Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

<ul> <li>(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;</li> <li>(vii) completion has taken place of the purchase by the issuer of all property shown in the listing documen to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and</li> <li>(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.</li> <li>Remarks (if any):</li> </ul>
to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and  (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
executed, and particulars thereof, if so required by law, have been filed with the Registrar o Companies.
Remarks (if any):
Submitted by: LAI Kam Kuen Ricky
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

all the securities of each class are in all respects identical (Note 3);

### Notes:

(iv)

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.