日KEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/4/2021						
To : Hong Kong Exchanges and Clearing Limited							
Name of Issuer	China Nature Energy Technology Holdings Limited						
Date Submitted	(Incorporated in the Cayman Islands with limited liability) 6/5/2021						

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>1597</u> Description : <u>Ordinary shares</u>								
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HK\$)</i>					
Balance at close of preceding month	750,000,000	0.01	7,500,000					
Increase/(decrease)	0		0					
Balance at close of the month	750,000,000	0.01	7,500,000					
(2) Stock code : <u>N/A</u> Description :								
(2) Stock code : <u>N/A</u> Descri	ption :							
(2) Stock code : <u>N/A</u> Descri	ption : No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
(2) Stock code : <u>N/A</u> Descri Balance at close of preceding month	No. of ordinary shares	(State currency)	capital					
	No. of ordinary shares	(State currency)	capital					

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		·	
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Par value (State currency)	Authorised share capital <i>(State currency)</i>
-	
	(State

Total authorised share capital at the end of the month (*HK*\$) :

7,500,000

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	250,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Increase/ (decrease) during the month	0	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		
Balance at close of the month	250,000,000	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opti	on Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option scheme					the month pursuant	issuer which may be issued pursuant
including EGM					thereto	thereto as at close of
approval date	N	lovement durin	g the month		-	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(/ /)						
shares						
(Note 1)						
,						
2. N/A						
(/ /)						
shares						
(Note 1)						
,						
3. N/A						
(/ /)						
shares						
(Note 1)						
()		Total	A. (Ordinar	v shares)	0	
			(Preferenc			
			•	her class)		
Total funds raised d	uring the mon	th from evercie	•			
of options (State cu			N/A			
			<u></u>			

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
		· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
2.						
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3.						
		·		. <u> </u>		
Stock code (if listed) Class of shares						
iccuchla (Nata 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	、 、				
	(/ /)				
4.						
(/ /)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
(GG/IIII//yyyy)		1				
		Total B	. (Ordina	ary shares) <u>N/A</u>		
			(Preferen	ce shares) N/A		_
			(O	other class) <u>N/A</u>		_

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer which	n are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)			nry shares) <u>N/A</u> ce shares) <u>N/A</u> ther class) <u>N/A</u>		-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
		<u></u>
2.		
	-	
	-	
		<u></u>
3		
	-	
shares (Note 1)		
		<u></u>
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
	1	

shares of shares issuer issuer wh issued may be during the issued month pursuant pursuant thereto as thereto close of	Ot	her Movements	in Issued Sha	are Capital					
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares custable (Note 1) N/A N/A 4. Bonus issue Class of shares custable (Note 1) N/A N/A		Type of Issue						shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (///) 1. Rights issue At price : State currency Issue and allotment date : (///) 2. Open offer At price : State currency Class of shares					Class of shares				
1. Rights issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment Issue and allotment (/ /) (dd/mm/yyyy) N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) N/A Sector N/A N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A 3. Placing At price : State class of shares Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) N/A VA N/A VA N/A MA N/A (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (dd/mm/yyyy) Issue and allotment (d									
(dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) N/A N/A N/A N/A N/A N/A N/A Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) Issue and allotment (1/1) (Id/mm/yyyy) N/A N/A N/A Issue and allotment (1/1) Issue and allotment (EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) M/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)					(33,111,19999)			<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) M/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy)									
2. Open one in the interval and price : currency date : (d/mm/yyyy) date : (d/mm/yyyy) EGM approval date: (/ /) (d/mm/yyyy) N/A 3. Placing At price : State currency Base and allotment (/ /) (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) Issue and allotment (/ /) Issue and allo									
Class of shares N/A N/A Issue and allotment (1/1) Issue and allotment (20/mm/yyyy) (1/1) EGM approval date: (1/1)	2.	Open offer	At price :			(/ /)		
N/A N/A Subscript Subscript Issue and allotment (/ / /) Issue and allotment (/ /) <td></td> <td></td> <td></td> <td></td> <td>EGM approval date:</td> <td>(/ /</td> <td>)</td> <td></td> <td></td>					EGM approval date:	(/ /)		
3. Placing At price : State currency Issue and allotment date : (///) Bonus issue At price : State currency Issue and allotment date : (///) Class of shares N/A Issue and allotment (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///)					(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
3. Placing At price : State currency Issue and allotment date : (///) Bonus issue At price : State currency Issue and allotment date : (///) Class of shares N/A Issue and allotment (///) Issue and allotment date : (///) Issue and allotment date : (///) Issue Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///) Issue and allotment (///) Issue and allotment date : (///)					Class of shares				
3. Placing At price : currency Issue and underwind it and iter iteration of the date iteratiteration of the date iteratiteration of the d									
(dd/mm/yyyy) N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(/ /)		
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)								<u>N/A</u>	<u>N/A</u>
4. Bonus issue Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)						(/ /	١		
(dd/mm/yyyy)	4.	Bonus issue					,		
					EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(danningyyy)			<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			,	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							<u>IN/A</u>	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy)		
	-		EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	<u>N/A</u>
10.	Other (Please specify) At price :	State	Class of shares issuable <i>(Note 1)</i> Issue and allotment (/ /) date : (dd/mm/yyyy)		
			EGM approval date: (/ /) (dd/mm/yyyy)	N/A	<u>N/A</u>
			Total E. (Ordina share (Preference share (Other clas	s) <u>N/A</u> s) <u>N/A</u>	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	0
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

securities have been fulfilled;

- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: Pan Honghuang

Title: Joint Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:*
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.